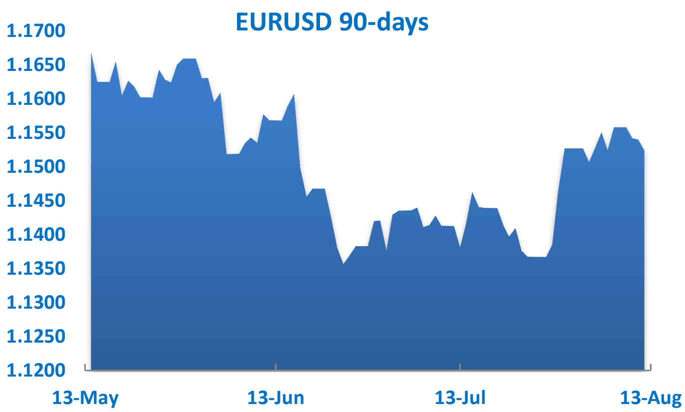
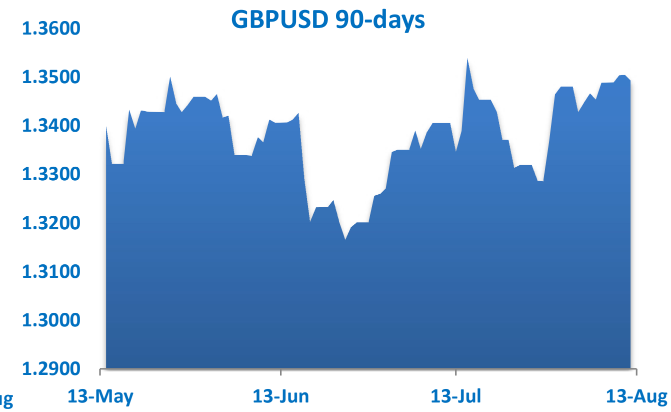
Treasury & Investments Division

Daily Market Report

Thursday, August 13, 2026

Kuwaiti Dinar Rate	Buying	Selling
Central Bank Fixing	0.30720	0.30730





MARKET NEWS

US STOCKS-S&P 500 ends higher as CoreWeave results fuel AI optimism

- The S&P 500 and the Nasdaq ended higher on Wednesday, lifted by upbeat quarterly results from CoreWeave and other AI infrastructure firms, while mild inflation data reinforced bets that the U.S. Federal Reserve will hold interest rates steady in September.
- The S&P 500 climbed 0.26% to end the session at 7,748.50 points. The benchmark is up about 13% so far in 2026. The Nasdaq gained 0.54% to 26,588.49 points for the session, while the Dow Jones Industrial Average declined 0.04% to 53,770.27 points.

Dollar gains, yen slips as US CPI meets expectations

- The dollar gained on Wednesday after U.S. consumer price inflation matched economists' expectations in July, even as traders pushed back expectations on when the Federal Reserve is likely to hike rates.
- The dollar index, which measures the greenback against a basket of currencies including the yen and the euro, rose 0.17% to 99.98, with the euro down 0.14% at $1.1524. The Japanese yen weakened 0.1% to 159.45 per dollar. It has pared gains that were made during the joint intervention in late July by U.S. and Japanese authorities to strengthen the Japanese currency.

Oil drops on lower demand forecasts despite deadlock in US-Iran talks

- Oil prices fell more than $1 on Thursday as forecasters lowered global oil demand projections for 2026 because of the disruptions from the U.S.-Israeli war on Iran, though the supply constraints from the conflict provided a floor for the market.
- Brent futures dropped $1.29, or 1.5%, at $87.69 a barrel. U.S. West Texas Intermediate (WTI) crude fell $1.30, or 1.6%, to $81.97.

PRECIOUS-Gold pauses after tame US inflation fuels rally to over two-month peak

- Gold steadied near a more than two-month high on Thursday as traders paused after a rally fueled by cooling U.S. inflation, with attention turning to an upcoming producer price report for clues to prospects of near-term Federal Reserve rate hikes.
- Spot gold was little changed at $4,408.55 per ounce after jumping about 1% earlier to its highest since June 5. U.S. gold futures for December delivery were steady at $4,467.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	99.83	0.02	101.64	99.4030	1.53
EUR	1.1524	-0.14	1.1559	1.1367	-1.88
GBP	1.3493	0.01	1.3541	1.3285	0.16
JPY	159.3300	-0.05	163.8700	157.1600	1.70
CHF	0.8136	0.04	0.8194	0.8050	2.62
AUD	0.7048	-0.17	0.7069	0.6954	5.65

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
13-Aug	02:01	GBP	RICS Housing Survey	-31	-33
13-Aug	02:50	JPY	Corp Goods Price YY	7.4%	7.1%
13-Aug	02:50	JPY	Corp Goods Price MM	0.6%	0.4%
13-Aug	09:00	GBP	Business Invest QQ Prelim	-0.5%	0.9%
13-Aug	09:00	GBP	GDP Prelim QQ	0.4%	0.6%

GLOBAL INDICES as of 08:30 am

DOW JONES	53,770.27	(0.04)	EUROSTOXX	6,533.99	(0.26)
S&P 500	7,748.50	0.26	CAC 40	8,674.94	(0.46)
FTSE 100	10,833.15	(0.10)	HANG SENG	25,652.82	(1.10)

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,860.63	0.28
KSA TADAWUL	10,844.12	0.10
DUBAI FINANCIAL	5,920.39	0.69
EGYPT EXCHANGE 30	55,039.76	0.38

COMMODITIES as of 08:30 am

Kuwait Oil	133.82	0.41
Brent	88.98	0.08
West Texas	83.27	0.08
Gold	4,407.06	0.92

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M
KWD (KIBOR)	2.5000	3.3750	3.5625	3.7500
USD (LIBOR)	--	--	--	--
USD (CME SOFR)	3.6300	3.6353	3.6292	3.6628
GBP (SONIA)	3.7315	3.7364	3.7476	3.7640
EUR (EURIBOR)	-	2.1520	2.4900	2.6370
-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of Kuwait	KWD	3.50
Federal Funds Rate	USD	3.63
European Central Bank	EUR	2.40
Bank of England	GBP	3.75
Bank of Japan	JPY	1.00
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.18	4.36	4.67	5.24
United Kingdom	4.33	4.52	4.98	5.71
Germany	2.79	2.88	3.17	3.67
Japan	1.65	2.11	2.86	4.01

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar	KWD	Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 13th August 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.306700	0.308800
EUR	0.352230	0.357742
GBP	0.412428	0.418847
CHF	0.375513	0.381376
CNY	0.044818	0.046284
JPY	0.001918	0.001948
AUD	0.215418	0.218867
CAD	0.219199	0.222604
SGD	0.238800	0.242501
INR	0.003197	0.003263
SAR	0.081485	0.082382
BHD	0.811304	0.820407
AED	0.083312	0.084306
QAR	0.083755	0.085356
OMR	0.794596	0.803537
EGP	-	0.006338
JOD	0.430104	0.439425
TRY	0.006144	0.006528

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