



PILLAR III DISCLOSURE

31 December 2014



CAPITAL STRUCTURE

Composition Analysis

The main features table includes information on the amount recognized in regulatory capital as at 31st December 2014 is shown below.

	Main features of Regulatory Capital Instruments	
1	Issuer	Al Ahli Bank Of Kuwait (K.S.C.)
2	Unqiue identified	BBG000BVT854
3	Governing law(s) of the instrument	Kuwait Law
	Regulatory treatment	
4	Type of Capital (CET1, AT1 or T2)	CET1
5	Eligible at solo/group/group&solo	Group and Solo
6	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
7	Amount recognised in regulatory capital	KD 161,917 thousand
8	Par value of instrument	100 Fils
9	Accounting classification	Share Capital
10	Original date of issuance	23/05/1967
11	Perpetual or dated	Perpetual
12	Original maturity date	No Maturity
13	Issuer call subject to prior supervisory approval	N/A
14	Optional call date, contingent call dates and redemption amount	N/A
15	Subsequent call dates, if applicable	N/A

Pillar III Disclosure (continued)

CAPITAL STRUCTURE (continued)

Composition Analysis (continued)

	Coupons/ dividends	
16	Fixed or floating dividend/coupon	N/A
17	Coupon rate and any related index	N/A
18	Existence of a dividend stopper	N/A
19	Fully discretionary, partially discretionary or mandatory	N/A
20	Existence of step up or other incentive to redeem	N/A
21	Noncumulative or cumulative	N/A
22	Convertible or non-convertible	No
23	If convertible, conversion trigger (s)	N/A
24	If convertible, fully or partially	N/A
25	If convertible, conversion rate	N/A
26	If convertible, mandatory or optional conversion	N/A
27	If convertible, specify instrument type convertible into	N/A
28	If convertible, specify issuer of instrument it converts into	N/A
29	Write-down feature	No
30	If write-down, write-down trigger(s)	N/A
31	If write-down, full or partial	N/A
32	If write-down, permanent or temporary	N/A
33	If temporary write-down, description of write-up mechanism	N/A
34	Position in subordinated hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
35	Non-compliant transitioned features	No
36	If yes, specify non-compliant features	N/A

Al Ahli Bank of Kuwait K.S.C.P.

Established in the State of Kuwait

By Amiri Decree on 23 May 1967

Paid Up Capital as at 31 Dec 2014: KD 161,916,623.400

Commercial Register: 3705

Telex: 22067, 23256, 23257

Reuters: AHLK

SWIFT: ABKK-KW-KW

Cable: AHLIBANK-KUWAIT

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