

# Treasury & Investments Division

## Daily Market Report

Thursday, June 18, 2026



### Kuwaiti Dinar Rate

Buying

Selling

Central Bank Fixing

0.30725

0.30735



### MARKET NEWS

#### US STOCKS-Wall Street sinks on bets Fed will hike rates this year

- The S&P 500 and Nasdaq closed down by more than 1% on Wednesday, as traders bet that the Federal Reserve's next move would be a rate hike after new Fed Chair Kevin Warsh highlighted the need to tame inflation and other policy makers projected rising interest rates later this year.
- The Dow Jones Industrial Average fell 507.12 points, or 0.98%, to 51,492.55 after two straight sessions of record-high closing levels. S&P 500 lost 91.25 points, or 1.21%, to 7,420.10 and Nasdaq Composite lost 354.69 points, or 1.34%, to 26,021.66.

#### Dollar clings to two-month peak as Fed rate-hike bets mount, yen slides

- The U.S. dollar clung to a more than two-month high on Thursday as markets ramped up wagers on Federal Reserve rate hikes this year, heaping fresh pressure on the Japanese yen toward intervention territory.
- The dollar index, which measures the greenback against a basket of currencies including the yen and the euro, was little changed at 100.31. It surged 0.85% to the strongest level since March 31 in the previous session, in its biggest single-day gain since March 2.

#### Oil slips again as US, Iran sign peace deal

- Oil prices fell in early trading after the U.S. and Iran signed an interim agreement that would end the Iran war, reopen the Strait of Hormuz and waive U.S. sanctions on Tehran's oil, resolving the largest energy supply disruption in history.
- Brent crude futures were down 89 cents, or 1.12%, at \$78.66 a barrel, and U.S. West Texas Intermediate fell 98 cents, or 1.28%, to \$75.81 a barrel.

#### PRECIOUS-Gold climbs over 1% as oil drops on US-Iran interim deal

- Gold rose more than 1% on Thursday, recouping losses from the previous session, as a drop in oil prices following a U.S.-Iran interim agreement dampened inflation expectations and supported bullion.
- Spot gold was up 1.4% at \$4,316.42 per ounce, after declining 1.7% on Wednesday. U.S. gold futures for August delivery fell 1% to \$4,336.70. Spot silver rose 1.8% to \$69.18 per ounce, platinum gained 1.2% to \$1,757.53.

### MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	99.54	↓ -0.09	100.57	98.7510	↑ 1.24
EUR	1.1514	↑ 0.13	1.1661	1.1499	↓ -1.97
GBP	1.3305	↑ 0.11	1.3504	1.3291	↓ -1.24
JPY	160.6000	↓ -0.02	160.6600	158.8900	↑ 2.52
CHF	0.7990	↓ -0.08	0.8002	0.7810	↑ 0.78
AUD	0.7029	↑ 0.21	0.7184	0.7002	↑ 5.37

## ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
18-Jun	09:00	GBP	Avg Earnings (Ex-Bonus)	3.2%	3.4%
18-Jun	09:00	GBP	Avg Wk Earnings 3M YY	4%	4.1%
18-Jun	09:00	GBP	ILO Unemployment Rate	5%	5%
18-Jun	09:00	GBP	Employment Change	75k	148k
18-Jun	14:00	GBP	BOE MPC Vote Hike	2	1

## GLOBAL INDICES as of 08:30 am

DOW JONES	51,999.67	↑ 0.64	EUROSTOXX	6,257.42	↑ 0.45
S&P 500	7,511.35	↓ (0.57)	CAC 40	8,447.27	↑ 0.75
FTSE 100	10,494.21	↑ 0.61	HANG SENG	24,493.95	↓ (1.40)

## REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,835.90	↓ (0.04)	Kuwait Oil	84.41	↓ (2.75)
KSA TADAWUL	11,145.55	↑ 0.45	Brent	79.55	↑ 0.75
DUBAI FINANCIAL	6,054.98	↑ 1.70	West Texas	76.79	↑ 0.97
EGYPT EXCHANGE 30	52,047.15	↓ (0.50)	Gold	4,257.68	↓ (1.67)

## REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	2.4375	3.3750	3.5625	3.7500	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.6900	3.6076	3.6376	3.6801	European Central Bank	EUR	2.40
GBP (SONIA)	3.7296	3.7352	3.7468	3.7653	Bank of England	GBP	3.75
EUR (EURIBOR)	-	2.2090	2.4080	2.5920	Bank of Japan	JPY	1.00
-	-	-	-	-	Swiss National Bank	CHF	0.00

## CENTRAL BANK RATES

## GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.17	4.23	4.46	4.90
United Kingdom	4.17	4.31	4.77	5.49
Germany	2.65	2.66	2.93	3.49
Japan	1.39	1.87	2.62	3.76

## DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
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## FOREIGN EXCHANGE TRANSFER RATES

as of 18th June 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.306750	0.308850
EUR	0.352131	0.357641
GBP	0.406856	0.413191
CHF	0.382478	0.388648
CNY	0.044719	0.046081
JPY	0.001903	0.001933
AUD	0.215020	0.218463
CAD	0.216711	0.220079
SGD	0.237507	0.241289
INR	0.003227	0.003294
SAR	0.081538	0.082429
BHD	0.811662	0.820595
AED	0.083314	0.084308
QAR	0.083776	0.085375
OMR	0.794839	0.803584
EGP	-	0.006379
JOD	0.430104	0.439526
TRY	0.006336	0.006732

## TREASURY CONTACTS

**Mohammed A. Dashti**

Email: MohdDashti@abkuwait.com

Tel: +965 186 7000 Ext 2485

### Treasury Sales Desk

Tel: +965 2290 6789

Fax: +965 2244 0230

Email: TCD@abkuwait.com

Reuters Code: AHLK

Bloomberg Code: AHLK

### Al Ahli Bank of Kuwait

Ahmad Al Jaber Street, Safat Square

P.O. Box 1387 Safat, 13014 Kuwait

Tel: +965 22 400 900 / 1 899 899

Web: eahli.com

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