

Treasury & Investments Division

Daily Market Report

Thursday, July 9, 2026



Kuwaiti Dinar Rate

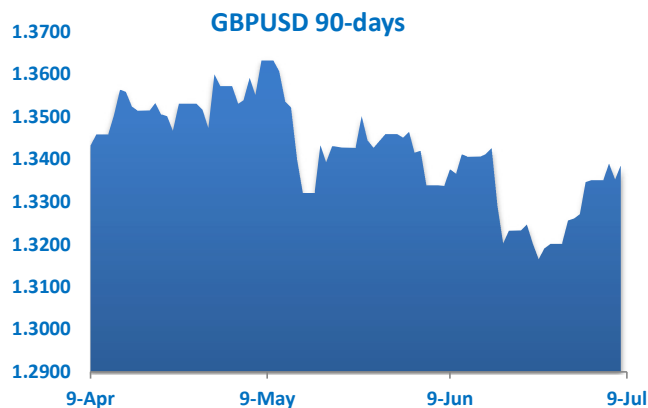
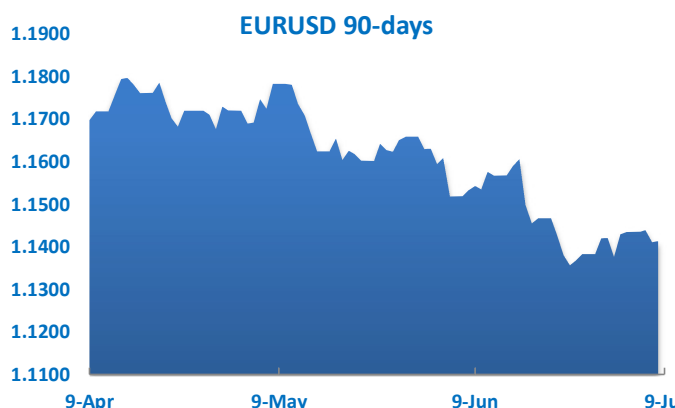
Central Bank Fixing

Buying

0.30770

Selling

0.30780



MARKET NEWS

US STOCKS-S&P 500 ends down after Trump says Iran deal is 'over'

- The S&P 500 ended lower on Wednesday after U.S. President Donald Trump said an interim deal aimed at ending the war with Iran was "over," while Broadcom led gains among recently battered chip stocks.
- The S&P 500 declined 0.28% to end the session at 7,482.71 points. The Nasdaq gained 0.20% to 25,870.65 points, while the Dow Jones Industrial Average declined 1.09% to 52,348.39 points.

Dollar stands tall as Gulf tensions fuel oil price surge, Fed hike bets

- The U.S. dollar held firm against most major currencies on Thursday as renewed Gulf tensions revived safe-haven bids while surging oil prices boosted rate hike bets, keeping the Japanese yen under pressure.
- The U.S. dollar index, which measures the currency against a basket of six peers, was little changed at 100.96. The dollar fetched 162.41 yen, hovering near the strongest level since July 1. The Australian dollar added 0.1% at \$0.6936.

Oil rises after US launches fresh strikes on Iran

- Oil prices rose more than 1% on Thursday after the U.S. carried out fresh strikes on Iran, denting hopes for talks to end their war and for the full reopening of the Strait of Hormuz, a chokepoint for one-fifth of pre-war global oil supplies.
- Brent crude futures rose 86 cents, or 1.1%, to \$78.88 a barrel. U.S. West Texas Intermediate crude futures were up 85 cents, or 1.2%, at \$74.37 a barrel. Both crude benchmarks, WTI and Brent, rose more than a dollar in post-settlement trade on Wednesday after the U.S. military began launching fresh strikes on Iran.

PRECIOUS-Gold falls as Middle East hostilities revive inflation woes

- Gold fell on Thursday, hovering near a one-week low set in the previous session, as renewed U.S.-Iran hostilities lifted oil prices and reignited concerns about inflation and higher-for-longer interest rates.
- Spot gold fell 0.4% to \$4,060.46 per ounce, after dropping to its lowest since July 1 on Wednesday. U.S. gold futures for August delivery were down 0.3% at \$4,069.80. Spot silver fell 0.9% to \$57.77 per ounce, while platinum rose 0.8% to \$1,591.13 and palladium gained 0.8% to \$1,223.95.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	101.02	↑ 0.17	101.80	99.3840	↑ 2.75
EUR	1.1432	↑ 0.16	1.1610	1.1357	↓ -2.66
GBP	1.3405	↑ 0.14	1.3427	1.3165	↓ -0.50
JPY	162.3500	↓ -0.14	162.6000	159.9200	↑ 3.63
CHF	0.8065	↓ -0.19	0.8126	0.7929	↑ 1.73
AUD	0.6936	↑ 0.12	0.7074	0.6886	↑ 3.97

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
9-Jul	02:01	GBP	RICS Housing Survey	-30	-35
9-Jul	02:50	JPY	Broad Money		2328.6Tn¥
9-Jul	15:30	USD	Cont Jobless Clm	1.815Mn	1.814Mn
9-Jul	15:30	USD	Initial Jobless Clm	218k	215k
9-Jul	17:00	USD	Existing Home Sales	4.2Mn	4.17Mn

GLOBAL INDICES as of 08:30 am

DOW JONES	52,925.15	↓ (0.25)	EUROSTOXX	6,319.86	↓ (1.22)
S&P 500	7,503.85	↓ (0.45)	CAC 40	8,436.24	↓ (0.51)
FTSE 100	10,665.88	↑ 0.13	HANG SENG	23,496.89	↓ (0.51)

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,733.72	↓ (0.06)	Kuwait Oil	77.03	↑ 0.75
KSA TADAWUL	10,852.41	↑ 0.36	Brent	78.02	↑ 5.20
DUBAI FINANCIAL	6,093.98	↑ 0.05	West Texas	73.52	↑ 4.37
EGYPT EXCHANGE 30	53,006.11	↑ 0.96	Gold	4,076.32	↓ (0.72)

REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	2.4375	3.3750	3.5625	3.7500	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.6300	3.6359	3.6345	3.6692	European Central Bank	EUR	2.40
GBP (SONIA)	3.7297	3.7349	3.7469	3.7629	Bank of England	GBP	3.75
EUR (EURIBOR)	-	2.2230	2.3130	2.5420	Bank of Japan	JPY	1.00
-	-	-	-	-	Swiss National Bank	CHF	0.00

CENTRAL BANK RATES

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.21	4.32	4.58	5.07
United Kingdom	4.31	4.49	4.95	5.67
Germany	2.69	2.81	3.08	3.64
Japan	1.44	1.99	2.90	4.04

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 9th July 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.307200	0.309300
EUR	0.349842	0.355318
GBP	0.410139	0.416726
CHF	0.379195	0.385315
CNY	0.044522	0.045980
JPY	0.001885	0.001914
AUD	0.212234	0.215635
CAD	0.216114	0.219574
SGD	0.236810	0.240481
INR	0.003199	0.003265
SAR	0.081595	0.082539
BHD	0.812226	0.821883
AED	0.083443	0.084438
QAR	0.083895	0.085500
OMR	0.795621	0.805095
EGP	-	0.006424
JOD	0.430800	0.440134
TRY	0.006336	0.006732

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