

# Treasury & Investments Division

## Daily Market Report

Monday, March 9, 2026



### Kuwaiti Dinar Rate

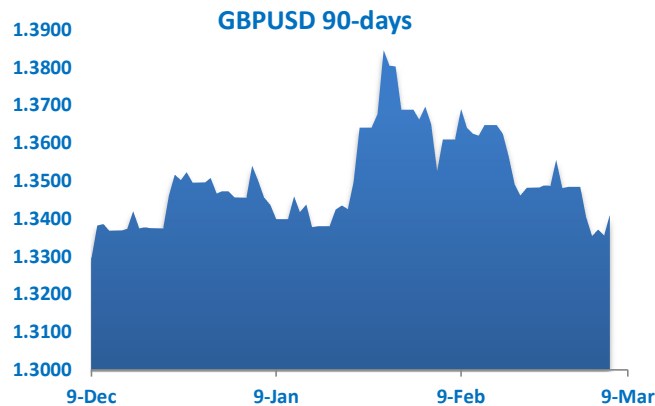
Buying

Selling

Central Bank Fixing

0.30630

0.30640



### MARKET NEWS

#### Wall St Week Ahead-Middle East developments set to sway US stocks as inflation data adds wrinkle

- Investors will seek signs in the coming week of how sprawling the war in the Middle East will become and how much it will disrupt energy supplies, as they chew over fresh inflation data.
- U.S. stocks swung sharply following the Middle East escalation, leaving the benchmark S&P 500 down 2% for the week. The Cboe Volatility Index, Wall Street's most-watched gauge of investor anxiety, on Friday hit its highest level in nearly a year.

#### US dollar surges as Middle East war sends oil to cusp of \$120

- The U.S. dollar jumped on Monday as soaring oil prices sent investors scrambling for cash on worries that a protracted Middle East war could severely disrupt energy supplies and hurt global growth.
- The euro was down 0.6% at \$1.1548, having slid to a 3-1/2-month low earlier in the session, while sterling slid 0.7% to \$1.3333. The dollar was a whisker away from the 159-yen level in Asia, rising 0.4% to 158.47.

#### Oil surges over 25%, on track for record daily jump due to escalating Iran war

- Oil prices surged more than 25% on Monday to their highest levels since mid-2022 as some major producers cut supplies and fears of prolonged shipping disruptions gripped the market due to the expanding U.S.-Israeli war with Iran.
- Brent crude futures were up \$24.96 or 27% at \$117.65 per barrel - on track for the biggest-ever jump in a single day, while U.S. West Texas Intermediate (WTI) crude futures were up \$25.72, or 28.3%, to \$116.62.

#### PRECIOUS-Gold prices fall 1.5% as dollar firms, rate-cut optimism fades

- Gold fell on Monday, as a stronger U.S. dollar weighed on the greenback-priced bullion, while higher energy costs fueled inflation concerns and further dimmed the prospects for near-term reductions in interest rates.
- Spot gold was down 1.5% at \$5,091.02 per ounce after falling more than 2% earlier in the session. U.S. gold futures for April delivery were down 1.2% at \$5,097.40. Spot silver dropped 1.5% to \$83.09 per ounce. Spot platinum fell 1.1% to \$2,111.04, and palladium was down 1.4% at \$1,603.25.

### MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	98.99	↓ -0.33	99.68	96.4940	↑ 0.68
EUR	1.1539	↓ -0.68	1.1896	1.1607	↓ -1.75
GBP	1.3313	↓ -0.73	1.3651	1.3354	↓ -1.18
JPY	158.6100	↑ 0.52	157.8000	152.6800	↑ 1.24
CHF	0.7805	↑ 0.62	0.7822	0.7674	↓ -1.55
AUD	0.7000	↓ -0.43	0.7128	0.7006	↑ 4.93

## ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
9-Mar	10:00	EUR	Industrial Orders MM	-4.5%	7.8%
9-Mar	10:00	EUR	Industrial Output MM	1%	-1.9%
9-Mar	10:00	EUR	Industrial Production YY SA		-0.55%
9-Mar	10:00	EUR	Manufacturing O/P Cur Price SA		13.7%
9-Mar	10:00	EUR	Consumer Goods SA		111.5

## GLOBAL INDICES as of 08:30 am

DOW JONES	47,501.55	↓ (0.95)	EUROSTOXX	5,719.90	↓ (1.09)
S&P 500	6,740.02	↓ (1.33)	CAC 40	7,993.49	↓ (0.65)
FTSE 100	10,284.75	↓ (1.24)	HANG SENG	25,757.29	↑ 1.72

## REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,549.77	↑ 1.33	Kuwait Oil	120.81	↑ 18.33
KSA TADAWUL	10,776.32	↑ 0.78	Brent	92.69	↑ 8.52
DUBAI FINANCIAL	5,917.22	↓ (3.23)	West Texas	90.90	↑ 12.21
EGYPT EXCHANGE 30	47,516.44	↑ 2.29	Gold	5,169.92	↑ 1.84

## REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	2.4375	3.4375	3.6250	3.8125	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.6700	3.6716	3.7099	3.9597	European Central Bank	EUR	2.15
GBP (SONIA)	3.7301	3.7326	3.7790	3.9026	Bank of England	GBP	3.75
EUR (EURIBOR)	-	1.9400	2.0490	2.1390	Bank of Japan	JPY	0.75
-	-	-	-	-	Swiss National Bank	CHF	0.00

## CENTRAL BANK RATES

## GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	3.63	3.80	4.21	4.82
United Kingdom	3.91	4.16	4.67	5.32
Germany	2.32	2.53	2.86	3.44
Japan	1.25	1.64	2.21	3.49

## DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

## FOREIGN EXCHANGE TRANSFER RATES

as of 9th March 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.305800	0.307900
EUR	0.351832	0.357237
GBP	0.405662	0.411979
CHF	0.390339	0.396526
CNY	0.043636	0.044965
JPY	0.001921	0.001951
AUD	0.213328	0.216645
CAD	0.224771	0.228361
SGD	0.237706	0.241491
INR	0.003293	0.003361
SAR	0.081280	0.082172
BHD	0.807183	0.816823
AED	0.083057	0.084047
QAR	0.083186	0.084995
OMR	0.792299	0.801121
EGP	-	0.006086
JOD	0.428812	0.438210
TRY	0.006624	0.007140

## TREASURY CONTACTS

**Mohammed A. Dashti**

Email: MohdDashti@abkuwait.com

Tel: +965 186 7000 Ext 2485

### Treasury Sales Desk

Tel: +965 2290 6789

Fax: +965 2244 0230

Email: TCD@abkuwait.com

Reuters Code: AHLK

Bloomberg Code: AHLK

### Al Ahli Bank of Kuwait

Ahmad Al Jaber Street, Safat Square

P.O. Box 1387 Safat, 13014 Kuwait

Tel: +965 22 400 900 / 1 899 899

Web: eahli.com

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