

Treasury & Investments Division

Daily Market Report

Tuesday, January 20, 2026



Kuwaiti Dinar Rate

Buying

Selling

Central Bank Fixing

0.30565

0.30575



MARKET NEWS

US STOCKS-Wall Street rises as chipmakers jump at end of choppy week

- Wall Street's main indexes were higher on Friday as chipmakers returned to the driver's seat in a volatile week that also marked the start of the fourth-quarter earnings season.
- The Dow Jones Industrial Average rose 67.35 points, or 0.14%, to 49,509.79, the S&P 500 gained 18.67 points, or 0.27%, to 6,963.14 and the Nasdaq Composite gained 114.46 points, or 0.49%, to 23,644.48.

Dollar at week low as geopolitics revive 'Sell America' trade

- The dollar retreated to its lowest level in a week in early trading on Tuesday after threats from the White House towards the European Union over the future of Greenland triggered a broad selloff across U.S. stocks and government bonds.
- The dollar index, which measures the greenback's strength against a basket of six currencies, slid 0.1% to 99.004 - its lowest level since January 14 as investors worried about exposure to U.S. markets. The euro was flat at \$1.1640.

Oil gains on upbeat China data; Greenland in the spotlight

- Oil prices rose after better-than-expected economic growth data from China lifted demand optimism, with markets also watching President Donald Trump's threats of increased U.S. tariffs on European nations over his desire to buy Greenland.
- Brent futures rose 19 cents, or 0.3%, to \$64.13 a barrel. The U.S. West Texas Intermediate crude contract for February, which expires on Tuesday, was up 25 cents, or 0.4%, from Friday's close to \$59.69. The more actively traded WTI March contract gained 0.08 cents, or 0.13%, to \$59.42.

PRECIOUS-Gold holds near record high as trade war risks sour global sentiment

- Gold and silver traded near record highs on Tuesday, as U.S. President Donald Trump's threats to acquire Greenland soured global sentiment and sparked a rush into safe-haven assets.
- Spot gold was steady at \$4,671.54 per ounce, after scaling an all-time high of \$4,689.39 in the previous session. U.S. gold futures for February delivery climbed 1.8% to \$4,676.80 per ounce. Spot silver fell 1.2% to \$93.53 an ounce, after hitting a record high of \$94.72 earlier in the session.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	99.39	↑ 0.07	99.49	97.7490	↑ 1.09
EUR	1.1666	↑ 0.18	1.1795	1.1597	↓ -0.67
GBP	1.3441	↑ 0.13	1.3541	1.3378	↓ -0.23
JPY	158.0300	↓ -0.04	159.1500	155.7900	↑ 0.87
CHF	0.7960	↓ -0.15	0.8036	0.7874	↑ 0.40
AUD	0.6737	↑ 0.36	0.6738	0.6655	↑ 0.99

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
20-Jan	10:00	GBP	Claimant Count Unem Chng		20.1k
20-Jan	10:00	GBP	ILO Unemployment Rate	5.1%	5.1%
20-Jan	10:00	GBP	Employment Change	30k	-16k
20-Jan	10:00	GBP	Avg Wk Earnings 3M YY	4.6%	4.7%
20-Jan	10:00	GBP	Avg Earnings (Ex-Bonus)	4.5%	4.6%

GLOBAL INDICES as of 08:30 am

DOW JONES	49,359.33	↓ (0.17)	EUROSTOXX	6,029.45	↓ (0.19)
S&P 500	6,940.01	↓ (0.06)	CAC 40	8,258.94	↓ (0.65)
FTSE 100	10,235.29	↓ (0.04)	HANG SENG	26,844.96	↓ (0.29)

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,748.94	↓ (0.71)	Kuwait Oil	61.53	↑ 0.47
KSA TADAWUL	10,912.18	↑ 0.87	Brent	63.94	↓ (0.30)
DUBAI FINANCIAL	6,316.14	↑ 0.87	West Texas	59.26	↓ (0.30)
EGYPT EXCHANGE 30	43,952.52	↑ 1.40	Gold	4,669.70	↑ 1.63

REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	1.9375	3.3750	3.5625	3.7500	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.6400	3.7049	3.9391	4.1524	European Central Bank	EUR	2.15
GBP (SONIA)	3.7239	3.7465	3.9117	3.9994	Bank of England	GBP	3.75
EUR (EURIBOR)	-	1.9850	2.0330	2.1430	Bank of Japan	JPY	0.75
-	-	-	-	-	Swiss National Bank	CHF	-0.02

CENTRAL BANK RATES

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	3.59	3.83	4.25	4.88
United Kingdom	3.68	3.89	4.41	5.16
Germany	2.08	2.44	2.84	3.47
Japan	1.23	1.71	2.33	3.70

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
		Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 20th January 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.305150	0.307250
EUR	0.354718	0.360267
GBP	0.408746	0.415110
CHF	0.381881	0.387941
CNY	0.043340	0.044660
JPY	0.001924	0.001954
AUD	0.204871	0.208060
CAD	0.219597	0.223008
SGD	0.236611	0.240380
INR	0.003332	0.003401
SAR	0.081178	0.082065
BHD	0.807435	0.816323
AED	0.082880	0.083869
QAR	0.083351	0.084942
OMR	0.790721	0.799380
EGP	-	0.006680
JOD	0.427917	0.437299
TRY	0.006816	0.007242

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