

Treasury & Investments Division

Daily Market Report

Monday, February 9, 2026



Kuwaiti Dinar Rate

Buying

Selling

Central Bank Fixing

0.30545

0.30555



MARKET NEWS

Wall St Week Ahead-Tech stock shakeout clouds market ahead of economic data deluge

- An artificial intelligence-driven shakeout in the heavyweight technology sector is set to keep stock investors on edge in the coming week while a barrage of data could shift focus to the health of the economy.
- Stress is centering on software, with the S&P 500 software and services index tumbling 15% in a little over a week. Fears about AI disruption were compounded by disappointing earnings reports including from software giant Microsoft.

Yen strengthens as intervention risk trips up Takaichi trade

- The yen strengthened in Asian trading on Monday after Japanese Prime Minister Sanae Takaichi swept to victory in Sunday's election, abruptly reversing a six-day string of losses as traders bet fiscal stimulus will boost the stock market.
- The U.S. dollar index, which measures the greenback's strength against a basket of six currencies, was flat at 97.629, at the start of a week that will see the release of several key data releases out of Washington, including retail sales, inflation and Wednesday's delayed jobs report.

Oil drops as US, Iran pledge to continue talks

- Oil prices fell on Monday after the U.S. and Iran pledged to continue talks over the Middle Eastern producer's nuclear programme, easing concerns about a possible conflict that could disrupt supply from the region.
- Brent crude futures fell 49 cents, or 0.72%, to \$67.56 a barrel after settling up 50 cents on Friday. U.S. West Texas Intermediate crude was at \$63.13 a barrel, down 42 cents, or 0.66%, following a 26-cent gain at Friday's settlement.

PRECIOUS-Gold extends gains on softer dollar; investors eye US jobs data

- Gold extended gains on Monday to trade just above the \$5,000-per-ounce level as the dollar dipped, while investors awaited a key U.S. labour market report due later in the week to gauge the interest rate trajectory.
- Spot gold rose 1.3% to \$5,026.04 per ounce after a 4% climb on Friday. U.S. gold futures for April delivery gained 1.4% to \$5,046.10 per ounce. Spot silver climbed 4.3% to \$81.11/ounce after a near 10% gain in the previous session.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	97.63	↓ -0.20	99.49	95.5510	↓ -0.70
EUR	1.1832	↑ 0.14	1.2042	1.1597	↑ 0.74
GBP	1.3611	↑ 0.01	1.3851	1.3378	↑ 1.03
JPY	156.5900	↓ -0.39	159.1500	152.1900	↓ -0.04
CHF	0.7750	↓ -0.09	0.8036	0.7610	↓ -2.25
AUD	0.7026	↑ 0.16	0.7052	0.6680	↑ 5.32

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
10-Feb	2:50	JPY	Broad Money		2244.5Tn¥
10-Feb	2:50	JPY	M2 Money Supply		12814732¥
10-Feb	16:30	USD	Employment Costs	0.8%	0.8%
10-Feb	16:30	USD	Import Prices YY		0.1%
10-Feb	16:30	USD	Import Prices MM	0.2%	0.4%

GLOBAL INDICES as of 08:30 am

DOW JONES	50,115.67	↑	2.47	EUROSTOXX	5,998.40	↑	1.23
S&P 500	6,932.30	↑	1.97	CAC 40	8,273.84	↑	0.43
FTSE 100	10,369.75	↑	0.59	HANG SENG	26,559.95	↓	(1.21)

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,691.77	↓	(0.46)	Kuwait Oil	65.73	↓	(1.44)
KSA TADAWUL	11,188.73	↓	(1.34)	Brent	68.05	↑	0.74
DUBAI FINANCIAL	6,691.00	↑	0.24	West Texas	63.55	↑	0.41
EGYPT EXCHANGE 30	49,739.03	↑	0.22	Gold	4,960.39	↑	3.99

REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	1.9375	3.3750	3.5625	3.7500	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.6500	3.6602	3.8121	4.0739	European Central Bank	EUR	2.15
GBP (SONIA)	3.7265	3.7307	3.8583	3.9448	Bank of England	GBP	3.75
EUR (EURIBOR)	-	1.9720	1.9990	2.1520	Bank of Japan	JPY	0.75
-	-	-	-	-	Swiss National Bank	CHF	-0.02

CENTRAL BANK RATES

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	3.51	3.77	4.22	4.87
United Kingdom	3.64	3.92	4.52	5.35
Germany	2.07	2.43	2.84	3.53
Japan	1.30	1.72	2.27	3.55

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 9th February 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.304950	0.307050
EUR	0.359394	0.365014
GBP	0.413323	0.419958
CHF	0.391732	0.398041
CNY	0.043439	0.044762
JPY	0.001939	0.001970
AUD	0.213428	0.216746
CAD	0.222482	0.226038
SGD	0.239099	0.242905
INR	0.003348	0.003417
SAR	0.081121	0.082007
BHD	0.806907	0.815767
AED	0.082826	0.083814
QAR	0.083293	0.084895
OMR	0.790326	0.798982
EGP	-	0.006741
JOD	0.427619	0.436995
TRY	0.006720	0.007140

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