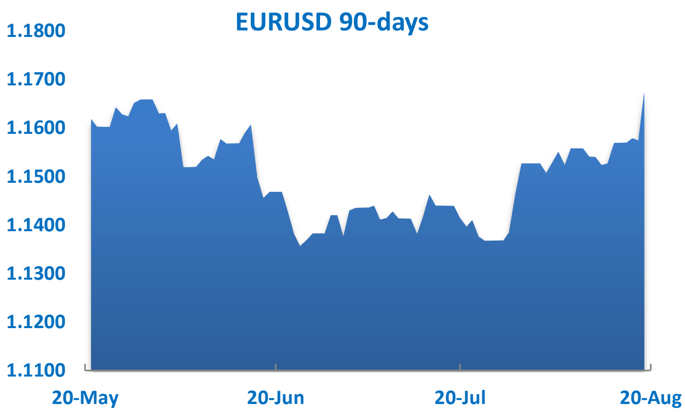
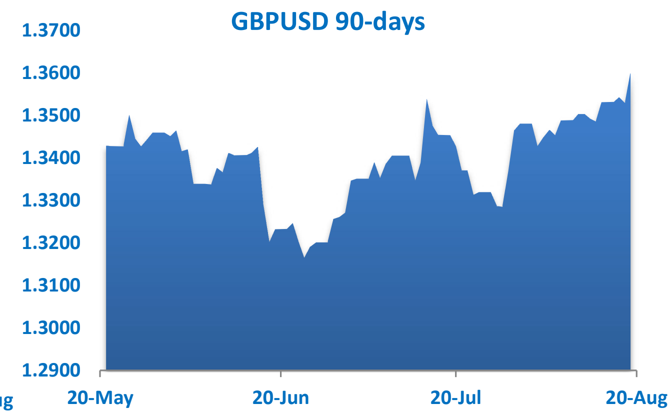
Treasury & Investments Division

Daily Market Report

Thursday, August 20, 2026

Kuwaiti Dinar Rate	Buying	Selling
Central Bank Fixing	0.30670	0.30680





MARKET NEWS

US STOCKS-Wall St rises as yields ease, Moderna lifts healthcare stocks

- The main U.S. stock market indexes closed modestly higher on Wednesday, as easing government bond yields boosted risk appetites while a dramatic rally in shares of vaccine-maker Moderna drove gains in the healthcare sector.
- The Dow Jones Industrial Average rose 119.65 points, or 0.22%, to 53,463.05, the S&P 500 gained 16.22 points, or 0.21%, to 7,707.98 and the Nasdaq Composite gained 41.38 points, or 0.16%, to 26,331.09.

Dollar hugs three-month lows as Treasury seeks to sooth the bond market

- The U.S. dollar nursed steep losses, hovering near three-month lows as investors digested measures announced by U.S. Treasury Department to help calm the bond market that had seen long-end yields hit their highest since 2007.
- The dollar index, which measures the U.S. currency against six other units, was at 98.938, around its lowest level since mid-May. The euro was at $1.1676, perched at the highest level since late May.

Oil prices steady as investors assess US-Iran war outlook

- Oil prices steadied in early trade on Thursday as investors assessed the outlook for the U.S.-Iran war and the security of shipping through the Strait of Hormuz.
- Brent crude futures for October delivery rose 25 cents, or 0.3%, to $91.87 a barrel while U.S. West Texas Intermediate crude futures for September slipped 2 cents to $85.81 a barrel. The more active October WTI contract gained 14 cents, or 0.2%, to $84.53.

PRECIOUS-Gold retreats after scaling over 2-month peak on US Treasury move

- Gold fell on Thursday, as investors booked profits after prices climbed to a more-than-two-month peak following a surprise U.S. Treasury liquidity-support announcement for long-duration bonds that weakened the dollar and pushed Treasury yields lower.
- Spot gold slipped 0.6% to $4,495.69 per ounce. Earlier, it was at $4,525.79, its highest since June 2, after a more than 4% advance on Wednesday. U.S. gold futures rose 0.2% to $4,553.30.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	99.66	0.02	101.64	98.7670	1.36
EUR	1.1669	-0.07	1.1679	1.1367	-0.65
GBP	1.3601	-0.01	1.3610	1.3285	0.96
JPY	158.6600	0.32	163.8700	157.1600	1.28
CHF	0.8001	0.35	0.8194	0.7973	0.92
AUD	0.7111	-0.17	0.7127	0.6954	6.60

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
20-Aug	09:00	EUR	Producer Prices MM	0.7%	-0.3%
20-Aug	09:00	EUR	Producer Prices YY	2.7%	1.8%
20-Aug	15:30	USD	Initial Jobless Clm	210k	209k
20-Aug	15:30	USD	Philly Fed Business Indx	25	41.4
20-Aug	15:30	USD	Cont Jobless Clm	1.79Mn	1.777Mn

GLOBAL INDICES as of 08:30 am

DOW JONES	53,463.05	0.22	EUROSTOXX	6,444.46	(0.37)
S&P 500	7,707.98	0.21	CAC 40	8,501.91	(0.09)
FTSE 100	10,743.35	0.14	HANG SENG	25,471.15	0.07

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,821.28	0.54
KSA TADAWUL	10,925.69	0.13
DUBAI FINANCIAL	5,841.85	(0.28)
EGYPT EXCHANGE 30	54,512.65	(1.38)

COMMODITIES as of 08:30 am

Kuwait Oil	101.20	(0.04)
Brent	91.62	0.66
West Texas	85.83	(1.68)
Gold	4,521.09	4.33

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M
KWD (KIBOR)	2.5000	3.3750	3.5625	3.7500
USD (LIBOR)	--	--	--	--
USD (CME SOFR)	3.6600	3.6402	3.6336	3.6614
GBP (SONIA)	3.7312	3.7364	3.7477	3.7642
EUR (EURIBOR)	-	2.2010	2.5000	2.6970
-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of Kuwait	KWD	3.50
Federal Funds Rate	USD	3.63
European Central Bank	EUR	2.40
Bank of England	GBP	3.75
Bank of Japan	JPY	1.00
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.16	4.33	4.64	5.18
United Kingdom	4.35	4.57	5.04	5.78
Germany	2.85	2.96	3.26	3.77
Japan	1.66	2.10	2.84	4.00

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar	KWD	Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 20th August 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.306200	0.308300
EUR	0.356210	0.361782
GBP	0.415214	0.421776
CHF	0.381384	0.387436
CNY	0.044916	0.046284
JPY	0.001924	0.001954
AUD	0.217109	0.220483
CAD	0.221089	0.224523
SGD	0.239994	0.243713
INR	0.003183	0.003249
SAR	0.081354	0.082245
BHD	0.810016	0.819039
AED	0.083172	0.084164
QAR	0.083631	0.085229
OMR	0.793375	0.802146
EGP	-	0.006269
JOD	0.429408	0.438716
TRY	0.006144	0.006528

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