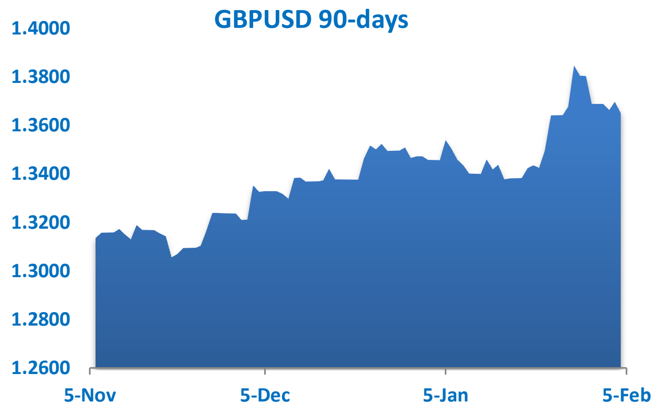
Treasury & Investments Division

Daily Market Report

Thursday, February 5, 2026

Kuwaiti Dinar Rate	Buying	Selling
Central Bank Fixing	0.30555	0.30565



MARKET NEWS

US STOCKS-Wall Street ends down as AI worries slam tech stocks

- U.S. stocks ended lower on Wednesday, with losses in Advanced Micro Devices, Palantir and other technology companies, as investors worried about pricey valuations and whether Wall Street's AI rally has reached its peak.
- The S&P 500 declined 0.51% to end the session at 6,882.72 points. The Nasdaq fell 1.51% to 22,904.58 points, while the Dow Jones Industrial Average rose 0.53% to 49,501.30 points.

Dollar recovers as central bank decisions loom

- The dollar steadied at the start of Asian trade on Thursday ahead of interest rate decisions from the European Central Bank and the Bank of England, both of which are expected to keep rates on hold later in the global day.
- The U.S. dollar index, which measures the greenback's strength against a basket of six currencies, was up 0.2% at 96.671, having traded near a two-week high earlier. The euro was steady at $1.1800 ahead of the European Central Bank decision, where it is expected to keep rates on hold.

Oil falls 2% on easing supply concern after US, Iran agree to talks

- Oil prices fell about 2% on Thursday after the U.S. and Iran agreed to hold talks in Oman on Friday, easing concerns that a potential military conflict between them could disrupt supply from the key Middle East-producing region.
- Brent crude futures fell $1.44, or 2.07%, to $68.02 per barrel. U.S. West Texas Intermediate crude prices fell $1.34 cents, or also 2.06%, to trade at $63.80.

PRECIOUS-Gold, silver fall as dollar strengthens amid broad market sell-off

- Gold and silver prices fell sharply in a broader market sell-off on Thursday, as an advance in the dollar to a near two-week high and signs of easing U.S.-China trade tensions added pressure on precious metals.
- Spot gold was down 1.7% at $4,876.12 per ounce retreating from a near one-week high hit earlier in the session. U.S. gold futures for April delivery were down 1.1% at $4,896.30 per ounce. Spot silver plummeted 12.4% to $77.09 an ounce.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	97.44	-0.20	99.49	95.5510	-0.90
EUR	1.1785	-0.18	1.2042	1.1597	0.34
GBP	1.3619	-0.23	1.3851	1.3378	1.09
JPY	156.8400	-0.01	159.1500	152.1900	0.11
CHF	0.7782	0.14	0.8036	0.7610	-1.84
AUD	0.6967	-0.43	0.7052	0.6680	4.44

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
5-Feb	10:00	EUR	Consumer Goods SA		115.8
5-Feb	10:00	EUR	Manufacturing O/P Cur Price SA		10.9%
5-Feb	10:00	EUR	Industrial Orders MM	-2.2%	5.6%
5-Feb	10:45	EUR	Industrial Output MM	0.2%	-0.1%
5-Feb	11:30	EUR	HCOB Construction PMI		43.4

GLOBAL INDICES as of 08:30 am

DOW JONES	49,240.99	(0.34)	EUROSTOXX	5,995.35	(0.20)
S&P 500	6,917.81	(0.84)	CAC 40	8,179.50	(0.02)
FTSE 100	10,314.59	(0.26)	HANG SENG	26,834.77	0.22

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,789.98	1.34
KSA TADAWUL	11,328.52	0.07
DUBAI FINANCIAL	6,613.52	0.61
EGYPT EXCHANGE 30	48,978.48	2.88

COMMODITIES as of 08:30 am

Kuwait Oil	65.80	0.95
Brent	69.46	3.16
West Texas	65.14	3.05
Gold	4,962.39	0.48

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M
KWD (KIBOR)	1.8750	3.3750	3.5625	3.7500
USD (LIBOR)	--	--	--	--
USD (CME SOFR)	3.6900	3.6588	3.8207	4.0794
GBP (SONIA)	3.7260	3.7302	3.8636	3.9483
EUR (EURIBOR)	-	1.9560	2.0290	2.1610
-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of Kuwait	KWD	3.50
Federal Funds Rate	USD	3.63
European Central Bank	EUR	2.15
Bank of England	GBP	3.75
Bank of Japan	JPY	0.75
Swiss National Bank	CHF	-0.02

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	3.55	3.82	4.26	4.90
United Kingdom	3.72	3.97	4.56	5.33
Germany	2.08	2.44	2.87	3.54
Japan	1.28	1.69	2.25	3.62

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar	KWD	Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES
as of 5th February 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.305050	0.307150
EUR	0.358300	0.363903
GBP	0.414219	0.420665
CHF	0.390538	0.396728
CNY	0.043340	0.044660
JPY	0.001938	0.001968
AUD	0.211836	0.215130
CAD	0.222184	0.225634
SGD	0.238502	0.242400
INR	0.003354	0.003423
SAR	0.081149	0.082038
BHD	0.806914	0.815948
AED	0.082855	0.083862
QAR	0.083310	0.084918
OMR	0.790441	0.799243
EGP	-	0.006751
JOD	0.427818	0.437096
TRY	0.006720	0.007140

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