

Treasury & Investments Division

Daily Market Report

Tuesday, April 21, 2026



Kuwaiti Dinar Rate

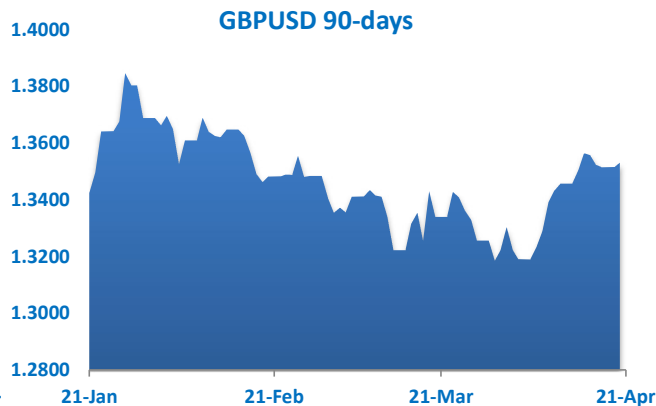
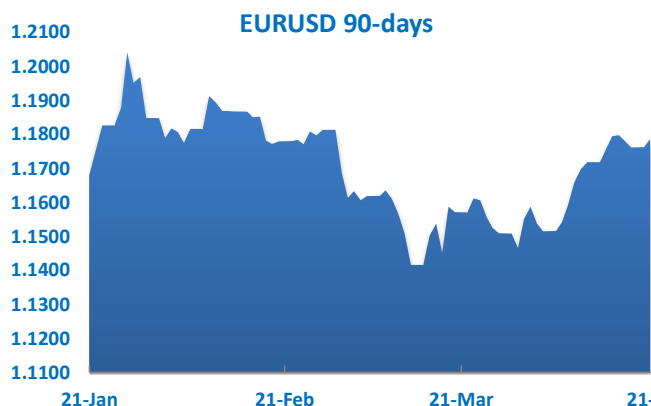
Buying

Selling

Central Bank Fixing

0.30630

0.30640



MARKET NEWS

US STOCKS-Wall Street closes slightly down on renewed tensions between US, Iran

- U.S. stocks closed slightly lower on Monday, with each of the three major indexes coming off a third straight week of gains, as renewed U.S.-Iran tensions put the durability of a two-week ceasefire in question.
- The Dow Jones Industrial Average shed 4.87 points, or 0.01%, to 49,442.56, the S&P 500 lost 16.92 points, or 0.24%, to 7,109.14 and the Nasdaq Composite declined 64.09 points, or 0.26%, to 24,404.39.

Dollar subdued as markets eye ceasefire talks; yen pressured by BOJ delay

- The dollar and yen were under pressure on Tuesday, with investors poised to buy riskier currencies and hoping for a U.S.-Iran deal to reopen Gulf shipping, while a sticky inflation reading lifted the New Zealand dollar.
- The dollar index, which measures the greenback against a basket of currencies including the yen and the euro, was steady at 98.087 after a 0.2% decline on Monday. The yen was steady at 158.955 per dollar, continuing to hover near the crucial 160 level that traders see as the line in the sand for intervention.

Oil falls on expectations US-Iran talks likely to proceed, opening supply

- Oil prices fell on Tuesday, reversing gains in the previous session, on expectations peace talks between the U.S. and Iran will take place this week and allow more supply to flow from the key Middle East producing region.
- Brent crude futures declined 54 cents, or 0.6%, at \$94.94 a barrel. U.S. West Texas Intermediate (WTI) for May fell \$1.11, or 1.2%, to \$88.50. The May contract expires on Tuesday, and the more-active June contract was down 0.9%, at \$86.66.

PRECIOUS-Gold eases as investors await clarity on US-Iran talks, dollar edges up

- Gold prices eased on Tuesday as investors waited to see whether the U.S. and Iran would consider attending peace talks after renewed tensions over the weekend, while a marginally firmer dollar added to the pressure.
- Spot gold was down 0.5% at \$4,795.51 per ounce, extending its fall from Monday when it hit its lowest level since April 13. U.S. gold futures for June delivery fell 0.3% to \$4,814. Spot silver fell 1.2% to \$78.93 per ounce, platinum lost 0.7% to \$2,074.06, while palladium was up 0.2% at \$1,553.97.

MARKET FX RATES

as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	98.10	↓ -0.12	100.64	97.6320	↓ -0.23
EUR	1.1777	↓ -0.08	1.1801	1.1465	↑ 0.27
GBP	1.3517	↓ -0.11	1.3570	1.3185	↑ 0.33
JPY	158.8800	↑ 0.06	160.3400	158.4300	↑ 1.42
CHF	0.7787	↑ 0.06	0.8012	0.7782	↓ -1.78
AUD	0.7166	↓ -0.15	0.7179	0.6851	↑ 7.42

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
21-Apr	9:00	GBP	Claimant Count Unem Chng		24.7k
21-Apr	9:00	GBP	ILO Unemployment Rate	5.2%	5.2%
21-Apr	9:00	GBP	Employment Change	35k	84k
21-Apr	9:00	GBP	Avg Wk Earnings 3M YY	3.6%	3.9%
21-Apr	9:00	GBP	Avg Earnings (Ex-Bonus)	3.5%	3.8%

GLOBAL INDICES as of 08:30 am

DOW JONES	49,447.43	↑ 1.79	EUROSTOXX	6,057.71	↑ 2.10
S&P 500	7,126.06	↑ 1.20	CAC 40	8,425.13	↑ 1.97
FTSE 100	10,667.63	↑ 0.73	HANG SENG	26,160.33	↓ (0.89)

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,924.82	↑ 0.25	Kuwait Oil	97.41	↓ (0.49)
KSA TADAWUL	11,464.54	↓ (0.78)	Brent	95.48	↑ 5.64
DUBAI FINANCIAL	5,987.42	↑ 0.98	West Texas	89.61	↓ (2.44)
EGYPT EXCHANGE 30	52,372.64	↑ 1.82	Gold	4,819.64	↓ (0.18)

REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	2.3750	3.4375	3.5625	3.7500	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.6700	3.6415	3.6683	3.8165	European Central Bank	EUR	2.15
GBP (SONIA)	3.7301	3.7345	3.7444	3.8460	Bank of England	GBP	3.75
EUR (EURIBOR)	-	1.9960	2.2040	2.4150	Bank of Japan	JPY	0.75
-	-	-	-	-	Swiss National Bank	CHF	0.00

CENTRAL BANK RATES

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	3.73	3.86	4.25	4.88
United Kingdom	4.20	4.33	4.84	5.58
Germany	2.46	2.64	2.98	3.56
Japan	1.35	1.80	2.38	3.55

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 21st April 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.305800	0.307900
EUR	0.358897	0.364509
GBP	0.411930	0.418443
CHF	0.391035	0.397233
CNY	0.044325	0.045675
JPY	0.001918	0.001947
AUD	0.218502	0.221897
CAD	0.223278	0.226846
SGD	0.239795	0.243511
INR	0.003257	0.003324
SAR	0.081332	0.082220
BHD	0.808145	0.817798
AED	0.083054	0.084045
QAR	0.083506	0.085111
OMR	0.792340	0.801059
EGP	-	0.006104
JOD	0.428812	0.438210
TRY	0.006528	0.006936

TREASURY CONTACTS

Mohammed A. Dashti

Email: MohdDashti@abkuwait.com

Tel: +965 186 7000 Ext 2485

Treasury Sales Desk

Tel: +965 2290 6789

Fax: +965 2244 0230

Email: TCD@abkuwait.com

Reuters Code: AHLK

Bloomberg Code: AHLK

Al Ahli Bank of Kuwait

Ahmad Al Jaber Street, Safat Square

P.O. Box 1387 Safat, 13014 Kuwait

Tel: +965 22 400 900 / 1 899 899

Web: eahli.com

DISCLAIMER

Please note that the above data is derived in good faith, the information provided in this report is collated from publicly available data. The information used and statements are not guarantees, warranties or representations and Al Ahli Bank of Kuwait K.S.C.P ("ABK") nor any of its affiliates has made any independent verification as to the accuracy or completeness of any information herein. ABK assumes no responsibility or liability for short-term or long-term decisions made by anyone based on the analysis included in this report.

Please note that the above rates are subject to market fluctuations. To obtain special rates on FX transactions or Fixed Deposits, please contact ABK's Treasury at 2290 6789 or at TCD@abkuwait.com.