

Treasury & Investments Division

Daily Market Report

Monday, April 20, 2026



UAE Dirham Rate

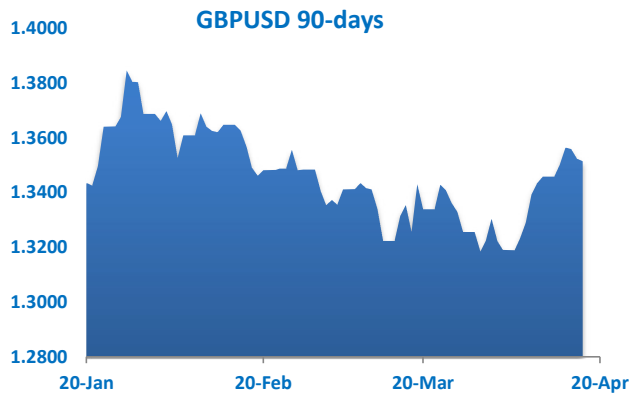
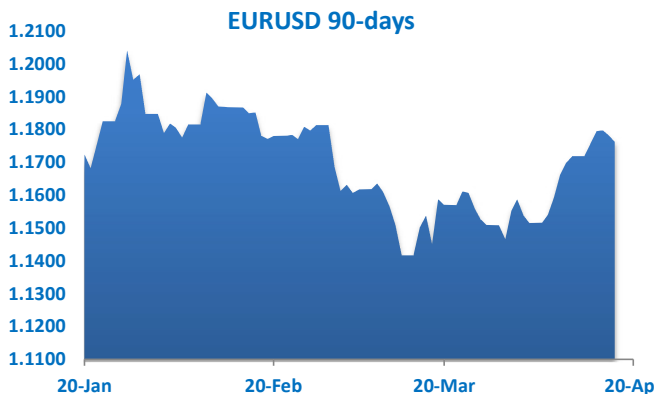
Buying

Selling

Central Bank Fixing

3.67200

3.67300



MARKET NEWS

Wall St Week Ahead-Surging record-high US stocks to wade deeper into earnings season

- Investors will look to a heavy week of U.S. corporate results to further fuel a stunning rebound in the U.S. stock market, which has shaken off war-related concerns to reach record peaks.
- Following the start of the war, the S&P 500's slide took the benchmark index down 9% from its January peak. Since its recent low on March 30, the index has stormed back 12%, closing this week above the 7,000 level for the first time.

MIDEAST STOCKS-Gulf equities mixed as Hormuz uncertainty caps ceasefire optimism

- Gulf equities ended mixed after Donald Trump said Iran had committed a "serious violation" of the ceasefire, renewing uncertainty over the Strait of Hormuz and the state of U.S.-Iran talks despite his insistence that a peace deal would happen.
- Saudi Arabia's benchmark index declined 0.8%, hit by a 0.7% fall in Al Rajhi Bank and a 1.2% decrease in oil major Saudi Aramco. In Qatar, the index finished flat in a choppy trade. Egypt's blue-chip index gained 1.8%.

Egypt's Talaat Moustafa Group to build \$27 billion city east of Cairo

- Egypt's Talaat Moustafa Group (TMG) will build a new 1.4 trillion Egyptian pound (\$27 billion) mixed-use city east of Cairo, CEO and Managing Director Hisham Talaat Moustafa said at a press conference on Saturday.
- The project, called The Spine, is to be developed in partnership with the National Bank of Egypt, with a paid-up capital of 69 billion Egyptian pounds (\$1.3 billion). The project is expected to create more than 55,000 direct jobs.

Oil claws back losses as Strait of Hormuz is closed again

- Oil prices rebounded more than 6% after tumbling more than 9% on Friday on news the Strait of Hormuz is closed again after both the U.S. and Iran said the other party had violated their ceasefire deal by attacking ships over the weekend.
- Brent crude futures jumped \$6.11, or 6.76%, to \$96.49 a barrel and U.S. West Texas Intermediate was at \$90.38 a barrel, up \$6.53, or 7.79%.

PRECIOUS-Gold falls on stronger dollar amid renewed US-Iran tensions

- Gold prices fell on Monday as the dollar firmed, while news the Strait of Hormuz is closed again pushed oil prices higher and revived inflation fears.
- Spot gold was down 0.7% at \$4,793.98 per ounce, after hitting its lowest level since April 13 earlier in the session. U.S. gold futures for June delivery fell 1.4% to \$4,813.60. Spot silver fell 0.9% to \$80.04 per ounce, platinum fell 0.5% to \$2,093.56.

MARKET FX RATES

as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	98.10	↓ -0.12	100.64	97.6320	↓ -0.23
EUR	1.1757	↓ -0.04	1.1801	1.1465	↑ 0.10
GBP	1.3502	↓ -0.09	1.3570	1.3185	↑ 0.22
JPY	158.8700	↑ 0.16	160.3400	158.4300	↑ 1.41
CHF	0.7824	↑ 0.09	0.8012	0.7807	↓ -1.31
AUD	0.7154	↓ -0.17	0.7172	0.6851	↑ 7.24

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
20-Apr	10:00	EUR	Producer Prices MM	1.3%	-0.5%
20-Apr	10:00	EUR	Producer Prices YY	-0.5%	-3.3%
20-Apr	16:30	CAD	CPI Inflation YY	2.5%	1.8%
20-Apr	16:30	CAD	CPI Inflation MM	1%	0.5%
21-Apr	10:00	GBP	Avg Earnings (Ex-Bonus)	3.5%	3.8%

GLOBAL INDICES as of 08:30 am

DOW JONES	49,447.43	↑ 1.79	EUROSTOXX	6,057.71	↑ 2.10
S&P 500	7,126.06	↑ 1.20	CAC 40	8,425.13	↑ 1.97
FTSE 100	10,667.63	↑ 0.73	HANG SENG	26,160.33	↓ (0.89)

REGIONAL INDICES as of 08:30 am

DUBAI FINANCIAL	5,987.42	↑ 0.98	Kuwait Oil	100.92	↓ (2.08)
FTSE ADX GENERAL	9,920.94	↑ 0.03	Brent	90.38	↓ (9.07)
KWT ALL SHARE PRICE	8,902.69	↑ 1.47	West Texas	83.85	↓ (11.45)
EGYPT EXCHANGE 30	51,437.78	↑ 1.39	Gold	4,828.30	↑ 0.85

COMMODITIES as of 08:30 am

REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M	1Y		Currency	Rate
-	-	-	-	-	-	Central Bank of UAE	AED	3.65
AED (AEIBOR)	3.44	3.68	3.70	3.72	4.01	Federal Funds Rate	USD	3.63
USD (SOFR/SOFRTRR)	3.67	3.66	3.67	3.68	3.69	European Central Bank	EUR	2.15
GBP (SONIA/TSRR)	3.73	3.75	3.79	3.90	4.05	Bank of England	GBP	3.75
EUR (ESTR/EURIBOR)	1.93	2.00	2.20	2.42	2.69	Bank of Japan	JPY	0.75
-	-	-	-	-	-	Swiss National Bank	CHF	0.00
-	-	-	-	-	-			

CENTRAL BANK RATES

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	3.73	3.87	4.27	4.90
United Kingdom	4.12	4.24	4.76	5.49
Germany	2.41	2.61	2.97	3.56
Japan	1.36	1.82	2.40	3.58

FOREIGN EXCHANGE TRANSFER RATES

as of 20th April 2026 - 08:30 AM

Currency	Against AED		Against USD	
	ABK Buy	ABK Sell	ABK Buy	ABK Sell
USD	3.66200	3.68800	-	-
KWD	11.86400	12.11200	0.30323	0.30947
EUR	4.27300	4.36300	1.16390	1.18780
GBP	4.90800	5.01100	1.33660	1.36420
SAR	0.96800	0.98900	3.71350	3.78920
QAR	0.99600	1.01800	3.60900	3.68300
BHD	9.64000	9.84100	0.37323	0.38088
OMR	9.44100	9.63700	0.38113	0.38889
JPY	0.02287	0.02336	157.28000	160.51000
CHF	4.64500	4.74200	0.77450	0.79040
CAD	2.65400	2.71000	1.35550	1.38320
AUD	2.60000	2.65500	0.70820	0.72280
INR	0.03910	0.04000	91.86000	93.74000
EGP	0.07000	0.07200	51.18000	52.32000
JOD	5.12000	5.24000	0.70092	0.71710

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