

Treasury & Investments Division

Daily Market Report

Tuesday, March 3, 2026



Kuwaiti Dinar Rate

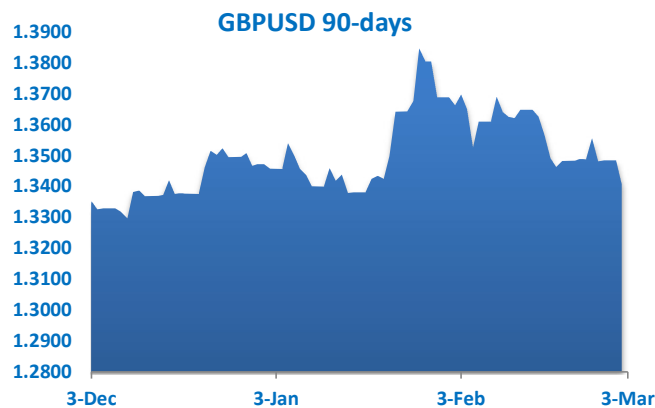
Buying

Selling

Central Bank Fixing

0.30595

0.30605



MARKET NEWS

US STOCKS-Wall Street rebounds from early losses on Iran worries; investors buy on dips

- U.S. stocks rebounded on Monday afternoon after losses in the morning, when global markets reeled following U.S.–Israeli air strikes in Iran, leaving most major exchanges abroad in the red.
- The Dow Jones Industrial Average rose 50.36 points, or 0.10%, to 49,028.28, the S&P 500 gained 18.54 points, or 0.27%, to 6,897.13 and the Nasdaq Composite gained 118.73 points, or 0.52%, to 22,786.94.

Dollar reclaims safe-haven mantle as Iran strikes rattle nerves

- The dollar's sharp rally following U.S. strikes on Iran is reassuring investors the currency still functions as a global safe-haven, with the greenback reclaiming its traditional crisis-era role as geopolitical tensions flare in the Middle East.
- On Monday, the U.S. dollar appreciated across the board, with the dollar index rising nearly 1%, its best day in seven months. On Monday the dollar was supported not just by haven flows but also by the U.S.'s status as a net energy exporter, insulating the American economy from oil price shocks that typically hit import-dependent economies.

Oil rises as expanding US-Israeli conflict with Iran elevates supply risks

- Oil prices rose for a third day on Tuesday as the widening U.S.-Israeli conflict with Iran and threats to shipping through the Strait of Hormuz heightened fears of supply disruptions from the key Middle East producing region.
- Brent crude futures were at \$79.44 a barrel, up \$1.70, or 2.2%. On Monday, the contract surged to as high as \$82.37, its highest since January 2025, though it pared those gains to settle 6.7% higher.

PRECIOUS-Gold extends gains as Middle East war boosts safe-haven demand

- Gold prices rose for a fifth consecutive session on Tuesday, as investors sought safe-haven assets amid an escalating U.S. and Israeli air war against Iran, raising fears the conflict could spiral into a protracted regional war and deepen uncertainty.
- Spot gold was up 1% at \$5,377.21 per ounce. In the previous session, bullion climbed to its highest point in more than four weeks after the U.S. and Israel launched strikes on Iran over the weekend.

MARKET FX RATES

as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	97.61	↓ -0.19	98.75	96.4940	↓ -0.73
EUR	1.1667	↓ -0.17	1.1916	1.1687	↓ -0.66
GBP	1.3354	↓ -0.38	1.3696	1.3405	↓ -0.88
JPY	157.2300	↓ -0.07	157.3900	152.6800	↑ 0.36
CHF	0.7811	↑ 0.28	0.7796	0.7659	↓ -1.48
AUD	0.7095	↑ 0.06	0.7128	0.6924	↑ 6.36

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
3-Mar	2:30	JPY	Unemployment Rate	2.6%	2.6%
3-Mar	2:30	JPY	Jobs/Applicants Ratio	1.19	1.19
3-Mar	2:50	JPY	Monetary Base YY		-9.28%
3-Mar	2:50	JPY	Business Capex (MOF) YY		2.9%
3-Mar	13:00	EUR	CPI (EU Norm) Prelim YY	1.1%	1%

GLOBAL INDICES as of 08:30 am

DOW JONES	48,977.92	↓ (1.05)	EUROSTOXX	6,138.41	↓ (0.38)
S&P 500	6,878.88	↓ (0.43)	CAC 40	8,580.75	↓ (0.47)
FTSE 100	10,910.55	↑ 0.59	HANG SENG	26,630.54	↑ 0.95

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,572.31	↓ (0.81)	Kuwait Oil	78.90	↑ 1.69
KSA TADAWUL	10,475.55	↓ (2.18)	Brent	77.74	↑ 7.26
DUBAI FINANCIAL	6,503.50	↓ (1.83)	West Texas	71.23	↑ 6.28
EGYPT EXCHANGE 30	47,984.26	↓ (2.50)	Gold	5,326.82	↑ 0.94

REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	2.1875	3.4375	3.6250	3.8125	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.6700	3.6698	3.7384	3.9852	European Central Bank	EUR	2.15
GBP (SONIA)	3.7286	3.7322	3.7977	3.9114	Bank of England	GBP	3.75
EUR (EURIBOR)	-	1.9430	2.0130	2.1280	Bank of Japan	JPY	0.75
-	-	-	-	-	Swiss National Bank	CHF	0.00

CENTRAL BANK RATES

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	3.49	3.63	4.06	4.71
United Kingdom	3.64	3.88	4.37	5.08
Germany	2.10	2.33	2.72	3.37
Japan	1.25	1.60	2.13	3.32

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 3rd March 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.305450	0.307550
EUR	0.355016	0.360469
GBP	0.406458	0.412888
CHF	0.389344	0.395617
CNY	0.043734	0.045066
JPY	0.001935	0.001965
AUD	0.215816	0.219170
CAD	0.222582	0.226139
SGD	0.238900	0.242703
INR	0.003303	0.003371
SAR	0.081174	0.082100
BHD	0.807115	0.816972
AED	0.082955	0.083974
QAR	0.083388	0.085014
OMR	0.791188	0.800102
EGP	-	0.006438
JOD	0.428315	0.437704
TRY	0.006720	0.007140

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