

# Treasury & Investments Division

## Daily Market Report

Sunday, April 12, 2026



### Kuwaiti Dinar Rate

Buying

Selling

Central Bank Fixing

0.30635

0.30645



### MARKET NEWS

#### US STOCKS-Wall St ends mixed, notches weekly gains as investors parse Middle East negotiations

- U.S. stocks closed mixed on Friday, with investors pressing pause as they headed into the weekend and kept an eye on ongoing Middle East peace negotiations.
- The Dow Jones Industrial Average fell 269.23 points, or 0.56%, to 47,916.57, the S&P 500 lost 7.77 points, or 0.11%, to 6,816.89 and the Nasdaq Composite gained 80.48 points, or 0.35%, to 22,902.89.

#### Ceasefire sends dollar toward weekly drop with US-Iran talks in focus

- The dollar slipped on Friday, putting it on track for its largest weekly drop since January, as investors sold safe-haven assets on the assumption that oil shipping will resume if a ceasefire holds in the Gulf.
- The U.S. dollar index dipped 0.22% and was 1.6% lower so far this week. The euro rallied 1.8% this week to trade at \$1.173. The risk-sensitive Australian and New Zealand dollars are set for weekly rises of nearly 3% on the dollar, with the Aussie trading just above 70 cents.

#### Oil ends lower ahead of U.S.-Iran ceasefire talks, posts steepest weekly loss since 2022

- Oil futures settled lower on Friday and posted their biggest weekly decline since 2022 ahead of talks between Iran and the U.S. aimed at securing a permanent ceasefire.
- Brent futures settled down 72 cents, or 0.8%, at \$95.20 a barrel, capping a week in which contracts fell 12.7%. U.S. West Texas Intermediate crude futures fell \$1.30, or 1.3%, to settle at \$96.57 a barrel, with a weekly decline of 13.4%, its largest since April 2020 during lockdowns for the pandemic.

#### PRECIOUS-Gold heads for weekly gain, US-Iran truce in focus

- Gold prices held steady on Friday but headed for a weekly gain as the U.S. dollar weakened following the U.S.-Iran truce, though market participants continued to assess its durability and implications for interest rates.
- Spot gold steadied at \$4,761.79 per ounce. It has gained nearly 2% so far this week. U.S. gold futures settled 0.6% lower at \$4,787.40. Among other metals, spot silver rose 1.6% to \$76.26 per ounce, platinum fell 2.3% to \$2,053.81, and palladium was also down 1.9% at \$1,527.44.

### MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	98.65	↓ -0.17	100.64	98.5250	↑ 0.33
EUR	1.1719	↑ 0.17	1.1721	1.1416	↓ -0.22
GBP	1.3458	↑ 0.19	1.3466	1.3185	↓ -0.10
JPY	159.1900	↓ -0.06	160.3400	157.7200	↑ 1.61
CHF	0.7891	↓ -0.09	0.8012	0.7845	↓ -0.47
AUD	0.7060	↓ -0.27	0.7108	0.6851	↑ 5.83

## ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
13-Apr	2:01	GBP	House Price Rightmove YY		-0.2%
13-Apr	2:01	GBP	House Price Rightmove MM		0.8%
13-Apr	2:50	JPY	M2 Money Supply		12824597¥
13-Apr	2:50	JPY	Broad Money		2275.3Tn¥
13-Apr	15:30	CAD	Building Permits MM		4.8%

## GLOBAL INDICES as of 08:30 am

DOW JONES	47,916.57	↓ (0.56)	EUROSTOXX	5,926.11	↑ 0.51
S&P 500	6,816.89	↓ (0.11)	CAC 40	8,259.60	↑ 0.17
FTSE 100	10,600.53	↓ (0.03)	HANG SENG	25,893.54	↑ 0.55

## REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,626.97	↓ (0.29)	Kuwait Oil	101.33	↓ (0.44)
KSA TADAWUL	11,343.17	↑ 0.04	Brent	95.20	↓ (0.75)
DUBAI FINANCIAL	5,715.47	↑ 0.38	West Texas	96.57	↓ (1.33)
EGYPT EXCHANGE 30	49,078.60	↑ 1.00	Gold	4,747.49	↓ (0.34)

## COMMODITIES as of 08:30 am

## REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	2.4375	3.4375	3.6250	3.8125	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.5900	3.6463	3.6697	3.8413	European Central Bank	EUR	2.15
GBP (SONIA)	3.7287	3.7345	3.7443	3.8567	Bank of England	GBP	3.75
EUR (EURIBOR)	-	1.9980	2.1980	2.4530	Bank of Japan	JPY	0.75
-	-	-	-	-	Swiss National Bank	CHF	0.00

## CENTRAL BANK RATES

## GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	3.80	3.94	4.32	4.91
United Kingdom	4.27	4.37	4.84	5.50
Germany	2.59	2.73	3.05	3.60
Japan	1.40	1.86	2.44	3.63

## DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

## FOREIGN EXCHANGE TRANSFER RATES

as of 12th April 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.305850	0.307950
EUR	0.355410	0.366384
GBP	0.408177	0.420954
CHF	0.384318	0.396168
CNY	0.043778	0.046023
JPY	0.001904	0.001962
AUD	0.214137	0.220830
CAD	0.219087	0.225930
SGD	0.237996	0.245514
INR	0.003241	0.003375
SAR	0.080982	0.082727
BHD	0.805244	0.823650
AED	0.082730	0.084685
QAR	0.082992	0.086176
OMR	0.789062	0.806615
EGP	-	0.006197
JOD	0.426322	0.443620
TRY	0.006555	0.007107

## TREASURY CONTACTS

**Mohammed A. Dashti**

Email: MohdDashti@abkuwait.com

Tel: +965 186 7000 Ext 2485

### Treasury Sales Desk

Tel: +965 2290 6789

Fax: +965 2244 0230

Email: TCD@abkuwait.com

Reuters Code: AHLK

Bloomberg Code: AHLK

### Al Ahli Bank of Kuwait

Ahmad Al Jaber Street, Safat Square

P.O. Box 1387 Safat, 13014 Kuwait

Tel: +965 22 400 900 / 1 899 899

Web: eahli.com

## DISCLAIMER

Please note that the above data is derived in good faith, the information provided in this report is collated from publicly available data. The information used and statements are not guarantees, warranties or representations and Al Ahli Bank of Kuwait K.S.C.P ("ABK") nor any of its affiliates has made any independent verification as to the accuracy or completeness of any information herein. ABK assumes no responsibility or liability for short-term or long-term decisions made by anyone based on the analysis included in this report.

Please note that the above rates are subject to market fluctuations. To obtain special rates on FX transactions or Fixed Deposits, please contact ABK's Treasury at 2290 6789 or at TCD@abkuwait.com.