

Treasury & Investments Division

Daily Market Report

Thursday, October 1, 2026



Kuwaiti Dinar Rate

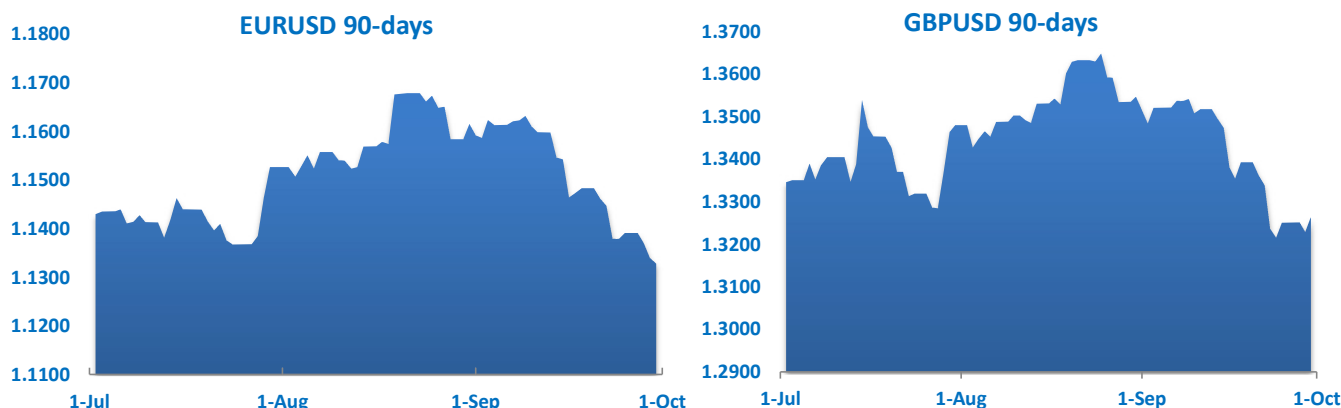
Buying

Selling

Central Bank Fixing

0.30790

0.30800



MARKET NEWS

US STOCKS-S&P 500 dips, Nasdaq higher after data shows moderate inflation rise

- Nasdaq climbed on Wednesday and the S&P 500 dipped, but both indexes notched their second straight quarterly gains, as a softer-than-anticipated inflation reading cooled expectations that Fed Reserve policymakers would hike rates in October.
- The Dow Jones Industrial Average fell 443.87 points, or 0.86%, to 50,906.05, the S&P 500 lost 19.30 points, or 0.25%, to 7,651.54 and the Nasdaq Composite gained 63.52 points, or 0.24%, to 26,861.06.

Dollar gets lift from higher yields

- The dollar held near a two-month high on Thursday, supported by an extended rise in US Treasury yields partly driven by concerns over persistent global price pressures stemming from the Middle East war.
- The dollar was perched near a two-month high against a basket of currencies and last stood at 101.48, after rising 2% in September. Against the dollar, the euro was marginally lower at \$1.1330 in the early Asian session. It clocked a loss of nearly 2.5% in September, the largest since July 2025, pressured by Europe's debt and energy worries.

Oil dips as recovering Gulf exports ease supply fears, US-Iran diplomacy in focus

- Oil prices fell 1% on Thursday as recovering crude exports from the Gulf and a surprise rise in US inventories eased supply concerns, while investors weighed renewed US-Iran diplomatic efforts to end their conflict in the Middle East.
- Brent crude futures fell 1.1% to \$96.92 a barrel, and US West Texas Intermediate crude dropped 1.4% to \$89.18 a barrel. Brent recorded a monthly gain of around 14% in September, its biggest since July, while WTI increased by about 5% on the month.

PRECIOUS-Gold inches higher as softer US inflation dims October Fed hike bets

- Gold edged higher on Thursday after a softer-than-expected US inflation report tempered expectations for a Federal Reserve rate hike this month, with markets looking to upcoming jobs data for further policy signals.
- Spot gold rose 0.5% to \$4,175.19 per ounce, starting the month on a positive note after a more than 6% fall in September. US gold futures for December delivery gained 0.4% to \$4,204.80. Spot silver rose 1.2% to \$61.11.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	101.37	↑ 0.17	101.61	98.5990	↑ 3.10
EUR	1.1321	↓ -0.06	1.1634	1.1328	↓ -3.61
GBP	1.3251	↓ -0.11	1.3551	1.3215	↓ -1.64
JPY	158.2100	↑ 0.52	158.8800	153.5400	↑ 0.99
CHF	0.8365	↑ 0.10	0.8359	0.8075	↑ 5.51
AUD	0.6951	↑ 0.12	0.7221	0.6943	↑ 4.20

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
1-Oct	02:50	JPY	Tankan Big Mf Idx	25	22
1-Oct	02:50	JPY	Tankan Big Mf Outlook DI	22	17
1-Oct	02:50	JPY	Tankan Big Non-Mf Idx	36	37
1-Oct	02:50	JPY	Tankan big non-mf outlook DI	30	28
1-Oct	02:50	JPY	Tankan All Big Capex Est	12.3%	11.5%

GLOBAL INDICES as of 08:30 am

DOW JONES	50,906.05	↓ (0.86)	EUROSTOXX	6,269.02	↓ (0.81)
S&P 500	7,651.54	↓ (0.25)	CAC 40	7,964.51	↓ (0.89)
FTSE 100	10,606.00	↓ (0.29)	HANG SENG	24,613.27	↑ 0.37

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,797.63	↓ (0.53)	Kuwait Oil	108.69	↓ (6.98)
KSA TADAWUL	10,440.64	↓ (0.14)	Brent	103.53	↓ (5.31)
DUBAI FINANCIAL	5,987.97	↓ (0.17)	West Texas	90.42	↑ 1.16
EGYPT EXCHANGE 30	51,894.83	↓ (0.77)	Gold	4,155.99	↓ (0.59)

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M	-	Currency	Rate
KWD (KIBOR)	2.6250	3.5000	3.6250	3.8750	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.88
USD (CME SOFR)	3.9000	3.7418	3.6794	3.6746	European Central Bank	EUR	2.65
GBP (SONIA)	3.7302	3.7352	3.7480	3.7650	Bank of England	GBP	3.75
EUR (EURIBOR)	-	2.4900	2.6170	3.1030	Bank of Japan	JPY	1.25
-	-	-	-	-	Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.88	5.08	5.28	5.62
United Kingdom	4.88	4.97	5.42	5.94
Germany	3.20	3.34	3.58	3.96
Japan	1.94	2.39	3.10	4.20

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar	KWD	Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 1st October 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.307400	0.309500
EUR	0.346758	0.352086
GBP	0.405761	0.412080
CHF	0.366160	0.371882
CNY	0.045113	0.046589
JPY	0.001935	0.001965
AUD	0.212831	0.216140
CAD	0.215020	0.218463
SGD	0.239397	0.243208
INR	0.003184	0.003250
SAR	0.081668	0.082567
BHD	0.813207	0.822265
AED	0.083497	0.084493
QAR	0.083958	0.085565
OMR	0.796448	0.805409
EGP	-	0.006142
JOD	0.431098	0.440438
TRY	0.006048	0.006426

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