

Treasury & Investments Division

Daily Market Report

Wednesday, June 3, 2026



Kuwaiti Dinar Rate

Buying

Selling

Central Bank Fixing

0.30675

0.30685



MARKET NEWS

US STOCKS-Wall St ends modestly higher as AI zeal overcomes Middle East jitters

- The S&P 500 and the Dow closed modestly higher on Tuesday as risk appetite driven by AI fervor was counterbalanced by tensions arising from U.S.-Iran talks to reopen the Strait of Hormuz and end the months-long war.
- The Dow Jones Industrial Average rose 228.91 points, or 0.45%, to 51,307.79, the S&P 500 gained 9.94 points, or 0.13%, to 7,609.90 and the Nasdaq Composite gained 7.09 points, or 0.03%, to 27,093.90.

Dollar in tight range as traders eye Middle East peace talks

- The dollar traded in a narrow range on Tuesday as investors stayed on alert for signs of progress on a potential deal to reopen the Strait of Hormuz.
- The dollar index, which measures the currency against six peers, was up 0.046% at 99.216. It has traded in a narrow range of about 98.9 to 99.5 since May 15. Despite the surge in energy prices, the U.S. economy has remained stable, though growth has slowed and job openings have increased. The euro fell 0.03% to \$1.1629. The yen was last weaker at 159.920 per dollar.

Oil extends gains as Middle East hostilities flare and talks stall

- Oil prices rose on Wednesday, extending gains from the previous session, as hostilities in the Middle East erupted anew with Iran firing missiles at Kuwait and Bahrain, while diplomatic talks between Iran and the U.S. showed little progress.
- Brent futures gained 81 cents, or 0.8%, to \$96.81 a barrel, while U.S. West Texas Intermediate (WTI) crude climbed 91 cents, or 1.0%, to \$94.67. Both benchmarks settled at a one-week high in the previous session.

PRECIOUS-Gold eases as Middle East tensions lift oil, US economic data in focus

- Gold slipped on Wednesday, as renewed hostilities in the Middle East pushed oil prices higher and stalled U.S.-Iran talks, while investors awaited upcoming U.S. economic data.
- Spot gold fell 0.3% to \$4,471.38 per ounce after rising more than 1% in the previous session. U.S. gold futures for August delivery slipped 0.5% to \$4,499.30. Spot silver fell 0.4% to \$74.82 per ounce, platinum lost 0.5% to \$1,927.25, while palladium was steady at \$1,369.64.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	99.20	↑ 0.30	99.54	97.6250	↑ 0.89
EUR	1.1621	↓ -0.09	1.1788	1.1602	↓ -1.06
GBP	1.3452	↓ -0.10	1.3636	1.3321	↓ -0.15
JPY	159.8900	↑ 0.15	159.9100	156.3900	↑ 2.06
CHF	0.7884	↑ 0.19	0.7895	0.7763	↓ -0.55
AUD	0.7163	↓ -0.21	0.7259	0.7109	↑ 7.38

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
3-Jun	3:30	JPY	S&P Global Comp Op Final SA		51.1
3-Jun	3:30	JPY	S&P Global SVC PMI Final SA		50
3-Jun	10:45	EUR	HCOB Services PMI	49.1	49.8
3-Jun	10:45	EUR	HCOB Composite PMI		50.5
3-Jun	10:50	EUR	HCOB - Services PMI	42.9	42.9

GLOBAL INDICES as of 08:30 am

DOW JONES	51,078.88	↑ 0.09	EUROSTOXX	6,034.95	↓ (0.26)
S&P 500	7,599.96	↑ 0.26	CAC 40	8,146.59	↓ (0.45)
FTSE 100	10,338.95	↓ (0.68)	HANG SENG	25,398.18	↑ 0.86

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,760.57	↓ (0.62)	Kuwait Oil	110.60	↑ 3.19
KSA TADAWUL	11,009.52	↓ (0.62)	Brent	96.00	↑ 1.07
DUBAI FINANCIAL	5,774.90	↑ 0.30	West Texas	93.76	↑ 1.74
EGYPT EXCHANGE 30	52,853.94	↑ 0.37	Gold	4,484.59	↑ 0.03

REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M		Currency	Rate
KWD (KIBOR)	2.3750	3.4375	3.5625	3.7500	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.63
USD (CME SOFR)	3.6300	3.5923	3.6417	3.6998	European Central Bank	EUR	2.15
GBP (SONIA)	3.7302	3.7352	3.7465	3.7858	Bank of England	GBP	3.75
EUR (EURIBOR)	-	1.9640	2.2450	2.5190	Bank of Japan	JPY	0.75
-	-	-	-	-	Swiss National Bank	CHF	0.00

CENTRAL BANK RATES

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.06	4.18	4.46	4.97
United Kingdom	4.32	4.43	4.86	5.55
Germany	2.63	2.70	2.99	3.52
Japan	1.41	1.90	2.60	3.85

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
Minimum	Maximum	Tenor						
		< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 3rd June 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.306250	0.308350
EUR	0.354817	0.360368
GBP	0.410836	0.417231
CHF	0.387055	0.393193
CNY	0.044621	0.045980
JPY	0.001909	0.001938
AUD	0.218801	0.222301
CAD	0.220393	0.223816
SGD	0.238402	0.242097
INR	0.003179	0.003244
SAR	0.081394	0.082289
BHD	0.810089	0.819174
AED	0.083175	0.084173
QAR	0.083634	0.085238
OMR	0.793398	0.802230
EGP	-	0.006119
JOD	0.429408	0.438818
TRY	0.006432	0.006834

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