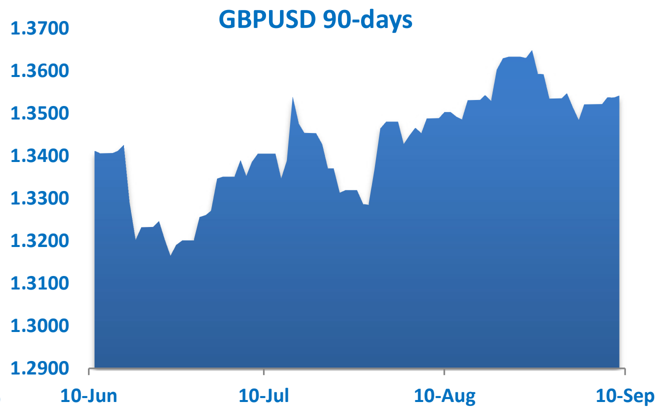
Treasury & Investments Division

Daily Market Report

Thursday, September 10, 2026

Kuwaiti Dinar Rate	Buying	Selling
Central Bank Fixing	0.30660	0.30670



MARKET NEWS

US STOCKS-S&P 500 ends down as oil tops $100 per barrel

- U.S. stocks closed lower on Wednesday as oil prices soared above $100 a barrel, while Apple dipped and Treasury yields rose ahead of crucial inflation data expected later in the week.
- The S&P 500 declined 0.48% to end the session at 7,636.46 points. The Nasdaq declined 0.64% to 26,253.34 points, while the Dow Jones Industrial Average declined 0.77% to 52,381.02 points.

Currency markets subdued as oil shock lifts global yields; ECB, U.S. inflation eyed

- Currency markets treaded water in cautious trading on Thursday as investors weighed a fresh surge in oil prices and global bond yields, while the yen's powerful rally also took a breather ahead of U.S. PPI and inflation readings.
- The dollar index, which measures the greenback against a basket of currencies, was last traded at 98.81, inching away from a three-week low. The greenback found some marginal relief, leaving the euro and sterling slightly weaker at $1.1633 and 1.3547, respectively.

Brent holds above $100 as tanker attacks deepen supply fear

- Oil prices held firm on Thursday after Brent crude breached $100 a barrel, with traders bracing for deeper supply disruption as Iran and the United States launched their largest attacks on shipping since their six-month-old conflict began.
- Brent crude futures rose 0.1% to $101.34 a barrel. U.S. West Texas Intermediate crude was at $96.55 a barrel, up 0.5%. The U.S. Energy Information Administration on Wednesday raised its oil price forecasts for this year and next, as global stockpiles drop due to the loss of Middle Eastern supply.

PRECIOUS-Gold edges higher on weaker dollar, US inflation data in focus

- Gold inched higher on Thursday, helped by a softer dollar, while market participants awaited key U.S. inflation data that could shape the Federal Reserve's interest-rate path.
- Spot gold was up 0.3% at $4,414.28 per ounce. U.S. gold futures for December delivery fell 0.1% to $4,457.20. Among other metals, spot silver rose 0.3% to $67.50 per ounce, platinum fell 0.4% to $1,888.05 and palladium gained 0.2% to $1,356.20.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	98.79	-0.39	100.08	98.5570	0.47
EUR	1.1637	0.04	1.1680	1.1524	-0.92
GBP	1.3557	0.11	1.3652	1.3484	0.63
JPY	153.6000	0.04	160.1900	153.5400	-1.95
CHF	0.8085	-0.17	0.8142	0.7973	1.98
AUD	0.7220	0.04	0.7221	0.7054	8.23

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
10-Sep	02:01	GBP	RICS Housing Survey	-31	-30
10-Sep	09:00	EUR	HICP Final YY	2.9%	2.9%
10-Sep	09:00	EUR	HICP Final MM	0.2%	0.2%
10-Sep	09:00	EUR	CPI Final YY	2.9%	2.9%
10-Sep	09:00	EUR	CPI Final MM	0.2%	0.2%

GLOBAL INDICES as of 08:30 am

DOW JONES	52,380.66	(0.77)	EUROSTOXX	6,311.56	(1.58)
S&P 500	7,636.36	(0.48)	CAC 40	8,156.67	(1.94)
FTSE 100	10,670.06	(1.31)	HANG SENG	25,317.18	(0.38)

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,924.74	(0.11)
KSA TADAWUL	11,015.72	(0.19)
DUBAI FINANCIAL	5,946.67	0.26
EGYPT EXCHANGE 30	56,500.74	0.58

COMMODITIES as of 08:30 am

Kuwait Oil	127.35	0.28
Brent	101.21	3.36
West Texas	96.05	3.25
Gold	4,400.49	1.06

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M
KWD (KIBOR)	2.5625	3.4375	3.5625	3.8125
USD (LIBOR)	--	--	--	--
USD (CME SOFR)	3.6500	3.6488	3.6470	3.6596
GBP (SONIA)	3.7293	3.7359	3.7478	3.7648
EUR (EURIBOR)	-	2.3730	2.6350	2.7960
-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of Kuwait	KWD	3.50
Federal Funds Rate	USD	3.63
European Central Bank	EUR	2.40
Bank of England	GBP	3.75
Bank of Japan	JPY	1.00
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.43	4.61	4.84	5.29
United Kingdom	4.69	4.78	5.25	5.87
Germany	3.06	3.19	3.45	3.89
Japan	1.85	2.25	2.93	4.02

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar	KWD	Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 10th September 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.306100	0.308200
EUR	0.355016	0.360469
GBP	0.413323	0.419958
CHF	0.377006	0.382891
CNY	0.045015	0.046386
JPY	0.001987	0.002018
AUD	0.220194	0.223614
CAD	0.220890	0.224422
SGD	0.241288	0.245026
INR	0.003195	0.003260
SAR	0.081321	0.082217
BHD	0.809720	0.818718
AED	0.083138	0.084127
QAR	0.083598	0.085195
OMR	0.793116	0.801885
EGP	-	0.006212
JOD	0.429209	0.438615
TRY	0.006048	0.006426

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