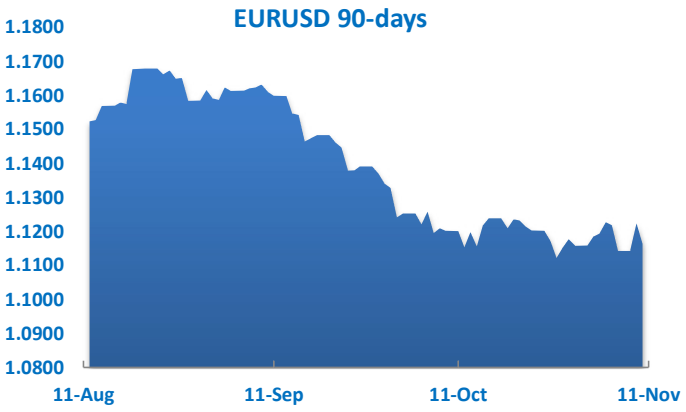
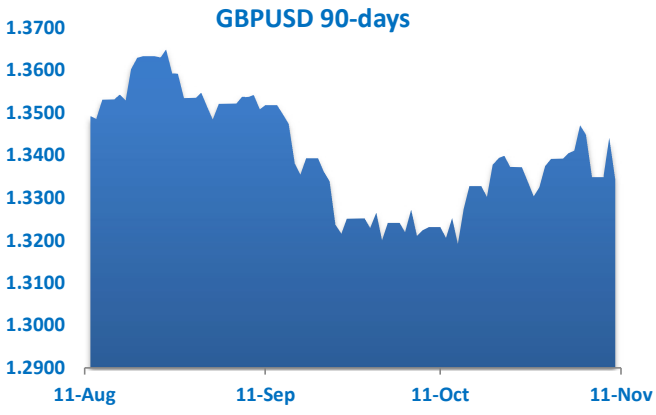
Treasury & Investments Division

Daily Market Report

Wednesday, November 11, 2026

Kuwaiti Dinar Rate	Buying	Selling
Central Bank Fixing	0.30820	0.30830





MARKET NEWS

US STOCKS-Wall St ends lower as hot inflation data, Fed comments heighten rate worries

- US stocks closed lower on Tuesday, as a hotter-than-expected inflation reading hardened expectations for a rate hike from the Federal Reserve next month and fueled concerns the central bank may be more aggressive in raising rates.
- The Dow Jones Industrial Average fell 157.86 points, or 0.30%, to 52,231.89, the S&P 500 lost 29.01 points, or 0.38%, to 7,520.93 and the Nasdaq Composite lost 187.26 points, or 0.74%, to 25,065.87.

Dollar gains traction as Fed speakers warn of risks from inflation

- The dollar held gains near a two-week high in early Asian trade on Wednesday as a hotter-than-expected inflation report and hawkish comments from Federal Reserve officials fueled bets the central bank will raise rates next month.
- The US dollar index, which measures the greenback's strength against a basket of six currencies, was steady at 102.22, closing in on its highest level since October 28. The dollar held onto its gains against its major peers in early Asian trade. The euro and the British pound were flat at $1.1168 and $1.3345, respectively.

Oil rises from two-month low as Hormuz shipping attacks offset Iran truce hopes

- Oil prices rose on Wednesday after falling to two-month lows in the previous session, as the market swung between hopes for a de-escalation in the Iran war and concerns about ongoing attacks on shipping in the Strait of Hormuz.
- Brent futures climbed 71 cents, or 0.78%, to $92.20 a barrel. US West Texas Intermediate (WTI) crude rose 49 cents, or 0.57%, to $86.53.

PRECIOUS-Gold edges higher after sharp selloff, Fed hike bets weigh

- Gold prices edged higher on Wednesday after a nearly 3% slide in the previous session, but gains were limited as stronger-than-expected US inflation data cemented expectations of a Federal Reserve interest rate hike next month, weighing on bullion.
- Spot gold was up 0.3% at $4,043.62 per ounce after falling nearly 3% to $4,017.21 on Tuesday. US gold futures for December delivery gained 0.5% to $4,051.10. Among other metals, spot silver climbed 1.7% to $52.38 per ounce, and palladium gained 1.3% to $1,038.38.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	101.65	-0.63	102.95	101.0990	3.39
EUR	1.1161	-0.02	1.1240	1.1122	-4.97
GBP	1.3344	0.02	1.3472	1.3191	-0.95
JPY	158.7700	0.03	158.7800	156.7600	1.35
CHF	0.8259	0.10	0.8352	0.8165	4.18
AUD	0.6876	0.16	0.7055	0.6863	3.07

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
11-Nov	2:00	JPY	Reuters Tankan N-Man Idx		23
11-Nov	2:50	JPY	Broad Money		2343.4Tn¥
11-Nov	2:50	JPY	M2 Money Supply		1297238.2Bn¥
11-Nov	10:00	EUR	HICP Final YY	2.8%	2.8%
11-Nov	10:00	EUR	HICP Final MM	-0.1%	-0.1%

GLOBAL INDICES as of 08:30 am

DOW JONES	52,231.89	(0.30)	EUROSTOXX	6,327.87	0.59
S&P 500	7,520.93	(0.38)	CAC 40	8,278.59	0.55
FTSE 100	10,751.59	(0.29)	HANG SENG	24,448.95	(0.13)

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,541.18	0.20
KSA TADAWUL	10,168.10	0.61
DUBAI FINANCIAL	6,170.20	1.36
EGYPT EXCHANGE 30	52,483.46	2.08

COMMODITIES as of 08:30 am

Kuwait Oil	98.12	1.41
Brent	91.49	(1.17)
West Texas	86.04	(0.93)
Gold	4,030.93	(2.61)

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M
KWD (KIBOR)	3.1875	3.5000	3.7500	3.9375
USD (LIBOR)	--	--	--	--
USD (CME SOFR)	3.8900	3.9135	3.8061	3.7349
GBP (SONIA)	3.9852	3.7718	3.7600	3.7713
EUR (EURIBOR)	-	2.4760	2.7730	3.0010
-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of Kuwait	KWD	3.50
Federal Funds Rate	USD	3.88
European Central Bank	EUR	2.65
Bank of England	GBP	4.00
Bank of Japan	JPY	1.25
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.75	4.83	5.00	5.36
United Kingdom	4.84	4.89	5.21	5.64
Germany	3.08	3.12	3.30	3.65
Japan	1.86	2.19	2.78	3.94

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar	KWD	Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 11th November 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.307700	0.309800
EUR	0.342380	0.347743
GBP	0.409343	0.415716
CHF	0.371235	0.377134
CNY	0.045507	0.046893
JPY	0.001931	0.001962
AUD	0.210940	0.214221
CAD	0.215915	0.219271
SGD	0.239298	0.243006
INR	0.003263	0.003330
SAR	0.081774	0.082676
BHD	0.813489	0.822913
AED	0.083581	0.084578
QAR	0.084035	0.085638
OMR	0.797200	0.806103
EGP	-	0.005984
JOD	0.431495	0.440944
TRY	0.005856	0.006222

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