

Treasury & Investments Division

Daily Market Report

Wednesday, October 21, 2026



Kuwaiti Dinar Rate

Buying

Selling

Central Bank Fixing

0.30795

0.30805



MARKET NEWS

US STOCKS-Dow outperforms as Wall Street rises, healthcare stocks lead gains

- The Dow rose 1% on Tuesday, outperforming the benchmark S&P 500 while the healthcare sector provided Wall Street's biggest boost and technology was its biggest drag.
- The Dow Jones Industrial Average rose 529.85 points, or 1.02%, to 52,495.88, the S&P 500 gained 21.84 points, or 0.28%, to 7,712.57 and the Nasdaq Composite lost 6.07 points, or 0.02%, to 26,424.82.

Dollar on back foot as US yields, crude prices dip; Aussie buoyed by hawkish RBA

- The US dollar remained under pressure on Wednesday after slipping to a three-week low in the previous session, as a dip in Treasury yields and crude oil prices reduced the currency's appeal.
- The US dollar index, which measures the currency against six peers, was steady at 101.78 after declining 0.2% on Tuesday. The greenback was little changed at 158.33 yen and was steady at \$1.1229 per euro. The Aussie rose 0.1% to \$0.7013, just below the previous day's high of \$0.7017.

Oil rises on Middle East supply fears, US inventory drawdowns

- Oil prices gained over \$1 on Wednesday as escalating Middle East tensions fuelled fears of supply disruptions, while falling US crude and product inventories lent support to the market.
- Brent crude futures rose \$1.59, or 1.5%, to \$110.38 per barrel. US West Texas Intermediate (WTI) crude gained \$1.36, or 1.4%, to \$99.18 per barrel.

PRECIOUS-Gold dips for fourth session as oil rally fans inflation concerns

- Gold prices eased for a fourth session on Wednesday as higher oil prices stoked inflationary concerns, while investors looked ahead to next week's Federal Reserve policy meeting for clues on the future path of interest rates.
- Spot gold was down 0.2% at \$4,118.18 per ounce, while US gold futures for December delivery dropped 0.2% to \$4,136.20. Among other metals, spot silver slid 0.9% to \$57.44 per ounce, platinum dropped 0.6% to \$1,638.61 and palladium slipped 1.1% to \$1,090.84.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	101.98	↑ 0.14	102.95	100.1790	↑ 3.72
EUR	1.1223	↓ -0.12	1.1450	1.1153	↓ -4.44
GBP	1.3374	↓ -0.03	1.3384	1.3191	↓ -0.73
JPY	158.1400	↓ -0.01	158.8800	157.2600	↑ 0.94
CHF	0.8256	↑ 0.12	0.8359	0.8205	↑ 4.14
AUD	0.7016	↑ 0.20	0.7118	0.6919	↑ 5.17

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
21-Oct	09:00	GBP	CPI MM	0.3%	0.5%
21-Oct	09:00	GBP	CPI YY	3.4%	3.1%
21-Oct	09:00	GBP	RPI MM	0.1%	0.6%
21-Oct	09:00	GBP	RPI YY	3.9%	3.4%
21-Oct	09:00	GBP	PPI Input Prices MM NSA	1.6%	0.3%

GLOBAL INDICES as of 08:30 am

DOW JONES	52,495.88	↑ 1.02	EUROSTOXX	6,121.66	↓ (0.38)
S&P 500	7,712.57	↑ 0.28	CAC 40	7,838.49	↓ (0.38)
FTSE 100	10,733.00	↓ (0.29)	HANG SENG	24,186.83	↑ 0.52

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,399.28	↓ (0.09)	Kuwait Oil	116.60	↓ (0.67)
KSA TADAWUL	9,952.06	↓ (1.69)	Brent	108.79	↓ (0.69)
DUBAI FINANCIAL	5,834.65	↓ (0.29)	West Texas	97.82	↓ (5.63)
EGYPT EXCHANGE 30	52,089.01	↑ 1.94	Gold	4,124.34	↓ (0.37)

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M	-	Currency	Rate
KWD (KIBOR)	2.8750	3.5000	3.6875	3.8750	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.88
USD (CME SOFR)	3.8800	3.8869	3.7400	3.7011	European Central Bank	EUR	2.65
GBP (SONIA)	3.7344	3.7371	3.7483	3.7652	Bank of England	GBP	3.75
EUR (EURIBOR)	-	2.4150	2.6430	2.9940	Bank of Japan	JPY	1.25
-	-	-	-	-	Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.79	4.94	5.12	5.43
United Kingdom	4.98	5.06	5.43	5.86
Germany	3.09	3.20	3.42	3.76
Japan	1.90	2.31	2.90	3.94

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
		Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 21st October 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.307450	0.309550
EUR	0.343872	0.349258
GBP	0.409741	0.416221
CHF	0.371135	0.376932
CNY	0.045409	0.046792
JPY	0.001938	0.001968
AUD	0.214920	0.218261
CAD	0.217905	0.221291
SGD	0.239795	0.243511
INR	0.003232	0.003299
SAR	0.081760	0.082669
BHD	0.813425	0.822558
AED	0.083513	0.084520
QAR	0.083972	0.085586
OMR	0.796574	0.805507
EGP	-	0.005851
JOD	0.431098	0.440640
TRY	0.005952	0.006324

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