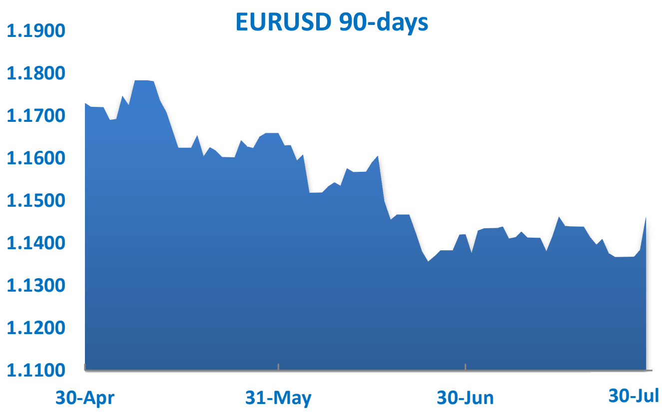
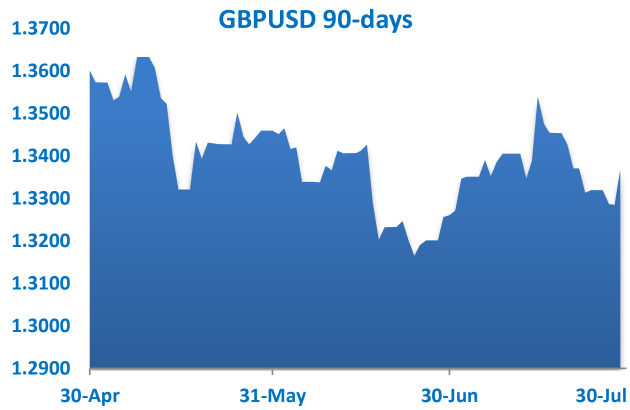
Treasury & Investments Division

Daily Market Report

Thursday, July 30, 2026

Kuwaiti Dinar Rate	Buying	Selling
Central Bank Fixing	0.30765	0.30775





MARKET NEWS

US STOCKS-Wall Street closes down sharply after Fed holds rates unchanged

- Wall Street ended sharply lower on Wednesday after the Federal Reserve held interest rates steady, with AI-related chip stocks adding to recent declines ahead of quarterly reports from Microsoft and Meta Platforms and the Nasdaq 100 index marking an 11% drop from its June record high.
- The S&P 500 declined 1.52% to end the session at 7,316.15 points. The Nasdaq declined 1.74% to 24,442.94 points, while the Dow Jones Industrial Average declined 2.19% to 51,594.14 points.

Dollar steadies as Fed holds rates, US strikes Iran

- The U.S. dollar found its footing at the start of Asian trading on Thursday after the Federal Reserve kept its policy interest rate on hold and Chair Kevin Warsh left markets guessing about how divisions on its rate-setting committee would resolve.
- The dollar index, which measures the greenback's strength against six currencies, nudged up 0.1% to 100.89 after the U.S. said it was conducting air strikes in Iran. The euro slid 0.1% to $1.1457. The Australian dollar was steady along with its New Zealand counterpart at $0.6959 and $0.5795 respectively, while the yen was level at 163.455 yen per U.S. dollar.

Oil slips as markets look for cues on Gulf supplies

- Oil prices erased some of their previous gains on Thursday, despite escalating attacks in the Gulf as investor focus shifted to supply flows through the key chokepoints in the region.
- Brent futures fell 96 cents, or 1.06%, to $89.78 a barrel. U.S. West Texas Intermediate (WTI) crude fell 64 cents, or 0.76%, to $83.82 a barrel.

PRECIOUS-Gold edges higher as markets weigh Warsh's inflation message

- Gold prices edged higher on Thursday, as markets assessed comments from U.S. Federal Reserve Chairman Kevin Warsh on tackling inflation after the central bank left interest rates unchanged at its latest policy meeting.
- Spot gold was up 0.3% at $4,076.29 per ounce after rising as much as 2% on Wednesday. U.S. gold futures for August delivery gained 1% to $4,073.60. Spot silver gained 0.4% to $57.86 per ounce, and palladium rose 1.5% to $1,264.49.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	101.42	-0.12	101.64	100.3530	3.15
EUR	1.1452	-0.11	1.1470	1.1367	-2.49
GBP	1.3350	-0.14	1.3541	1.3271	-0.91
JPY	163.5100	0.08	163.8700	161.0900	4.37
CHF	0.8152	0.20	0.8194	0.8033	2.83
AUD	0.6952	-0.03	0.7007	0.6891	4.21

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
30-Jul	08:30	EUR	Consumer Spending MM	-0.1%	0.5%
30-Jul	08:30	EUR	GDP Preliminary QQ	0.2%	-0.1%
30-Jul	11:00	EUR	GDP Flash QQ SA	0.1%	0.3%
30-Jul	11:00	EUR	GDP Flash YY NSA	0.6%	0.5%
30-Jul	11:00	EUR	GDP Prelim QQ	0.1%	0.3%

GLOBAL INDICES as of 08:30 am

DOW JONES	52,747.32	1.03	EUROSTOXX	6,289.51	0.12
S&P 500	7,428.78	0.21	CAC 40	8,458.78	0.63
FTSE 100	10,871.02	0.83	HANG SENG	25,310.85	0.41

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,766.09	0.29
KSA TADAWUL	10,678.11	(0.85)
DUBAI FINANCIAL	5,789.73	(0.93)
EGYPT EXCHANGE 30	53,729.97	0.18

COMMODITIES as of 08:30 am

Kuwait Oil	91.03	3.03
Brent	90.74	7.91
West Texas	84.46	6.56
Gold	4,064.98	0.94

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M
KWD (KIBOR)	2.5000	3.3750	3.5625	3.7500
USD (LIBOR)	--	--	--	--
USD (CME SOFR)	3.6400	3.6183	3.6257	3.6639
GBP (SONIA)	3.7312	3.7358	3.7471	3.7636
EUR (EURIBOR)	-	2.1850	2.4450	2.6840
-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of Kuwait	KWD	3.50
Federal Funds Rate	USD	3.63
European Central Bank	EUR	2.40
Bank of England	GBP	3.75
Bank of Japan	JPY	1.00
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.28	4.42	4.70	5.23
United Kingdom	4.48	4.65	5.06	5.76
Germany	2.81	2.90	3.16	3.63
Japan	1.48	2.01	2.78	3.95

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar	KWD	Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 30th July 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.307150	0.309250
EUR	0.350638	0.356126
GBP	0.408547	0.414908
CHF	0.375414	0.381376
CNY	0.044818	0.046183
JPY	0.001872	0.001902
AUD	0.212731	0.216241
CAD	0.217806	0.221291
SGD	0.237208	0.240986
INR	0.003193	0.003259
SAR	0.081613	0.082507
BHD	0.812159	0.821837
AED	0.083429	0.084425
QAR	0.083874	0.085477
OMR	0.795585	0.804818
EGP	-	0.006286
JOD	0.430700	0.440134
TRY	0.006240	0.006630

TREASURY CONTACTS

Mohammed A. Dashti

Email: MohdDashti@abkuwait.com

Tel: +965 186 7000 Ext 2485

Treasury Sales Desk

Tel: +965 2290 6789

Fax: +965 2244 0230

Email: TCD@abkuwait.com

Reuters Code: AHLK Bloomberg Code: AHLK

Al Ahli Bank of Kuwait

Ahmad Al Jaber Street, Safat Square

P.O. Box 1387 Safat, 13014 Kuwait

Tel: +965 22 400 900 / 1 899 899

Web: eahli.com

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