

Treasury & Investments Division

Daily Market Report

Tuesday, March 31, 2026



Kuwaiti Dinar Rate

Buying

Selling

Central Bank Fixing

0.30690

0.30700



MARKET NEWS

US STOCKS-Wall Street indexes mostly fall as Iran war widens

- Major U.S. stock indexes mostly fell on Monday as U.S. President Donald Trump's new warning to Tehran and a widening of the Middle East war offset optimism over his comments on U.S. discussions with Iran.
- The Dow Jones Industrial Average rose 49.50 points, or 0.11%, to 45,216.14, the S&P 500 lost 25.13 points, or 0.39%, to 6,343.72 and the Nasdaq Composite lost 153.72 points, or 0.73%, to 20,794.64.

War sets dollar for monthly rise, yen recovers on intervention threat

- The dollar headed for its biggest monthly gain since July on Tuesday and stands out as the strongest so-called safe asset as war in the Mideast has set oil prices surging and raised the risk of global recession.
- The U.S. dollar index touched its highest since last May on Monday at 100.61 and is up 2.9% through March, its sharpest monthly rise since last July. The euro slipped 0.3% overnight and is headed for a monthly drop of about 3%, and the Australian and New Zealand dollars slid to multi-month lows.

Oil down 1% after report says Trump open to ending campaign against Iran

- Oil prices reversed course in Asian trading on Tuesday, paring earlier gains, following a report that U.S. President Donald Trump told aides he is willing to end the Iran war without reopening the Strait of Hormuz.
- Brent crude futures for May were down \$1.22, or 1.08%, to \$111.56 per barrel after rising 2% earlier in the session. The May contract expires on Tuesday, and the more active June contract was at \$105.76. U.S. West Texas Intermediate futures for May fell 98 cents, or 0.95%, to \$101.90 a barrel after hitting their highest point since March 9 in early trading.

PRECIOUS-Gold set for worst month in more than 17 years as US rate-cut hopes fade

- Gold prices rose on Tuesday on hopes of de-escalation in the Middle East conflict but were poised for their worst month in more than 17 years as higher energy prices dimmed hopes for a U.S. interest rate cut this year.
- Spot gold was up 1.1% at \$4,561.68 per ounce. U.S. gold futures for April delivery gained 0.7% to \$4,590. Spot silver rose 2.9% to \$72.04 per ounce, spot platinum gained 0.6% to \$1,911.15, and palladium was up 2% at \$1,434.23.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	100.15	↑ 0.25	100.61	97.7680	↑ 1.86
EUR	1.1464	↓ -0.01	1.1690	1.1416	↓ -2.39
GBP	1.3192	↑ 0.05	1.3444	1.3185	↓ -2.08
JPY	159.4800	↓ -0.15	160.3400	157.0300	↑ 1.80
CHF	0.7986	↓ -0.08	0.7998	0.7757	↑ 0.73
AUD	0.6844	↓ -0.10	0.7153	0.6851	↑ 2.59

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
31-Mar	2:30	JPY	Unemployment Rate	2.7%	2.7%
31-Mar	2:30	JPY	Jobs/Applicants Ratio	1.18	1.18
31-Mar	2:30	JPY	CPI, Overall Tokyo		1.6%
31-Mar	2:30	JPY	CPI Tokyo Ex fresh food YY	1.8%	1.8%
31-Mar	2:50	JPY	Large Scale Retail Sales YY		3%

GLOBAL INDICES as of 08:30 am

DOW JONES	45,166.64	↓ (1.73)	EUROSTOXX	5,505.80	↓ (1.08)
S&P 500	6,368.85	↓ (1.67)	CAC 40	7,701.95	↓ (0.87)
FTSE 100	9,967.35	↓ (0.05)	HANG SENG	24,951.88	↑ 0.38

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,335.09	↓ (0.84)	Kuwait Oil	123.12	↓ (3.06)
KSA TADAWUL	11,076.40	↓ (0.13)	Brent	112.78	↑ 0.19
DUBAI FINANCIAL	5,510.99	↓ (0.12)	West Texas	102.88	↑ 3.25
EGYPT EXCHANGE 30	46,404.27	↓ (1.27)	Gold	4,510.24	↑ 0.40

REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	2.6875	3.5000	3.6250	3.8125	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.6500	3.6566	3.6817	3.8736	European Central Bank	EUR	2.15
GBP (SONIA)	3.7282	3.7337	3.7434	3.8712	Bank of England	GBP	3.75
EUR (EURIBOR)	-	1.8920	2.1270	2.5040	Bank of Japan	JPY	0.75
-	-	-	-	-	Swiss National Bank	CHF	0.00

CENTRAL BANK RATES

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	3.81	3.96	4.32	4.89
United Kingdom	4.46	4.51	4.94	5.55
Germany	2.64	2.77	3.05	3.52
Japan	1.36	1.78	2.34	3.71

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 31st March 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.306400	0.308500
EUR	0.350240	0.355722
GBP	0.402975	0.409353
CHF	0.382279	0.388446
CNY	0.043734	0.045066
JPY	0.001914	0.001943
AUD	0.208950	0.212302
CAD	0.219199	0.222604
SGD	0.236412	0.240178
INR	0.003237	0.003304
SAR	0.081450	0.082344
BHD	0.809085	0.818965
AED	0.083215	0.084237
QAR	0.083614	0.085432
OMR	0.793996	0.802752
EGP	-	0.005830
JOD	0.429706	0.439020
TRY	0.006624	0.007038

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