

### UAE Dirham Rate

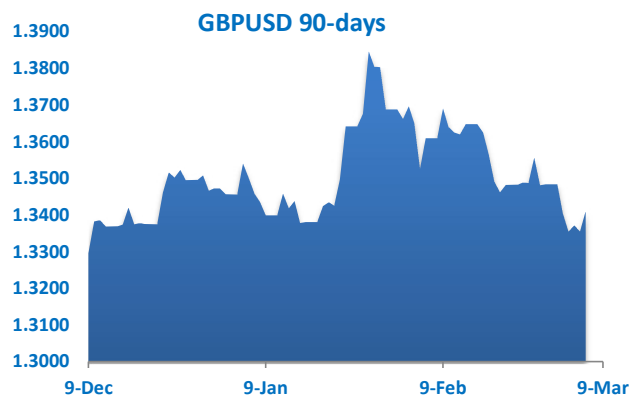
Buying

Selling

Central Bank Fixing

3.67200

3.67300



### MARKET NEWS

#### Wall St Week Ahead-Middle East developments set to sway US stocks as inflation data adds wrinkle

- Investors will seek signs in the coming week of how sprawling the war in the Middle East will become and how much it will disrupt energy supplies, as they chew over fresh inflation data.
- U.S. stocks swung sharply following the Middle East escalation, leaving the benchmark S&P 500 down 2% for the week. The Cboe Volatility Index, Wall Street's most-watched gauge of investor anxiety, on Friday hit its highest level in nearly a year.

#### MIDEAST STOCKS-Saudi extends rally on energy-led gains; Qatar slips

- Saudi Arabia's stock market closed higher on Sunday, extending its rally into a fifth session, with energy stocks leading the advance, while Qatar's index edged lower as investor sentiment remained pressured by the escalating war in the region.
- Saudi Arabia's benchmark index climbed 2.1%, with all of its constituents posting gains, led by energy and materials stocks. The Qatari benchmark slipped 0.1%. Egypt's blue-chip index slid 1.6%, with most stocks declining.

#### Saudi Arabia raises Arab Light April OSP for Asia

- Saudi Arabia, the world's biggest oil exporter, set the April Arab Light crude oil official selling price to Asia at \$2.50 a barrel above the Oman/Dubai average, up from the previous month, Saudi Aramco said in a statement.
- The March OSP for Arab Light crude was set at parity with the Oman/Dubai average, down from a premium of \$0.30 a barrel in February. Aramco's April Mediterranean OSP for Arab Light was set at a \$2.65 premium to ICE Brent, up from a \$0.85 discount the prior month.

#### Oil prices surge 20% as expanding US-Israeli war with Iran cuts supplies from Mideast

- Oil prices surged about 20% on Monday, hitting their highest since July 2022, as the expanding U.S.-Israeli war with Iran led some major Middle Eastern oil producers to cut supplies and on fears of prolonged disruption to shipping through the Strait of Hormuz chokepoint.
- Brent crude futures rose as much as \$18.35, or 19.8%, to \$111.04 a barrel and were up 16.4%, at \$107.93 on Monday.

#### PRECIOUS-Gold prices fall on firmer dollar, dimming rate-cut hopes

- Gold fell about 2% on Monday, as a stronger U.S. dollar weighed on the greenback-priced bullion, while higher energy costs fueled inflation concerns and further dimmed the prospects for near-term reductions in interest rates.
- Spot gold was down 1.7% at \$5,082.51 per ounce. U.S. gold futures for April delivery were down 1.4% at \$5,099.40.

### MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	98.99	↓ -0.33	99.68	96.4940	↑ 0.68
EUR	1.1527	↓ -0.78	1.1896	1.1607	↓ -1.86
GBP	1.3304	↓ -0.80	1.3651	1.3354	↓ -1.25
JPY	158.7200	↑ 0.59	157.8000	152.6800	↑ 1.31
CHF	0.7804	↑ 0.61	0.7822	0.7674	↓ -1.56
AUD	0.6993	↓ -0.53	0.7128	0.7006	↑ 4.83

## ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
9-Mar	11:00	EUR	Industrial Orders MM	-4.5%	7.8%
9-Mar	11:00	EUR	Industrial Output MM	1%	-1.9%
9-Mar	11:00	EUR	Industrial Production YY SA		-0.55%
9-Mar	11:00	EUR	Manufacturing O/P Cur Price SA		13.7%
9-Mar	11:00	EUR	Consumer Goods SA		111.5

## GLOBAL INDICES as of 08:30 am

DOW JONES	47,501.55	↓ (0.95)	EUROSTOXX	5,719.90	↓ (1.09)
S&P 500	6,740.02	↓ (1.33)	CAC 40	7,993.49	↓ (0.65)
FTSE 100	10,284.75	↓ (1.24)	HANG SENG	25,757.29	↑ 1.72

## REGIONAL INDICES as of 08:30 am

DUBAI FINANCIAL	5,917.22	↓ (3.23)	Kuwait Oil	129.65	↑ 26.98
FTSE ADX GENERAL	9,903.36	↓ (1.41)	Brent	92.69	↑ 8.52
KWT ALL SHARE PRICE	8,549.77	↑ 1.33	West Texas	90.90	↑ 12.21
EGYPT EXCHANGE 30	47,516.44	↑ 2.29	Gold	5,169.92	↑ 1.84

## COMMODITIES as of 08:30 am

## REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M	1Y		Currency	Rate
-						Central Bank of UAE	AED	3.65
AED (AEIBOR)	3.42	3.65	3.60	3.56	3.56	Federal Funds Rate	USD	3.63
USD (SOFR/SOFRTRR)	3.66	3.67	3.67	3.64	3.55	European Central Bank	EUR	2.15
GBP (SONIA/TSRR)	3.73	3.71	3.70	3.67	3.68	Bank of England	GBP	3.75
EUR (ESTR/EURIBOR)	1.94	1.94	2.05	2.14	2.32	Bank of Japan	JPY	0.75
-	-	-	-	-	-	Swiss National Bank	CHF	0.00
-	-	-	-	-	-			

## CENTRAL BANK RATES

## GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	3.63	3.80	4.21	4.82
United Kingdom	3.91	4.16	4.67	5.32
Germany	2.32	2.53	2.86	3.44
Japan	1.25	1.65	2.22	3.49

## FOREIGN EXCHANGE TRANSFER RATES

as of 9th March 2026 - 08:30 AM

Currency	Against AED		Against USD	
	ABK Buy	ABK Sell	ABK Buy	ABK Sell
USD	3.66200	3.68800	-	-
KWD	11.87400	12.12200	0.30298	0.30922
EUR	4.19000	4.27800	1.14110	1.16460
GBP	4.83600	4.93800	1.31700	1.34430
SAR	0.96800	0.98900	3.71540	3.79100
QAR	0.99300	1.01700	3.61350	3.69660
BHD	9.62800	9.83700	0.37337	0.38133
OMR	9.44100	9.63700	0.38110	0.38891
JPY	0.02290	0.02338	157.13000	160.32000
CHF	4.65500	4.75400	0.77250	0.78880
CAD	2.68200	2.73900	1.34130	1.36900
AUD	2.54200	2.59600	0.69230	0.70660
INR	0.03930	0.04020	91.37000	93.24000
EGP	0.06900	0.07200	51.55000	52.71000
JOD	5.12000	5.24000	0.70092	0.71710

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ABK-DIFC's Treasury at **6075641** or at [treasurydific@abkuwait.com](mailto:treasurydific@abkuwait.com).