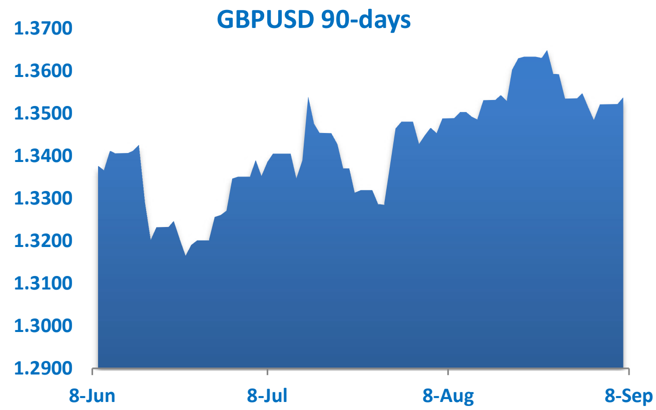
Treasury & Investments Division

Daily Market Report

Tuesday, September 8, 2026

Kuwaiti Dinar Rate	Buying	Selling
Central Bank Fixing	0.30660	0.30670



MARKET NEWS

European shares subdued as surging crude sharpens focus on ECB rate path

- European shares closed flat on Monday as rising oil prices following renewed U.S.-Iran tensions fuelled inflation worries, offsetting stronger-than-expected euro zone economic data.
- The pan-European STOXX 600 ended at 649.9 points. Germany's DAX fell 0.2%. Over the weekend, the country's far-right AfD topped a state election in Saxony-Anhalt with 44% of the vote, dealing a major blow to Chancellor Friedrich Merz.

Yen extends rally to new seven-month high; dollar subdued ahead of CPI

- The Japanese yen climbed to fresh seven-month highs against U.S. dollar on Tuesday, as traders continued to unwind short positions amid growing bets of a Bank of Japan interest-rate hike while the dollar was subdued ahead of CPI data this week.
- The yen strengthened to as much as 153.53 per dollar in morning trading, surpassing levels reached during Japan's July intervention and hitting its strongest since February. The dollar index, which measures the greenback against a basket of currencies, was a touch weaker at 98.83 amid yen strength.

Oil rises as risks of prolonged Mideast conflict fan supply worries

- Oil prices extended gains on Tuesday as risks of a prolonged conflict in the Middle East grew after Iran threatened to retaliate against any new U.S. attacks on its assets, heightening worries over supply disruption.
- Brent crude futures climbed 49 cents, or 0.5%, to $97.49 a barrel. U.S. West Texas Intermediate crude was at $92.92 a barrel, up $1.44, or 1.6%.

PRECIOUS-Gold gains as dollar eases with US inflation data on radar

- Gold prices climbed on Tuesday as the U.S. dollar slipped, with focus on upcoming inflation data that could shape expectations for the Federal Reserve's next policy move.
- Spot gold was up 0.6% at $4,429.89 per ounce. U.S. gold futures for December delivery were little changed at $4,475.10. Among other metals, spot silver gained 1% at $66.78 per ounce, platinum rose 0.4% at $1,834.00, and palladium firmed 1% to $1,402.87.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	99.18	0.27	100.08	98.5570	0.87
EUR	1.1625	0.03	1.1680	1.1524	-1.02
GBP	1.3537	-0.01	1.3652	1.3484	0.48
JPY	153.3100	-0.67	160.1900	154.3500	-2.14
CHF	0.8089	-0.04	0.8142	0.7973	2.03
AUD	0.7214	-0.01	0.7221	0.7052	8.14

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
8-Sep	02:50	JPY	GDP Rev QQ Annualised	1.6%	1.1%
8-Sep	02:50	JPY	GDP Revised QQ	0.4%	0.3%
8-Sep	02:50	JPY	GDP Cap Ex Rev QQ	-0.8%	-1.2%
8-Sep	22:00	USD	Consumer Credit	11.65Bn$	14.17Bn$
9-Sep	02:00	JPY	Reuters Tankan N-Man Idx		28

GLOBAL INDICES as of 08:30 am

DOW JONES	53,414.25	(0.51)	EUROSTOXX	6,403.99	0.17
S&P 500	7,718.60	(0.38)	CAC 40	8,306.15	0.33
FTSE 100	10,822.13	(0.08)	HANG SENG	25,650.87	1.74

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,934.53	1.07
KSA TADAWUL	11,024.73	(0.40)
DUBAI FINANCIAL	5,931.29	0.79
EGYPT EXCHANGE 30	56,627.83	(0.09)

COMMODITIES as of 08:30 am

Kuwait Oil	113.82	1.35
Brent	97.00	0.75
West Texas	92.50	1.11
Gold	4,404.67	(0.52)

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M
KWD (KIBOR)	2.6250	3.4375	3.5625	3.7500
USD (LIBOR)	--	--	--	--
USD (CME SOFR)	3.6500	3.6464	3.6454	3.6603
GBP (SONIA)	3.7301	3.7366	3.7478	3.7650
EUR (EURIBOR)	-	2.3640	2.6790	2.7940
-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of Kuwait	KWD	3.50
Federal Funds Rate	USD	3.63
European Central Bank	EUR	2.40
Bank of England	GBP	3.75
Bank of Japan	JPY	1.00
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.36	4.54	4.78	5.24
United Kingdom	4.55	4.65	5.15	5.80
Germany	2.99	3.10	3.38	3.85
Japan	1.84	2.23	2.89	3.97

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar	KWD	Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES
as of 8th September 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.306100	0.308200
EUR	0.354618	0.360166
GBP	0.413025	0.419453
CHF	0.376906	0.382891
CNY	0.045015	0.046386
JPY	0.001990	0.002020
AUD	0.220094	0.223513
CAD	0.220990	0.224422
SGD	0.241188	0.244925
INR	0.003214	0.003280
SAR	0.081316	0.082204
BHD	0.809623	0.819033
AED	0.083129	0.084137
QAR	0.083599	0.085194
OMR	0.792910	0.802051
EGP	-	0.006240
JOD	0.429209	0.438615
TRY	0.006048	0.006426

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