

### UAE Dirham Rate

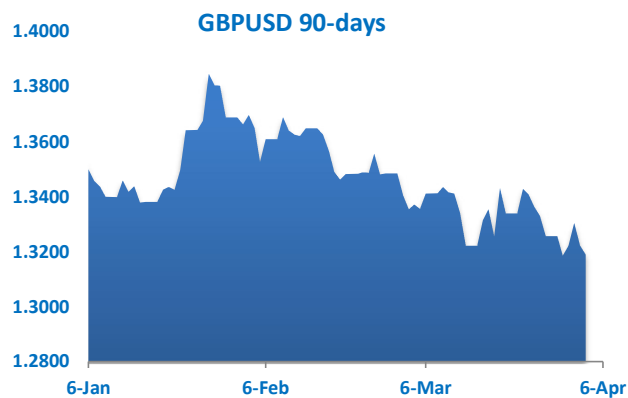
Buying

Selling

Central Bank Fixing

3.67200

3.67300



### MARKET NEWS

#### Wall St Week Ahead-Inflation in focus for markets jostled by Middle East war signals

- A fresh read on inflation and initial company results next week could start to show the Middle East war's effects on the U.S. economy and corporate America, as investors hope to start moving past a conflict that has consumed markets.
- The S&P 500 posted a gain in the holiday-shortened week, snapping a five-week streak of losses. The benchmark index earlier in the week closed its worst-performing quarter since 2022, weighed down since late February by the war and the resulting surge in energy prices.

#### MIDEAST STOCKS-Most Gulf stocks subdued amid escalating conflict

- Most Gulf equities were subdued on Sunday as investors weighed escalating regional tensions following Iranian strikes on petrochemical facilities in the UAE, Kuwait and Bahrain.
- In Qatar, the index dropped 0.7%, with the country's biggest lender Qatar National Bank losing 0.6%, while Doha Bank plunged 6.9% as the lender traded ex-dividend. Boursa Kuwait lost 0.4% and the Bahraini index fell 0.5%.

#### UAE non-oil private sector growth slows to near four-year low in March, PMI shows

- The United Arab Emirates' non-oil private sector activity expanded at its weakest pace in nearly four years in March as the Middle East conflict hit demand and disrupted supply chains, a business survey showed on Friday.
- The seasonally adjusted S&P Global UAE Purchasing Managers' Index (PMI) fell to 52.9 in March from 55.0 in February, the lowest level since July 2025, although still in growth territory.

#### Oil prices rise as US-Israeli war with Iran continues to disrupt supply

- Oil prices climbed on Monday on continuing fears of supply losses because of shipping disruptions in the key Middle East producing region from the U.S.-Israeli war with Iran.
- Brent crude futures rose \$1.71, or 1.6%, to \$110.74 a barrel. U.S. West Texas Intermediate crude futures gained \$0.71, or 0.6%, to trade at \$112.25 per barrel.

#### PRECIOUS-Gold falls as Iran war, robust US jobs data dim Fed rate-cut hopes

- Gold prices fell on Monday, pressured by a stronger dollar as elevated oil prices on the back of a protracted Iran war and stronger-than-expected U.S. jobs data dampened hopes for interest rate cuts by the Federal Reserve.
- Spot gold slipped 0.9% to \$4,631.69 per ounce, while U.S. gold futures for April delivery lost 0.5% to \$4,657.50.

### MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	100.03	↔ 0.00	100.64	98.4920	↑ 1.74
EUR	1.1521	↑ 0.05	1.1637	1.1416	↓ -1.91
GBP	1.3209	↑ 0.15	1.3444	1.3185	↓ -1.95
JPY	159.5500	↓ -0.01	160.3400	157.6400	↑ 1.84
CHF	0.8004	↓ -0.05	0.8012	0.7771	↑ 0.96
AUD	0.6905	↑ 0.22	0.7153	0.6851	↑ 3.51

## ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
6-Apr	18:00	USD	ISM N-Mfg PMI	55	56.1
7-Apr	3:30	JPY	All Household Spending MM	2.6%	-2.5%
7-Apr	3:30	JPY	All Household Spending YY	-0.7%	-1%
7-Apr	11:45	EUR	HCOB Services PMI	50.8	52.3
7-Apr	11:45	EUR	HCOB Composite PMI		52.1

## GLOBAL INDICES as of 08:30 am

DOW JONES	46,504.67	↓ (0.13)	EUROSTOXX	5,692.86	↓ (0.70)
S&P 500	6,582.69	↑ 0.11	CAC 40	7,962.39	↓ (0.24)
FTSE 100	10,436.29	↑ 0.69	HANG SENG	25,116.53	↓ (0.70)

## REGIONAL INDICES as of 08:30 am

DUBAI FINANCIAL	5,485.17	↓ (0.46)	Kuwait Oil	126.19	↑ 0.27
FTSE ADX GENERAL	9,600.55	↑ 0.19	Brent	109.03	↑ 7.78
KWT ALL SHARE PRICE	8,468.44	↓ (0.18)	West Texas	111.54	↑ 11.41
EGYPT EXCHANGE 30	46,399.00	↓ (0.71)	Gold	4,675.67	↓ (1.72)

## COMMODITIES as of 08:30 am

## REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M	1Y		Currency	Rate
AED (AEIBOR)	3.46	3.75	3.81	3.80	3.99	Central Bank of UAE	AED	3.65
USD (SOFR/SOFRTRR)	3.65	3.66	3.68	3.69	3.71	Federal Funds Rate	USD	3.63
GBP (SONIA/TSRR)	3.73	3.75	3.82	3.98	4.19	European Central Bank	EUR	2.15
EUR (ESTR/EURIBOR)	1.93	1.91	2.10	2.46	2.80	Bank of England	GBP	3.75
-	-	-	-	-	-	Bank of Japan	JPY	0.75
-	-	-	-	-	-	Swiss National Bank	CHF	0.00

## CENTRAL BANK RATES

## GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	3.86	4.00	4.35	4.92
United Kingdom	4.34	4.40	4.84	5.47
Germany	2.62	2.71	3.00	3.48
Japan	1.40	1.82	2.41	3.74

## FOREIGN EXCHANGE TRANSFER RATES

as of 6th April 2026 - 08:30 AM

Currency	Against AED		Against USD	
	ABK Buy	ABK Sell	ABK Buy	ABK Sell
USD	3.66200	3.68800	-	-
KWD	11.84100	12.08800	0.30383	0.31007
EUR	4.18800	4.27500	1.14050	1.16390
GBP	4.80100	4.90300	1.30760	1.33470
SAR	0.96800	0.98900	3.71690	3.79260
QAR	0.99600	1.01800	3.60950	3.68450
BHD	9.62200	9.83300	0.37352	0.38158
OMR	9.44100	9.63700	0.38110	0.38891
JPY	0.02277	0.02326	157.95000	161.20000
CHF	4.53900	4.63500	0.79230	0.80890
CAD	2.60700	2.66200	1.37960	1.40810
AUD	2.51000	2.56400	0.68350	0.69790
INR	0.03910	0.04000	91.93000	93.81000
EGP	0.06600	0.06900	53.88000	55.08000
JOD	5.12000	5.24000	0.70092	0.71710

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ABK-DIFC's Treasury at **6075641** or at [treasurydific@abkuwait.com](mailto:treasurydific@abkuwait.com).