

# Treasury & Investments Division

## Daily Market Report

Monday, May 25, 2026



### Kuwaiti Dinar Rate

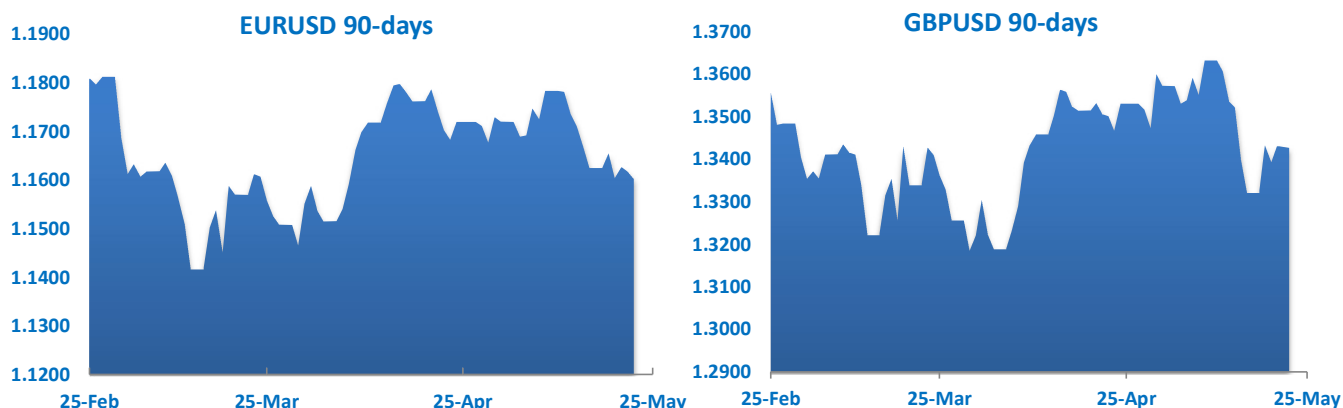
Buying

Selling

Central Bank Fixing

0.30665

0.30675



### MARKET NEWS

#### Wall St Week Ahead-Soaring stocks could face rocky patch as earnings wind down, yields perk up

- High-flying U.S. equities could face turbulence in the final days of a blowout corporate earnings season as investors confront an increasingly tricky backdrop of spiking inflation and rising bond yields.
- The benchmark S&P 500 wobbled this week but was close to its all-time high, up more than 9% for the year. The index has posted eight straight weekly gains.

#### Dollar softer as signs of deal to reopen Hormuz spur risk appetite

- The dollar held around its lowest levels in a week in Asian trading on Monday as hopes of a deal to reopen the Strait of Hormuz pushed oil prices below \$100 per barrel, even as the U.S. played down the chances of reaching an agreement with Iran soon.
- The U.S. dollar index, which measures the greenback's strength against a basket of six currencies, slipped 0.1% to an intraday low of 98.95, its weakest level since May 18. Against the yen, the U.S. dollar was down 0.2% at 158.9 yen, while the euro rose 0.3% to \$1.1636 and the British pound gained 0.3% to \$1.3476.

#### Oil slips 6% as US, Iran seen moving closer to peace deal

- Oil prices fell 6% to two-week lows on Monday, as optimism grew that the United States and Iran were moving closer to a peace deal, even though they remain at odds over key issues, such as blockades on the Strait of Hormuz.
- Brent crude futures fell \$5.85, or 5.7%, to \$97.69 a barrel, while U.S. West Texas Intermediate were at \$90.85 a barrel, down \$5.75, or 6%. Both contracts touched their lowest since May 7 earlier in the session.

#### PRECIOUS-Gold rises on weaker dollar, easing oil as investors assess US-Iran deal prospects

- Gold prices rose more than 1% on Monday, supported by a weaker dollar and easing oil prices, as investors weighed prospects of a breakthrough in U.S.-Iran peace negotiations.
- Spot gold was up 1.1% at \$4,559.29 per ounce. U.S. gold futures for June delivery gained 0.8% to \$4,560.30. Spot silver climbed 2.8% to \$77.61 per ounce, platinum rose 1.9% to \$1,958.35, and palladium was up 2.3% at \$1,379.31.

### MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	99.24	↓ -0.02	99.52	97.6250	↑ 0.93
EUR	1.1641	↑ 0.34	1.1788	1.1602	↓ -0.89
GBP	1.3484	↑ 0.42	1.3636	1.3321	↑ 0.09
JPY	158.8600	↓ -0.21	160.4400	156.3900	↑ 1.40
CHF	0.7817	↓ -0.38	0.7913	0.7763	↓ -1.40
AUD	0.7167	↑ 0.60	0.7259	0.7109	↑ 7.44

## ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
26-May	13:00	GBP	CBI Distributive Trades		-68
26-May	16:00	USD	CaseShiller 20 MM SA	0.1%	-0.1%
26-May	16:00	USD	CaseShiller 20 YY NSA	1.0%	0.9%
26-May	17:00	USD	Consumer Confidence	92.0	92.8
27-May	2:50	JPY	Service PPI		3.1%

## GLOBAL INDICES as of 08:30 am

DOW JONES	50,579.70	↑ 0.58	EUROSTOXX	6,019.45	↑ 0.99
S&P 500	7,473.47	↑ 0.37	CAC 40	8,115.75	↑ 0.37
FTSE 100	10,466.26	↑ 0.22	HANG SENG	25,606.03	↑ 0.86

## REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,712.05	↑ 0.75	Kuwait Oil	118.52	↓ (3.21)
KSA TADAWUL	11,027.54	↑ 0.38	Brent	103.54	↑ 0.94
DUBAI FINANCIAL	5,692.82	↑ 0.57	West Texas	96.60	↑ 0.26
EGYPT EXCHANGE 30	52,090.96	↑ 0.30	Gold	4,508.73	↓ (0.78)

## REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	2.4375	3.4375	3.6250	3.8125	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.5000	3.6121	3.6494	3.7245	European Central Bank	EUR	2.15
GBP (SONIA)	3.7301	3.7352	3.7455	3.7991	Bank of England	GBP	3.75
EUR (EURIBOR)	-	1.9530	2.2040	2.5470	Bank of Japan	JPY	0.75
-	-	-	-	-	Swiss National Bank	CHF	0.00

## CENTRAL BANK RATES

## GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.12	4.26	4.56	5.06
United Kingdom	4.34	4.47	4.90	5.57
Germany	2.64	2.75	3.04	3.57
Japan	1.42	1.97	2.71	3.96

## DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

## FOREIGN EXCHANGE TRANSFER RATES

as of 25th May 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.306150	0.308250
EUR	0.355315	0.360873
GBP	0.411433	0.417938
CHF	0.390339	0.396526
CNY	0.044522	0.045980
JPY	0.001921	0.001951
AUD	0.218701	0.222200
CAD	0.220990	0.224523
SGD	0.238900	0.242703
INR	0.003192	0.003258
SAR	0.081387	0.082276
BHD	0.809747	0.819023
AED	0.083140	0.084155
QAR	0.083615	0.085213
OMR	0.793233	0.802010
EGP	-	0.006061
JOD	0.429309	0.438716
TRY	0.006432	0.006834

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