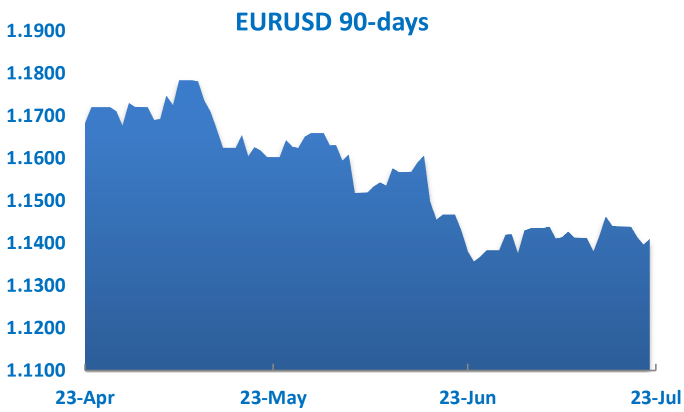
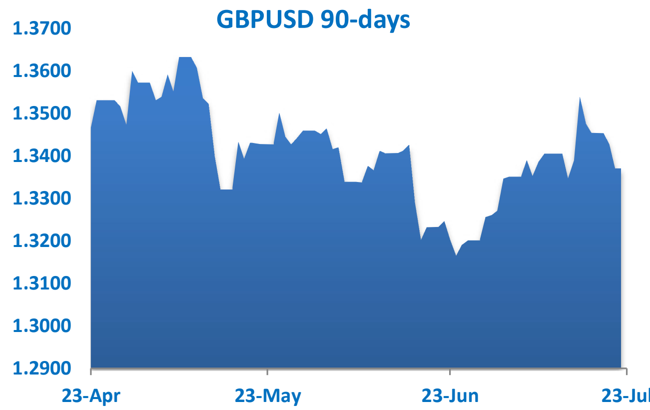
# Treasury & Investments Division

## Daily Market Report

Thursday, July 23, 2026

| Kuwaiti Dinar Rate | Buying | Selling |
|---|---|---|
| Central Bank Fixing | 0.30775 | 0.30785 |




## MARKET NEWS

**US STOCKS-Wall Street indexes dip with technology earnings, rising oil in focus**

- The Nasdaq led Wall Street lower on Wednesday with a mixed performance from technology stocks, as investors waited for key earnings reports to gauge the health of a market rally fed by enthusiasm for artificial intelligence.
- The Dow Jones Industrial Average fell 6.06 points, or 0.01%, to 52,218.58, the S&P 500 lost 10.24 points, or 0.14%, to 7,498.96 and the Nasdaq Composite lost 146.30 points, or 0.57%, to 25,690.90.

**US-Iran tensions underpin dollar as yen nears 40-year low**

- The dollar largely stabilised on Thursday as renewed U.S.-Iran tensions kept investors on edge and underpinned demand for the safe-haven currency, while the yen languished near a 40-year low with little sign of a turnaround.
- The dollar index, which measures the greenback against a basket of currencies including the yen and the euro, eased 0.06% to 101.05. The greenback has gained as the worsening flare-up between Washington and Tehran triggered a rebound in oil prices and fanned inflation fears.

**Oil prices hover at six-week high as Middle East shipping risks escalate**

- Oil prices rose more than 1.5% in Asian trade on Thursday to stand at their highest in more than six weeks, as Yemen's Houthis targeted oil tankers in the Red Sea and the United States launched a new round of strikes on Iran.
- Brent crude futures rose $2.2 or 2.3%, to $96.27, the highest since June 8, having settled up more than $3 at $94.07 in the previous session, just shy of a six-week high.

**PRECIOUS-Gold off two-week peak as oil advances; Fed meeting in focus**

- Gold held steady on Thursday, pulling back from two-week highs hit in the previous session, as an escalating Middle East conflict drove oil prices higher, while traders shifted focus to next week's Federal Reserve meeting for clues on the timing of potential interest rate hikes.
- Spot gold was little changed at $4,132.01 per ounce, having climbed to $4,165.87 in the last session, its highest since July 7. U.S. gold futures for August delivery fell 0.4% to $4,134.60.

## MARKET FX RATES as of 08:30 am

| Currency | Last Price | %CHG 1D | 1-Month High | 1-Month Low | %CHG YTD |
|---|---|---|---|---|---|
| USD Index | 101.17 | 0.22 | 101.80 | 100.3530 | 2.90 |
| EUR | 1.1429 | 0.17 | 1.1464 | 1.1357 | -2.69 |
| GBP | 1.3385 | 0.10 | 1.3541 | 1.3165 | -0.65 |
| JPY | 163.0500 | -0.05 | 163.1900 | 161.0900 | 4.08 |
| CHF | 0.8133 | -0.10 | 0.8150 | 0.8033 | 2.59 |
| AUD | 0.7012 | 0.23 | 0.7007 | 0.6886 | 5.11 |

## ECONOMIC INDICATORS

| Date | Time | Currency | Event | Forecast | Previous |
|---|---|---|---|---|---|
| 23-Jul | 09:45 | EUR | Business Climate Overall | 95 | 94 |
| 23-Jul | 09:45 | EUR | Business Climate Mfg | 101 | 100 |
| 23-Jul | 15:30 | CAD | Retail Sales Ex-Autos MM | 1.4% | 0.1% |
| 23-Jul | 15:30 | CAD | Retail Sales MM | 1.0% | 0.5% |
| 23-Jul | 15:30 | USD | Initial Jobless Clm | 212k | 208k |

## GLOBAL INDICES as of 08:30 am

| | | | | | |
|---|---|---|---|---|---|
| DOW JONES | 52,224.64 | 0.74 | EUROSTOXX | 6,285.63 | 0.94 |
| S&P 500 | 7,509.20 | 0.89 | CAC 40 | 8,363.14 | 0.28 |
| FTSE 100 | 10,585.91 | 0.58 | HANG SENG | 25,132.29 | (0.04) |

## REGIONAL INDICES as of 08:30 am

| | | |
|---|---|---|
| KWT ALL SHARE PRICE | 8,620.73 | (0.07) |
| KSA TADAWUL | 10,698.81 | (0.40) |
| DUBAI FINANCIAL | 5,812.37 | 0.28 |
| EGYPT EXCHANGE 30 | 53,989.55 | 1.63 |

## COMMODITIES as of 08:30 am

| | | |
|---|---|---|
| Kuwait Oil | 97.70 | 0.59 |
| Brent | 94.07 | 3.36 |
| West Texas | 86.83 | 2.95 |
| Gold | 4,129.35 | 1.30 |

## REFERENCE RATES as of 08:30 am

| - | O/N | 1M | 3M | 6M |
|---|---|---|---|---|
| KWD (KIBOR) | 2.5625 | 3.4375 | 3.5625 | 3.7500 |
| USD (LIBOR) | -- | -- | -- | -- |
| USD (CME SOFR) | 3.5700 | 3.6156 | 3.6271 | 3.6645 |
| GBP (SONIA) | 3.7307 | 3.7354 | 3.7470 | 3.7634 |
| EUR (EURIBOR) | - | 2.2040 | 2.4750 | 2.6890 |
| - | - | - | - | - |

## CENTRAL BANK RATES

| - | Currency | Rate |
|---|---|---|
| Central Bank of Kuwait | KWD | 3.50 |
| Federal Funds Rate | USD | 3.63 |
| European Central Bank | EUR | 2.40 |
| Bank of England | GBP | 3.75 |
| Bank of Japan | JPY | 1.00 |
| Swiss National Bank | CHF | 0.00 |

## GOVERNMENT YIELDS as of 08:30 am

| | 2-Years | 5-Years | 10-Years | 30-Years |
|---|---|---|---|---|
| United States | 4.30 | 4.41 | 4.66 | 5.15 |
| United Kingdom | 4.46 | 4.65 | 5.07 | 5.77 |
| Germany | 2.84 | 2.93 | 3.18 | 3.67 |
| Japan | 1.50 | 2.02 | 2.77 | 3.90 |

## DEPOSIT RATES as of 08:30 am

| Kuwaiti Dinar | KWD | Tenor | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Minimum | Maximum | < 1M | 1M | 3M -5M | 6M-8M | 9M-12M | 1YR | 2YR |
| 5,000 | 25,000 | 2.500 | 3.125 | 3.375 | 3.375 | 3.4375 | 3.500 | 3.250 |
| 25,001 | 100,000 | 2.500 | 3.125 | 3.375 | 3.375 | 3.4375 | 3.500 | 3.250 |
| 100,001 | 250,000 | 2.500 | 3.125 | 3.375 | 3.375 | 3.4375 | 3.500 | 3.250 |
| 250,001 | 500,000 | 2.500 | 3.125 | 3.375 | 3.375 | 3.4375 | 3.500 | 3.250 |
| 500,001 | 1,000,000 | 2.500 | 3.125 | 3.375 | 3.375 | 3.4375 | 3.500 | 3.250 |
| 1,000,001 | 5,000,000 | 2.500 | 3.125 | 3.375 | 3.375 | 3.4375 | 3.500 | 3.250 |

## FOREIGN EXCHANGE TRANSFER RATES

as of 23rd July 2026 - 08:30 AM

| Currency | Against KWD | |
|---|---|---|
| | ABK Buy | ABK Sell |
| USD | 0.307250 | 0.309350 |
| EUR | 0.349942 | 0.355520 |
| GBP | 0.409741 | 0.416221 |
| CHF | 0.376409 | 0.382386 |
| CNY | 0.044818 | 0.046183 |
| JPY | 0.001877 | 0.001907 |
| AUD | 0.214721 | 0.218059 |
| CAD | 0.217706 | 0.221089 |
| SGD | 0.237407 | 0.241087 |
| INR | 0.003164 | 0.003229 |
| SAR | 0.081650 | 0.082544 |
| BHD | 0.812681 | 0.821788 |
| AED | 0.083461 | 0.084457 |
| QAR | 0.083902 | 0.085505 |
| OMR | 0.796040 | 0.805017 |
| EGP | - | 0.006217 |
| JOD | 0.430899 | 0.440235 |
| TRY | 0.006240 | 0.006630 |

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