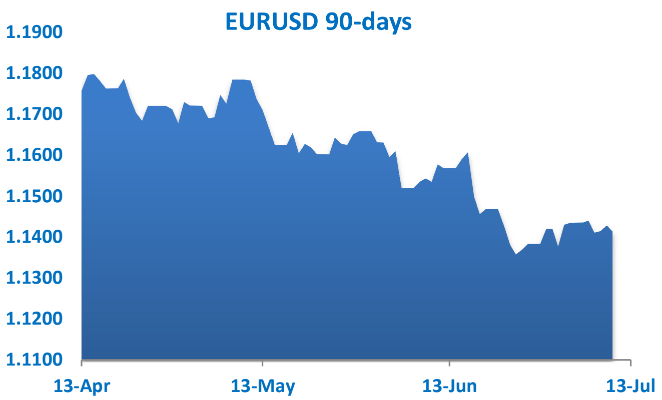
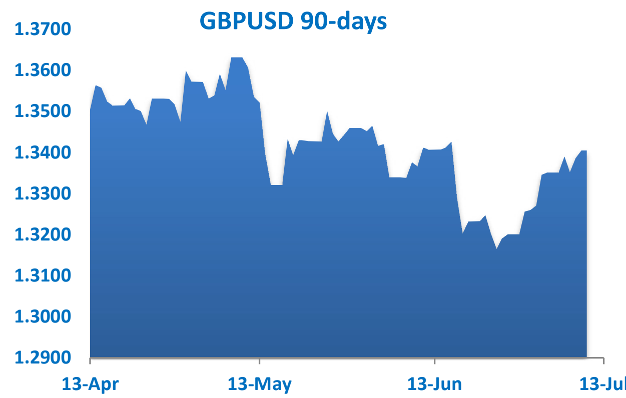
Treasury & Investments Division

Daily Market Report

Monday, July 13, 2026

UAE Dirham Rate	Buying	Selling
Central Bank Fixing	3.67200	3.67300





MARKET NEWS

Wall St Week Ahead-Investors to grapple with packed week of earnings, CPI, Iran headlines

- An eventful coming week of economic data, corporate earnings reports and Middle East developments will test a resilient U.S. stock market that has indexes around record highs despite turbulence beneath the surface.
- The S&P 500 posted a second straight weekly gain, putting the benchmark index up more than 10% for the year and less than 1% from its record close from early June.

MIDEAST STOCKS-Gulf bourses subdued as US and Iran exchange strikes

- Gulf stock markets were subdued on Sunday as U.S. and Iranian forces traded heavy missile and drone strikes, with Tehran hitting U.S. facilities across the region and again shutting the Strait of Hormuz.
- Saudi Arabia's benchmark index edged 0.1% higher, helped by a 0.2% rise in oil giant Saudi Aramco. The Qatari index was up 0.1%, with petrochemicals maker Industries Qatar gaining 0.6%. Egypt's blue-chip index eased by 0.1%, with Talaat Moustafa Group Holding down 0.6%.

UAE's ADNOC offers spot crude in 6th tender issued since June, sources say

- UAE state oil giant ADNOC is offering spot crude in a tender, its sixth issued since the start of June as the Gulf producer continues to raise exports, according to sources and a tender document reviewed by Reuters on Friday.
- ADNOC offered Upper Zakum, Umm Lulu and Das crude to buyers for August-September loading, according to the document. ADNOC has sold more than 70 million barrels of crude to refiners and traders during its previous tenders.

Oil jumps 4% as new military strikes threaten Hormuz shipments

- Oil prices surged over 4% on Monday as energy shipments via the Strait of Hormuz remained under threat, with the U.S. and Iran announcing renewed military strikes.
- Brent crude futures climbed $3.10, or 4.08%, to $79.11, while U.S. West Texas Intermediate crude rose $2.95, or 4.11%, to $74.36 a barrel.

PRECIOUS-Gold slides over 1% as oil surges on Strait of Hormuz closure fears

- Gold slid over 1% on Monday as fears of a closure of the Strait of Hormuz drove oil prices sharply higher, reviving expectations of elevated interest rates to combat inflationary pressures from escalating hostilities in the Middle East.
- Spot gold dropped 1.5% to $4,059.11 per ounce. U.S. gold futures for August delivery were down 1.1% at $4,067.10. Spot silver declined 2.9% to $58.14 per ounce, platinum shed 1.8% to $1,598.48, and palladium fell 2.3% to $1,247.27.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	100.95	0.05	101.80	99.3840	2.67
EUR	1.1401	-0.11	1.1610	1.1357	-2.93
GBP	1.3379	-0.19	1.3427	1.3165	-0.69
JPY	162.0200	0.20	162.6000	160.3200	3.42
CHF	0.8094	0.12	0.8126	0.7929	2.09
AUD	0.6930	-0.29	0.7074	0.6886	3.88

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
14-Jul	16:30	USD	Core CPI YY, NSA	2.9%	2.9%
14-Jul	16:30	USD	CPI Wage Earner		328.829
14-Jul	16:30	USD	CPI YY, NSA	3.8%	4.2%
14-Jul	16:30	USD	CPI MM, SA	-0.1%	0.5%
14-Jul	16:30	USD	Core CPI MM, SA	0.2%	0.2%

GLOBAL INDICES as of 08:30 am

DOW JONES	52,637.01	0.29	EUROSTOXX	6,269.97	(0.23)
S&P 500	7,575.39	0.42	CAC 40	8,338.97	0.15
FTSE 100	10,497.29	0.24	HANG SENG	24,175.12	0.60

REGIONAL INDICES as of 08:30 am

DUBAI FINANCIAL	6,042.55	0.86
FTSE ADX GENERAL	9,936.08	0.55
KWT ALL SHARE PRICE	8,663.33	0.01
EGYPT EXCHANGE 30	52,311.51	0.54

COMMODITIES as of 08:30 am

Kuwait Oil	78.05	3.39
Brent	76.01	(0.38)
West Texas	71.41	(0.93)
Gold	4,120.08	(0.02)

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M	1Y
AED (AEIBOR)	3.48	3.72	3.90	4.04	4.17
USD (SOFR/SOFRTRR)	3.53	3.66	3.74	3.86	4.02
GBP (SONIA/TSRR)	3.73	3.75	3.79	3.89	4.04
EUR (ESTR/EURIBOR)	2.18	2.27	2.41	2.63	2.83
-	-	-	-	-	-
-	-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of UAE	AED	3.65
Federal Funds Rate	USD	3.63
European Central Bank	EUR	2.40
Bank of England	GBP	3.75
Bank of Japan	JPY	1.00
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.23	4.33	4.59	5.09
United Kingdom	4.28	4.46	4.92	5.63
Germany	2.66	2.77	3.04	3.61
Japan	1.44	1.99	2.77	3.91

FOREIGN EXCHANGE TRANSFER RATES

as of 13th July 2026 - 08:30 AM

Currency	Against AED		Against USD	
	ABK Buy	ABK Sell	ABK Buy	ABK Sell
USD	3.66200	3.68800	-	-
KWD	11.81000	12.05700	0.30462	0.31088
EUR	4.14400	4.23000	1.12860	1.15170
GBP	4.86300	4.96500	1.32450	1.35170
SAR	0.96800	0.98900	3.71640	3.79220
QAR	0.99700	1.01800	3.60900	3.68250
BHD	9.64000	9.84100	0.37323	0.38086
OMR	9.44000	9.63700	0.38112	0.38893
JPY	0.02243	0.02290	160.39000	163.67000
CHF	4.48800	4.58400	0.80130	0.81800
CAD	2.56700	2.62100	1.40140	1.43020
AUD	2.51900	2.57200	0.68600	0.70010
INR	0.03790	0.03880	94.78000	96.72000
EGP	0.07200	0.07500	49.35000	50.45000
JOD	5.12000	5.24000	0.70092	0.71710

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Reuters Code: ABDI Bloomberg Code: ABKD

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