

Treasury & Investments Division

Daily Market Report

Tuesday, June 9, 2026



Kuwaiti Dinar Rate

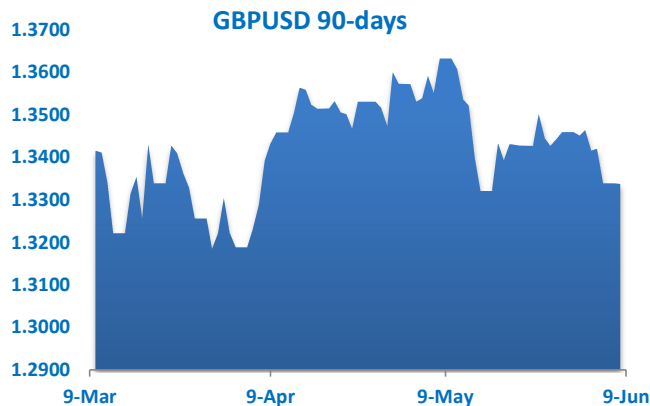
Buying

Selling

Central Bank Fixing

0.30720

0.30730



MARKET NEWS

US STOCKS-S&P 500, Nasdaq rise as tech, chipmakers rebound

- U.S. stocks ended mostly higher on Monday, led by gains in the Nasdaq and chipmakers as investors sought bargains after Friday's sharp selloff.
- The Dow Jones Industrial Average fell 80.77 points, or 0.16%, to 50,786.01, the S&P 500 gained 21.99 points, or 0.30%, to 7,405.73 and the Nasdaq Composite gained 220.23 points, or 0.86%, to 25,929.66.

Dollar hovers around two-month high as Iran-Israel truce hangs in balance

- The U.S. dollar held near a two-month high on Tuesday, firming against most major peers as Middle East uncertainty curbed risk appetite and traders ramped up bets on a Federal Reserve rate hike later this year.
- The dollar index, which measures the greenback against a basket of currencies including the yen and the euro, was little changed at 100.03, near the two-month high of 100.21 it struck on Monday. The risk-sensitive Australian dollar was down 0.1% at \$0.7039, and the New Zealand dollar traded at \$0.5804. The Japanese yen weakened to as much as 160.295, continuing to hover around the 160 level widely seen as a line in the sand for potential official intervention.

Oil falls as investors await clarity after Iran-Israel halt attacks

- Oil prices fell on Tuesday, erasing most of the previous session's gains, after Iran and Israel said they had halted attacks on each other following an appeal from U.S. President Donald Trump, though both sides warned they could resume hostilities.
- Brent crude futures were down 91 cents, or 1%, at \$93.34 a barrel, while U.S. West Texas Intermediate declined \$1.13, or 1.2%, at \$90.17 a barrel.

PRECIOUS-Gold steady as traders weigh Israel-Iran ceasefire, inflation risks

- Gold prices were largely steady on Tuesday as traders assessed a fragile ceasefire between Israel and Iran and also watched out for signs of progress in the broader Middle East conflict, with concerns over inflation and interest rate hikes in focus.
- Spot gold was up 0.1% at \$4,333.91 per ounce. In the previous session, bullion touched its lowest point in more than two months. U.S. gold futures for August delivery were down 0.1% at \$4,358.80.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	100.07	↑ 0.66	100.21	97.8500	↑ 1.78
EUR	1.1541	↑ 0.06	1.1784	1.1519	↓ -1.74
GBP	1.3357	↑ 0.14	1.3615	1.3321	↓ -0.85
JPY	160.1300	↓ -0.02	160.3400	157.1600	↑ 2.21
CHF	0.7967	↓ -0.10	0.7978	0.7776	↑ 0.49
AUD	0.7051	↑ 0.09	0.7259	0.7045	↑ 5.70

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
9-Jun	2:50	JPY	Broad Money		2282.6Tn¥
9-Jun	2:50	JPY	M2 Money Supply		12886601¥
9-Jun	9:00	EUR	Industrial Output MM	0.5%	-0.7%
9-Jun	9:00	EUR	Industrial Production YY SA		-3%
9-Jun	17:00	USD	Exist. Home Sales % Chg		0.2%

GLOBAL INDICES as of 08:30 am

DOW JONES	50,866.78	↓ (1.35)	EUROSTOXX	6,062.07	↓ (0.68)
S&P 500	7,383.74	↓ (2.64)	CAC 40	8,218.24	↓ (0.32)
FTSE 100	10,368.05	↑ 0.07	HANG SENG	24,961.95	↓ (1.15)

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,724.51	↓ (0.35)	Kuwait Oil	104.66	↓ (0.29)
KSA TADAWUL	10,928.79	↓ (0.56)	Brent	94.25	↑ 1.25
DUBAI FINANCIAL	5,767.77	↑ 0.86	West Texas	91.30	↑ 0.84
EGYPT EXCHANGE 30	52,164.60	↓ (0.93)	Gold	4,328.59	↓ (0.00)

REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	2.3750	3.4375	3.5625	3.7500	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.6200	3.5910	3.6397	3.6915	European Central Bank	EUR	2.15
GBP (SONIA)	3.7308	3.7353	3.7468	3.7804	Bank of England	GBP	3.75
EUR (EURIBOR)	-	2.0090	2.3120	2.5840	Bank of Japan	JPY	0.75
-	-	-	-	-	Swiss National Bank	CHF	0.00

CENTRAL BANK RATES

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.16	4.29	4.56	5.04
United Kingdom	4.38	4.50	4.94	5.62
Germany	2.71	2.79	3.06	3.60
Japan	1.42	1.95	2.73	3.96

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 9th June 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.306700	0.308800
EUR	0.352827	0.358348
GBP	0.408249	0.414807
CHF	0.383374	0.389557
CNY	0.044621	0.046081
JPY	0.001908	0.001938
AUD	0.215716	0.219069
CAD	0.219199	0.222604
SGD	0.237507	0.241289
INR	0.003187	0.003253
SAR	0.081484	0.082380
BHD	0.811164	0.820418
AED	0.083307	0.084301
QAR	0.083742	0.085436
OMR	0.794627	0.803391
EGP	-	0.006105
JOD	0.430104	0.439425
TRY	0.006432	0.006834

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