

# Treasury & Investments Division

## Daily Market Report

Thursday, May 21, 2026



### Kuwaiti Dinar Rate

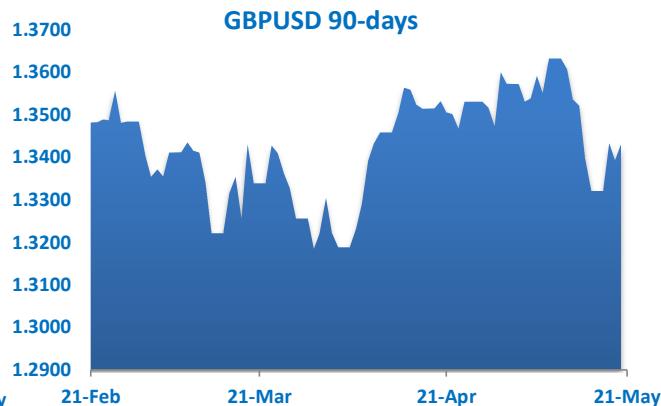
Buying

Selling

Central Bank Fixing

0.30675

0.30685



### MARKET NEWS

#### US STOCKS-Wall St rises as chip stocks rally ahead of Nvidia results

- Wall Street's main indexes closed more than 1% higher on Wednesday, bouncing back from a three-day selloff with a boost in sentiment from technology and chip stocks, which rose ahead of Nvidia's quarterly results.
- The S&P 500 gained 79.06 points, or 1.08%, to end at 7,432.67 points, while the Nasdaq Composite gained 398.33 points, or 1.54%, to 26,269.04. The Dow Jones Industrial Average rose 647.44 points, or 1.31%, to 50,011.32.

#### Dollar rally pauses on Iran deal optimism, Aussie slides

- The U.S. dollar hovered below a six-week peak on Thursday after pulling back on rising hopes that Washington is nearing a deal with Tehran to end the war in the Middle East.
- The dollar index, which measures the currency against the euro, yen and four other rivals, was flat at 99.14 after touching 99.472 on Wednesday, the strongest level since April 7. The euro was steady at \$1.1626 on Thursday, after dipping to the weakest since April 7 at \$1.1583 in the previous session before bouncing back.

#### Oil rebounds on Iran peace deal uncertainty and inventory drawdowns

- Oil prices edged up on Thursday, paring some previous losses as investors monitored peace talks between the U.S. and Iran, while supply tightness and U.S. inventory drawdowns provided some support.
- Brent crude futures rose 78 cents, or 0.74%, to \$105.80 a barrel and U.S. West Texas Intermediate futures were up 84 cents, or 0.85%, at \$99.10.

#### PRECIOUS-Gold steady as US-Iran deal hopes counter inflation fears

- Gold held steady on Thursday, as rising hopes of a U.S.-Iran peace deal countered fears of inflation and higher-for-longer interest rates.
- Spot gold was down 0.2% at \$4,534.69 per ounce. Bullion gained more than 1% on Wednesday after falling to its lowest level since March 30 earlier in the day. U.S. gold futures for June delivery were steady at \$4,536.70. Spot silver was down 0.8% at \$75.40 per ounce, platinum lost 0.7% to \$1,936.10, and palladium fell 0.4% to \$1,365.12.

### MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	99.33	↑ 0.14	99.47	97.6250	↑ 1.02
EUR	1.1618	↓ -0.08	1.1788	1.1604	↓ -1.08
GBP	1.3427	↓ -0.03	1.3636	1.3321	↓ -0.33
JPY	159.0300	↑ 0.08	160.4400	156.3900	↑ 1.51
CHF	0.7870	↑ 0.05	0.7913	0.7763	↓ -0.73
AUD	0.7118	↓ -0.43	0.7259	0.7109	↑ 6.70

## ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
21-May	2:50	JPY	Machinery Orders YY	4.5%	24.7%
21-May	2:50	JPY	Machinery Orders MM	-8.1%	13.6%
21-May	3:30	JPY	S&P Global Mfg PMI Flash SA		55.1
21-May	3:30	JPY	S&P Global Comp Op Flash SA		52.2
21-May	3:30	JPY	S&P Global SVC PMI Flash SA		51

## GLOBAL INDICES as of 08:30 am

DOW JONES	49,363.88	↓ (0.65)	EUROSTOXX	5,851.16	↑ 0.04
S&P 500	7,353.61	↓ (0.67)	CAC 40	7,981.76	↓ (0.07)
FTSE 100	10,330.55	↑ 0.07	HANG SENG	25,797.85	↑ 0.48

## REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,659.27	↓ (0.25)	Kuwait Oil	123.76	↓ (2.17)
KSA TADAWUL	10,982.30	↑ 0.24	Brent	105.02	↓ (5.63)
DUBAI FINANCIAL	5,661.90	↑ 0.93	West Texas	98.26	↓ (5.66)
EGYPT EXCHANGE 30	52,774.98	↑ 1.48	Gold	4,543.53	↑ 1.39

## REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	2.4375	3.3750	3.5625	3.7500	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.5300	3.6198	3.6540	3.7290	European Central Bank	EUR	2.15
GBP (SONIA)	3.7297	3.7350	3.7458	3.8018	Bank of England	GBP	3.75
EUR (EURIBOR)	-	1.9760	2.2010	2.6190	Bank of Japan	JPY	0.75
-	-	-	-	-	Swiss National Bank	CHF	0.00

## CENTRAL BANK RATES

## GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.06	4.24	4.58	5.12
United Kingdom	4.38	4.54	5.00	5.68
Germany	2.65	2.78	3.08	3.64
Japan	1.45	2.03	2.77	4.05

## DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

## FOREIGN EXCHANGE TRANSFER RATES

as of 21st May 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.306250	0.308350
EUR	0.354817	0.360368
GBP	0.409940	0.416524
CHF	0.387951	0.394203
CNY	0.044424	0.045777
JPY	0.001919	0.001950
AUD	0.217507	0.220988
CAD	0.221786	0.225230
SGD	0.238601	0.242299
INR	0.003164	0.003230
SAR	0.081412	0.082305
BHD	0.808391	0.818294
AED	0.083166	0.084191
QAR	0.083633	0.085236
OMR	0.793396	0.802225
EGP	-	0.005951
JOD	0.429408	0.438818
TRY	0.006432	0.006834

## TREASURY CONTACTS

**Mohammed A. Dashti**

Email: MohdDashti@abkuwait.com

Tel: +965 186 7000 Ext 2485

### Treasury Sales Desk

Tel: +965 2290 6789

Fax: +965 2244 0230

Email: TCD@abkuwait.com

Reuters Code: AHLK

Bloomberg Code: AHLK

### Al Ahli Bank of Kuwait

Ahmad Al Jaber Street, Safat Square

P.O. Box 1387 Safat, 13014 Kuwait

Tel: +965 22 400 900 / 1 899 899

Web: eahli.com

## DISCLAIMER

Please note that the above data is derived in good faith, the information provided in this report is collated from publicly available data. The information used and statements are not guarantees, warranties or representations and Al Ahli Bank of Kuwait K.S.C.P ("ABK") nor any of its affiliates has made any independent verification as to the accuracy or completeness of any information herein. ABK assumes no responsibility or liability for short-term or long-term decisions made by anyone based on the analysis included in this report.

Please note that the above rates are subject to market fluctuations. To obtain special rates on FX transactions or Fixed Deposits, please contact ABK's Treasury at 2290 6789 or at TCD@abkuwait.com.