

### UAE Dirham Rate

Buying

Selling

Central Bank Fixing

3.67200

3.67300

EURUSD 90-days



GBPUSD 90-days



### MARKET NEWS

#### US STOCKS-Wall Street ends higher as US, Iran attacks ease; major tech-related shares jump

- U.S. stocks ended sharply higher on Monday, with the Dow hitting a record closing high, as weekend hostilities between the United States and Iran eased and as major technology-related shares rose following recent selling.
- The Dow Jones Industrial Average rose 306.63 points, or 0.59%, to 52,182.74, the S&P 500 gained 86.41 points, or 1.18%, to 7,440.43 and the Nasdaq Composite gained 522.53 points, or 2.07%, to 25,820.14.

#### MIDEAST STOCKS-Major Gulf markets ease as US-Iran tensions keep investors on edge

- Most Gulf markets ended lower on Monday, as reciprocal strikes by the U.S. and Iran in recent days kept investors on edge despite an agreement between the two countries to stop further attacks.
- Dubai's main share index eased 0.4%, with top lender Emirates NBD losing 1.1% and budget airline Air Arabia down 1.1%. In Abu Dhabi, the index was down 0.4%, hit by a 1.1% drop in Abu Dhabi Islamic Bank and a 1.7% decline in the UAE's largest lender First Abu Dhabi Bank. Saudi Arabia's benchmark index dropped 1.1%, with most of its constituents posting losses.

#### Abu Dhabi's XRG and Italy's Eni to acquire stakes in blocks linked to Argentine LNG project

- Abu Dhabi's XRG and Italy's Eni have signed agreements with Argentina's state oil company YPF to acquire minority stakes in three upstream blocks in the South American country, the two companies said in separate statements on Monday.
- The blocks are connected to a major liquefied natural gas project that is set to advance Argentina's gas ambitions. XRG and Eni will each acquire a 32% stake in the blocks, while YPF will retain the remaining 36% shareholding.

#### Oil falls as investors focus on potential Iran-US talks in Doha

- Oil prices dipped on Tuesday and were poised for a second month of declines, with investors eyeing potential U.S.-Iran talks in Doha amid a strained interim ceasefire in the four-month-old war.
- Brent August crude futures, which expire on Tuesday, were down 0.9%, or 64 cents, at \$72.51 a barrel. These levels are around \$20, or 22%, lower than last month's closing. U.S. West Texas Intermediate for August fell 0.6%, or 39 cents, to \$70.36 a barrel.

#### PRECIOUS-Gold faces biggest monthly drop since late 2008 on hawkish Fed stance

- Gold prices fell more than 1% on Tuesday and were set for their biggest monthly decline since October 2008, as uncertainty in the Middle East gave way to expectations of U.S. interest rate hikes to tame elevated inflation.
- Spot gold declined 1.5% to \$3,956.92 per ounce, shedding 12.7% so far in the month in what would be its fourth straight monthly fall. U.S. gold futures for August delivery lost 1.7% to \$3,969.30.

### MARKET FX RATES

as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	101.36	↓ -0.07	101.80	98.9190	↑ 3.09
EUR	1.1398	↓ -0.19	1.1633	1.1357	↓ -2.95
GBP	1.3233	↓ -0.17	1.3467	1.3165	↓ -1.77
JPY	162.1500	↑ 0.13	161.9500	159.6500	↑ 3.50
CHF	0.8091	↑ 0.20	0.8126	0.7865	↑ 2.06
AUD	0.6872	↓ -0.20	0.7183	0.6886	↑ 3.01

## ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
30-Jun	03:30	JPY	Jobs/Applicants Ratio	1.18	1.18
30-Jun	03:30	JPY	Unemployment Rate	2.5%	2.5%
30-Jun	03:50	JPY	Industrial O/P Prelim MM SA	1.1%	0.5%
30-Jun	09:00	JPY	Housing Starts YY	31.8%	11.4%
30-Jun	10:00	GBP	GDP QQ	0.6%	0.6%

## GLOBAL INDICES as of 08:30 am

DOW JONES	51,876.11	↓ (0.09)	EUROSTOXX	6,221.55	↓ (0.73)
S&P 500	7,354.02	↓ (0.05)	CAC 40	8,384.87	↓ (0.55)
FTSE 100	10,508.02	↓ (0.21)	HANG SENG	22,671.86	↓ (1.76)

## REGIONAL INDICES as of 08:30 am

DUBAI FINANCIAL	6,018.35	↓ (0.10)	Kuwait Oil	79.76	↑ 0.72
FTSE ADX GENERAL	9,880.00	↑ 0.04	Brent	73.15	↑ 1.61
KWT ALL SHARE PRICE	8,693.82	↑ 0.07	West Texas	70.75	↑ 2.20
EGYPT EXCHANGE 30	50,344.37	↓ (2.14)	Gold	4,016.02	↓ (1.77)

## COMMODITIES as of 08:30 am

## REFERENCE RATES as of 08:30 am

	O/N	1M	3M	6M	1Y		Currency	Rate
-						Central Bank of UAE	AED	3.65
AED (AEIBOR)	3.60	3.69	3.90	3.94	4.17	Federal Funds Rate	USD	3.63
USD (SOFR/SOFRTRR)	3.62	3.64	3.73	3.85	3.99	European Central Bank	EUR	2.40
GBP (SONIA/TSRR)	3.73	3.74	3.77	3.85	3.97	Bank of England	GBP	3.75
EUR (ESTR/EURIBOR)	2.18	2.18	2.29	2.60	2.76	Bank of Japan	JPY	1.00
-	-	-	-	-	-	Swiss National Bank	CHF	0.00
-	-	-	-	-	-			

## CENTRAL BANK RATES

## GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.10	4.14	4.37	4.86
United Kingdom	4.14	4.28	4.73	5.44
Germany	2.55	2.60	2.86	3.43
Japan	1.40	1.89	2.67	3.89

## FOREIGN EXCHANGE TRANSFER RATES

as of 30th June 2026 - 08:30 AM

Currency	Against AED		Against USD	
	ABK Buy	ABK Sell	ABK Buy	ABK Sell
USD	3.66200	3.68800	-	-
KWD	11.80400	12.05100	0.30477	0.31103
EUR	4.14300	4.23000	1.12840	1.15140
GBP	4.81000	4.91100	1.31000	1.33700
SAR	0.96700	0.98800	3.71750	3.79310
QAR	0.99700	1.01800	3.60830	3.68180
BHD	9.64100	9.84100	0.37321	0.38081
OMR	9.44200	9.63700	0.38111	0.38887
JPY	0.02241	0.02288	160.52000	163.83000
CHF	4.49100	4.58600	0.80100	0.81750
CAD	2.55400	2.60700	1.40870	1.43760
AUD	2.49800	2.55100	0.68030	0.69430
INR	0.03840	0.03930	93.67000	95.58000
EGP	0.07300	0.07600	48.65000	49.75000
JOD	5.12000	5.24000	0.70092	0.71710

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ABK-UAE's Treasury at **6075643** or at [treasuryuae@abkuwait.com](mailto:treasuryuae@abkuwait.com).

ABK-DIFC's Treasury at **6075641** or at [treasurydifc@abkuwait.com](mailto:treasurydifc@abkuwait.com).