

# Treasury & Investments Division

## Daily Market Report

Wednesday, April 8, 2026



### Kuwaiti Dinar Rate

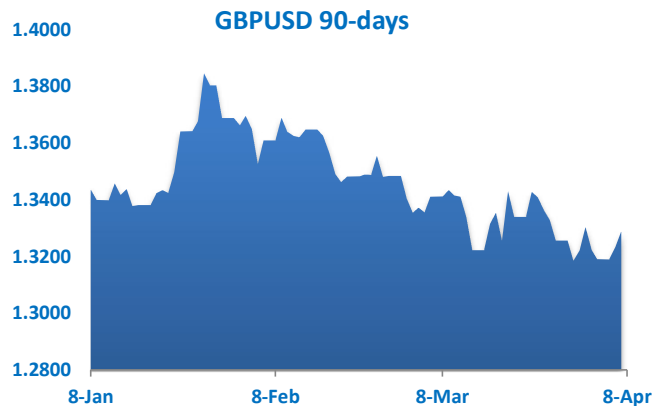
Buying

Selling

Central Bank Fixing

0.30645

0.30655



### MARKET NEWS

#### US STOCKS-Wall Street closes mixed, with signs of progress as Trump's Iran deadline draws near

- U.S. stocks ended mixed on Tuesday amid signs of progress in negotiations as the minutes ticked down to President Donald Trump's deadline for Iran to open the Strait of Hormuz.
- The Dow Jones Industrial Average fell 85.42 points, or 0.18%, to 46,584.46, the S&P 500 gained 5.02 points, or 0.08%, to 6,616.85 and the Nasdaq Composite gained 21.51 points, or 0.10%, to 22,017.85.

#### Dollar drops as Iran ceasefire prompts risk-on turn for markets

- The dollar sank to its lowest level in a month while the euro, yen, Aussie and sterling rallied hard in Asian trading on Wednesday after U.S. President Donald Trump said he had agreed to a two-week ceasefire with Iran.
- The U.S. dollar index, which measures the greenback's strength against a basket of six currencies, weakened for a third consecutive day to lows of 98.838, its weakest since March 11. The yen strengthened 0.8% against the greenback to 158.36 per dollar. The euro was up 0.7% at \$1.1674, while the British pound appreciated 0.8% to \$1.34. The Australian dollar climbed 1.1% to \$0.7054.

#### Oil slides below \$100 after Trump announces two-week ceasefire

- Oil fell below \$100 per barrel on Wednesday after U.S. President Donald Trump said he had agreed to a two-week ceasefire with Iran that was subject to the immediate and safe reopening of the Strait of Hormuz.
- Brent futures fell \$14.51, or 13.3%, to \$94.76 a barrel, while WTI slid \$17.16, or 15.2%, to \$95.79 a barrel.

#### PRECIOUS-Gold rises to near three-week high as Trump pauses attacks on Iran

- Gold prices climbed to a near three-week high on Wednesday as markets reassessed near-term risks after U.S. President Donald Trump agreed to suspend bombing and attacks on Iran for two weeks, easing fears of energy-driven inflation.
- Spot gold was up 2.3% at \$4,812.49 per ounce. Earlier in the session, bullion rose more than 3% to its highest level since March 19. U.S. gold futures for June delivery gained 3.4% to \$4,841.60.

### MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	99.98	↓ -0.05	100.64	98.4920	↑ 1.69
EUR	1.1683	↑ 0.77	1.1637	1.1416	↓ -0.53
GBP	1.3423	↑ 1.00	1.3444	1.3185	↓ -0.36
JPY	158.3500	↓ -0.79	160.3400	157.6400	↑ 1.08
CHF	0.7888	↓ -1.12	0.8012	0.7771	↓ -0.50
AUD	0.7072	↑ 1.39	0.7153	0.6851	↑ 6.01

## ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
8-Apr	9:00	EUR	Industrial Orders MM	2%	-11.1%
8-Apr	9:00	EUR	Manufacturing O/P Cur Price SA		4.8%
8-Apr	9:00	EUR	Consumer Goods SA		110.1
8-Apr	9:00	GBP	Halifax House Prices YY	1.5%	1.3%
8-Apr	9:00	GBP	Halifax House Prices MM	0.1%	0.3%

## GLOBAL INDICES as of 08:30 am

DOW JONES	46,669.88	↑ 0.36	EUROSTOXX	5,692.86	↓ (0.70)
S&P 500	6,611.83	↑ 0.44	CAC 40	7,962.39	↓ (0.24)
FTSE 100	10,436.29	↑ 0.69	HANG SENG	25,116.53	↓ (0.70)

## REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,540.71	↑ 1.14	Kuwait Oil	113.23	↓ (11.81)
KSA TADAWUL	11,262.62	↓ (0.08)	Brent	109.27	↓ (0.46)
DUBAI FINANCIAL	5,448.07	↓ (0.68)	West Texas	112.95	↑ 0.48
EGYPT EXCHANGE 30	47,651.58	↑ 0.79	Gold	4,702.50	↑ 1.19

## REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	2.4375	3.4375	3.6250	3.8125	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.6600	3.6492	3.6707	3.8500	European Central Bank	EUR	2.15
GBP (SONIA)	3.7297	3.7345	3.7440	3.8660	Bank of England	GBP	3.75
EUR (EURIBOR)	-	1.9090	2.1030	2.4580	Bank of Japan	JPY	0.75
-	-	-	-	-	Swiss National Bank	CHF	0.00

## CENTRAL BANK RATES

## GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	3.73	3.87	4.25	4.85
United Kingdom	4.45	4.50	4.95	5.56
Germany	2.67	2.78	3.06	3.56
Japan	1.39	1.79	2.37	3.60

## DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

## FOREIGN EXCHANGE TRANSFER RATES

as of 8th April 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.305950	0.308050
EUR	0.356011	0.361580
GBP	0.409045	0.415514
CHF	0.386060	0.392284
CNY	0.044227	0.045574
JPY	0.001924	0.001955
AUD	0.215517	0.218867
CAD	0.220393	0.223816
SGD	0.239198	0.243006
INR	0.003282	0.003350
SAR	0.081255	0.082165
BHD	0.807602	0.817971
AED	0.083063	0.084106
QAR	0.083507	0.085153
OMR	0.792459	0.801572
EGP	-	0.005798
JOD	0.428911	0.438413
TRY	0.006624	0.007038

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