

Treasury & Investments Division

Daily Market Report

Monday, May 4, 2026



Kuwaiti Dinar Rate

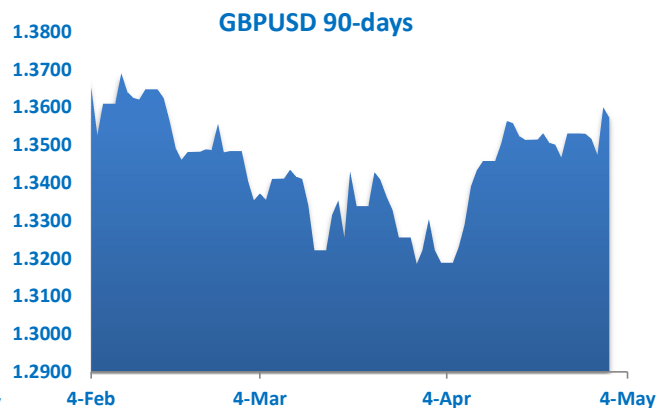
Buying

Selling

Central Bank Fixing

0.30625

0.30635



MARKET NEWS

Wall St Week Ahead-US stocks rally could find fuel in earnings, jobs data amid surging oil prices

- Investors will look for another batch of earnings reports and fresh employment data to drive a resilient U.S. stocks rally higher next week, in the face of spiking oil prices and a more hawkish Federal Reserve.
- The benchmark S&P 500 and the technology-heavy Nasdaq Composite both ended April on Thursday with their biggest monthly gains since 2020. The S&P 500 rose more than 10% in April, while the Nasdaq jumped over 15%, and both indexes on Friday kicked off May with gains.

Yen spikes higher as intervention on the radar of markets

- The yen strengthened suddenly against the dollar on Monday with markets on alert for action by authorities following suspected intervention by them last week to bolster the battered currency.
- The yen climbed as much as 0.75% to 155.69 before paring gains, with much of the appreciation coming during a nine-minute stretch around midday Singapore time. The U.S. dollar index, which measures the greenback's strength against a basket of six currencies, was down 0.1% at 98.041.

Oil slips after Trump says US will assist ships stranded in Strait of Hormuz

- Oil prices eased on Monday after President Donald Trump said the United States would begin an effort to assist ships stranded in the Strait of Hormuz, but the lack of a U.S.-Iran peace deal kept the market supported above \$100.
- Brent crude futures fell 6 cents, or 0.1%, to \$108.11 a barrel after settling down \$2.23 on Friday. U.S. West Texas Intermediate was at \$101.50 a barrel, down 44 cents, or 0.4%, following a \$3.13 loss on Friday.

PRECIOUS-Gold eases as inflation jitters, Iran war cloud US rate outlook

- Gold prices nudged lower in thin trade on Monday, weighed down by inflation worries that clouded the U.S. monetary policy outlook, while markets awaited developments in U.S.-Iran peace negotiations.
- Spot gold was down 0.2% at \$4,605.19 per ounce. U.S. gold futures for June delivery fell 0.6% to \$4,616.30. Spot silver rose 0.1% to \$75.37 per ounce, platinum gained 0.7% to \$2,002.80, and palladium was up 0.2% at \$1,528.22.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	98.16	↑ 0.10	100.29	97.6320	↓ -0.17
EUR	1.1726	↑ 0.05	1.1801	1.1541	↓ -0.16
GBP	1.3585	↑ 0.10	1.3609	1.3232	↑ 0.84
JPY	156.7700	↓ -0.17	160.4400	156.5700	↑ 0.07
CHF	0.7808	↓ -0.09	0.7986	0.7782	↓ -1.51
AUD	0.7206	↑ 0.04	0.7208	0.6916	↑ 8.02

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
4-May	10:45	EUR	HCOB Mfg PMI	51.9	51.3
4-May	10:50	EUR	HCOB Manufacturing PMI	52.8	52.8
4-May	10:55	EUR	HCOB Mfg PMI	51.2	51.2
4-May	17:00	USD	Factory Orders MM	0.5%	0%
5-May	17:00	USD	New Home Sales-Units	0.65Mn	0.587Mn

GLOBAL INDICES as of 08:30 am

DOW JONES	49,499.27	↓ (0.31)	EUROSTOXX	5,881.51	↑ 1.12
S&P 500	7,230.12	↑ 0.29	CAC 40	8,114.84	↑ 0.53
FTSE 100	10,363.93	↓ (0.14)	HANG SENG	25,776.53	↓ (1.28)

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,860.36	↓ (0.52)	Kuwait Oil	105.22	↓ (3.37)
KSA TADAWUL	11,187.66	↓ (0.45)	Brent	108.17	↓ (5.12)
DUBAI FINANCIAL	5,766.85	↑ 0.01	West Texas	101.94	↓ (2.98)
EGYPT EXCHANGE 30	51,760.97	↓ (1.19)	Gold	4,613.62	↓ (0.17)

REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	2.3750	3.3750	3.5625	3.7500	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.6300	3.6492	3.6687	3.7724	European Central Bank	EUR	2.15
GBP (SONIA)	3.7298	3.7353	3.7455	3.8275	Bank of England	GBP	3.75
EUR (EURIBOR)	-	1.9800	2.1990	2.5240	Bank of Japan	JPY	0.75
-	-	-	-	-	Swiss National Bank	CHF	0.00

CENTRAL BANK RATES

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	3.88	4.01	4.37	4.96
United Kingdom	4.43	4.50	4.97	5.66
Germany	2.65	2.75	3.03	3.55
Japan	1.39	1.89	2.51	3.72

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 4th May 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.305750	0.307850
EUR	0.357404	0.362994
GBP	0.413920	0.420564
CHF	0.390040	0.396324
CNY	0.044227	0.045574
JPY	0.001944	0.001974
AUD	0.219597	0.223109
CAD	0.224174	0.227755
SGD	0.239298	0.243107
INR	0.003203	0.003270
SAR	0.081329	0.082220
BHD	0.807479	0.817123
AED	0.083038	0.084031
QAR	0.083504	0.085109
OMR	0.792170	0.800907
EGP	-	0.005932
JOD	0.428712	0.438109
TRY	0.006528	0.006936

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