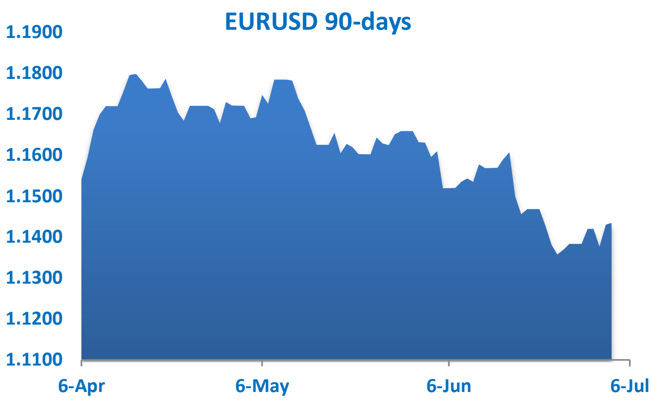
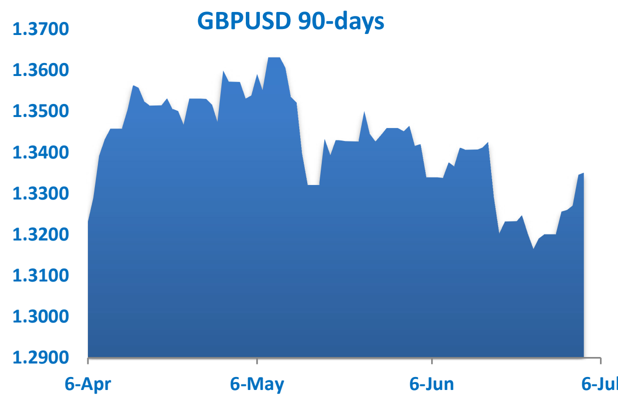
Treasury & Investments Division

Daily Market Report

Monday, July 6, 2026

UAE Dirham Rate	Buying	Selling
Central Bank Fixing	3.67200	3.67300





MARKET NEWS

Wall St Week Ahead-Investors look for Fed clues, earnings signs as tech wobbles

- Investors in the coming week will seek clues about the likelihood of impending interest-rate hikes and early signs of a pivotal earnings season as they gauge the strength of the U.S. stock market's rally.
- Tech shares and especially semiconductors propelled the market's gains in the past few months, with the benchmark S&P 500 rising 14.9% in the second quarter that ended Tuesday, its best quarter since 2020.

MIDEAST STOCKS-Most Gulf markets slip on caution over US-Iran talks

- Most stock markets in the Gulf ended lower on Sunday, as investor caution grew following a lack of progress in indirect peace talks between Iran and the United States, which concluded without a breakthrough.
- Saudi Arabia's benchmark index eased 0.3%, hit by a 0.5% fall in Al Rajhi Bank. In Qatar, the index rose 0.3%, with the region's biggest lender Qatar National Bank gaining 0.2%.

UAE's IHC, Adani plan $11.5 billion aluminium project in India's Odisha

- Abu Dhabi's International Holding Company plans to invest $11.5 billion in an integrated aluminium project in the eastern Indian state of Odisha through a joint venture with India's Adani Group, a state official said on Thursday, in what would be the country's largest foreign investment in the metals sector.
- Last year, the federal government outlined steps to boost aluminium output and said domestic demand is expected to reach 8.5 million metric tons by fiscal 2030.

Oil drifts down after OPEC+ agrees to raise output targets

- Oil prices inched lower on Monday after OPEC+ agreed to further increase its output targets from August while exports from key producers via the Strait of Hormuz are recovering, potentially adding to global supplies.
- Brent crude futures fell 34 cents, or 0.47%, to $71.78 a barrel after settling 0.45% higher on Friday. U.S. West Texas Intermediate crude was at $68.49 a barrel, down 20 cents, or 0.29%.

PRECIOUS-Gold holds near two-week high on easing Fed rate-hike bets

- Gold was steady near a two-week high on Monday after a softer-than-expected U.S. jobs report last week tempered expectations of interest rate hikes from the Federal Reserve.
- Spot gold was steady at $4,174.66 per ounce, after hitting its highest since June 22 earlier in the day. U.S. gold futures for August delivery climbed 1.5% to $4,186.70 per ounce.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	100.86	0.00	101.80	99.3840	2.58
EUR	1.1433	-0.02	1.1610	1.1357	-2.66
GBP	1.3343	-0.06	1.3427	1.3165	-0.96
JPY	161.9000	0.33	162.5900	159.9200	3.34
CHF	0.8043	0.12	0.8126	0.7929	1.45
AUD	0.6931	-0.13	0.7074	0.6886	3.90

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
06-Jul	10:00	EUR	Industrial Orders MM	1.5%	-3.8%
06-Jul	10:00	EUR	Consumer Goods SA		113.7
06-Jul	10:00	EUR	Manufacturing O/P Cur Price SA		3.8%
06-Jul	12:30	GBP	S&P Global CONSTRUCTON PMI	40	38.2
06-Jul	18:00	USD	ISM N-Mfg PMI	54	54.5

GLOBAL INDICES as of 08:30 am

DOW JONES	52,900.07	1.14	**EUROSTOXX**	6,412.68	0.82
S&P 500	7,483.24	0.00	**CAC 40**	8,508.07	0.39
FTSE 100	10,679.03	0.25	**HANG SENG**	23,350.03	1.28

REGIONAL INDICES as of 08:30 am

DUBAI FINANCIAL	6,059.14	1.14
FTSE ADX GENERAL	9,900.80	0.93
KWT ALL SHARE PRICE	8,696.42	(0.09)
EGYPT EXCHANGE 30	50,532.70	0.09

COMMODITIES as of 08:30 am

Kuwait Oil	68.87	0.06
Brent	72.12	0.45
West Texas	68.82	0.19
Gold	4,174.90	0.01

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M	1Y
AED (AEIBOR)	3.45	3.76	3.97	3.95	4.14
USD (SOFR/SOFRTRR)	3.66	3.67	3.75	3.87	4.03
GBP (SONIA/TSRR)	3.73	3.74	3.77	3.84	3.96
EUR (ESTR/EURIBOR)	2.18	2.21	2.32	2.55	2.71
-	-	-	-	-	-
-	-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of UAE	AED	3.65
Federal Funds Rate	USD	3.63
European Central Bank	EUR	2.40
Bank of England	GBP	3.75
Bank of Japan	JPY	1.00
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.12	4.21	4.47	4.97
United Kingdom	4.13	4.30	4.78	5.51
Germany	2.53	2.65	2.94	3.52
Japan	1.39	1.93	2.79	4.05

FOREIGN EXCHANGE TRANSFER RATES

as of 6th July 2026 - 08:30 AM

Currency	Against AED		Against USD	
	ABK Buy	ABK Sell	ABK Buy	ABK Sell
USD	3.66200	3.68800	-	-
KWD	11.81600	12.06300	0.30447	0.31073
EUR	4.15600	4.24200	1.13180	1.15490
GBP	4.85000	4.95100	1.32090	1.34790
SAR	0.96700	0.98900	3.71570	3.79340
QAR	0.99700	1.01800	3.60870	3.68220
BHD	9.63900	9.84400	0.37310	0.38089
OMR	9.43900	9.63900	0.38102	0.38898
JPY	0.02244	0.02292	160.28000	163.57000
CHF	4.51800	4.61300	0.79620	0.81270
CAD	2.55800	2.61200	1.40630	1.43530
AUD	2.51900	2.57300	0.68610	0.70050
INR	0.03810	0.03900	94.37000	96.30000
EGP	0.07400	0.07600	48.33000	49.41000
JOD	5.12000	5.24000	0.70092	0.71710

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DISCLAIMER

Please note that the above rates are subject to market fluctuations. To obtain special rates on FX transactions, please contact:
ABK-UAE's Treasury at **6075643** or at **treasuryuae@abkuwait.com**.
ABK-DIFC's Treasury at **6075641** or at **treasurydifc@abkuwait.com**.