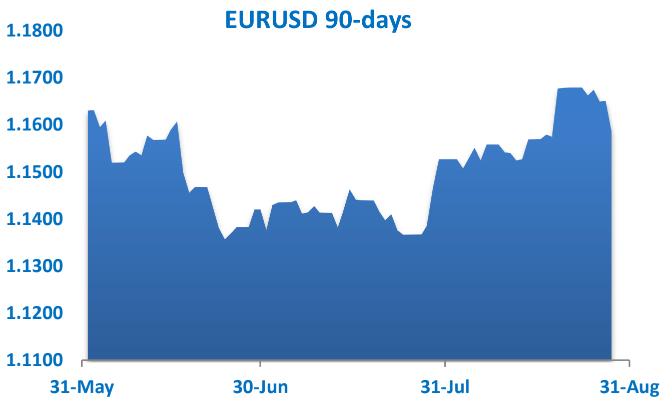
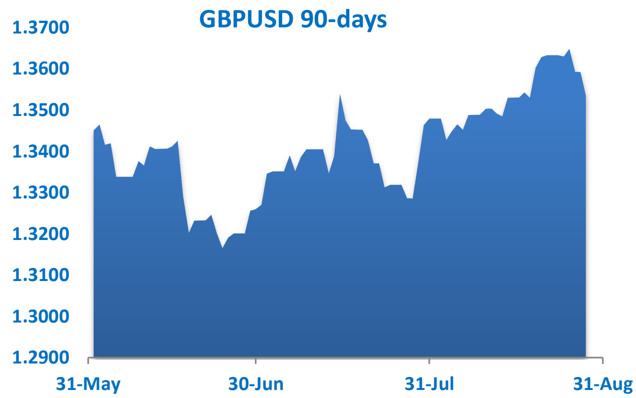
Treasury & Investments Division

Daily Market Report

Monday, August 31, 2026

UAE Dirham Rate	Buying	Selling
Central Bank Fixing	3.67200	3.67300





MARKET NEWS

Wall St Week Ahead-Jobs report, Broadcom results pose next hurdles for stock market rally

- A fresh look at the U.S. labor market in the coming week along with quarterly results from semiconductor company Broadcom will test a market rally that has lifted stocks near record highs.
- The S&P 500 posted a weekly gain, putting the benchmark index slightly more than 1% away from its August 13 all-time high. A blowout quarterly report on Wednesday from AI bellwether and market behemoth Nvidia boosted sentiment for stocks, which had been dented earlier in the month by rising Treasury yields.

MIDEAST STOCKS-Gulf stocks fall as Fed rate-hike bets rise after Warsh remarks

- Most Gulf stock markets closed lower on Sunday as investors turned cautious after U.S. Federal Reserve Chair Kevin Warsh reiterated central bank's commitment to bringing inflation back to target, boosting expectations of another interest-rate increase.
- Saudi Arabia's benchmark index fell 0.7% for a second consecutive session, with most constituents ending in negative territory. Qatar's benchmark index edged 0.1% lower, weighed down by declines in financial and communications shares.

Qatar sells at least 7 million barrels crude for October, sources say

- QatarEnergy has sold at least 7 million barrels of various Qatari crude grades via a tender this week for loading in October, several trade sources said on Friday.
- Thai refiner PTT bought 1 million barrels each of Qatar Land and Marine crude while PetroChina bought 1 million barrels each of al-Shaheen and Qatar Marine, the sources, who participate in the market, said.

Oil jumps more than 2% after US attack on Iran's Larak island

- Oil prices were trading more than 2% higher on Monday after the U.S. attacked an Iranian island in the Strait of Hormuz and drew retaliation from Tehran, as conflict in the Middle East extended into its sixth month.
- Brent crude futures climbed $2.51, or 2.85%, to $90.61 a barrel while U.S. West Texas Intermediate crude was at $85.53, up $2.13, or 2.55%.

PRECIOUS-Gold hits near two-week low on Fed chief's hawkish stance

- Gold extended declines on Monday, hitting its lowest in nearly two weeks after U.S. Federal Reserve Chair Kevin Warsh signaled that interest rate hikes may be needed to contain inflation.
- Spot gold fell 0.7% to $44,423.84 per ounce, hitting its lowest since August 19. Prices fell more than 3% on Friday. U.S. gold futures for December delivery declined 1.3% to $4,472.90. Among other metals, spot silver fell 0.5% to $66.01 per ounce.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	99.70	0.55	100.46	98.5570	1.40
EUR	1.1589	0.04	1.1680	1.1507	-1.33
GBP	1.3541	0.05	1.3652	1.3428	0.51
JPY	159.7800	-0.16	160.0900	157.1600	1.99
CHF	0.8090	-0.02	0.8142	0.7973	2.04
AUD	0.7165	0.08	0.7195	0.6998	7.41

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
31-Aug	03:50	JPY	Retail Sales YY	2.9%	0.5%
31-Aug	03:50	JPY	Industrial O/P Prelim MM SA	-0.7%	1.9%
31-Aug	09:00	JPY	Housing Starts YY	7.8%	18.6%
31-Aug	16:00	EUR	CPI Prelim MM	0.25%	0.8%
31-Aug	16:00	EUR	CPI Prelim YY	2.95%	2.8%

GLOBAL INDICES as of 08:30 am

DOW JONES	53,559.99	(0.02)	**EUROSTOXX**	6,485.67	0.95
S&P 500	7,711.76	(0.25)	**CAC 40**	8,401.18	0.98
FTSE 100	10,824.26	0.29	**HANG SENG**	25,584.79	0.07

REGIONAL INDICES as of 08:30 am

COMMODITIES as of 08:30 am

DUBAI FINANCIAL	5,882.63	0.27	**Kuwait Oil**	105.12	1.06
FTSE ADX GENERAL	10,044.52	0.09	**Brent**	89.31	(1.35)
KWT ALL SHARE PRICE	8,912.00	0.20	**West Texas**	83.40	(0.16)
EGYPT EXCHANGE 30	54,937.34	(0.31)	**Gold**	4,452.67	(3.22)

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M	1Y
AED (AEIBOR)	3.41	3.74	3.86	4.02	4.47
USD (SOFR/SOFRTRR)	3.64	3.68	3.76	3.87	4.03
GBP (SONIA/TSRR)	3.73	3.75	3.81	3.93	4.17
EUR (ESTR/EURIBOR)	2.19	2.29	2.57	2.76	2.98
-	-	-	-	-	-
-	-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of UAE	AED	3.65
Federal Funds Rate	USD	3.63
European Central Bank	EUR	2.40
Bank of England	GBP	3.75
Bank of Japan	JPY	1.00
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.33	4.47	4.71	5.20
United Kingdom	4.52	4.62	5.14	5.79
Germany	2.89	3.01	3.29	3.78
Japan	1.75	2.20	2.94	4.15

FOREIGN EXCHANGE TRANSFER RATES

as of 31st August 2026 - 08:30 AM

Currency	Against AED		Against USD	
	ABK Buy	ABK Sell	ABK Buy	ABK Sell
USD	3.66200	3.68800	-	-
KWD	11.83300	12.08000	0.30402	0.31028
EUR	4.21200	4.30000	1.14730	1.17060
GBP	4.92200	5.02500	1.34050	1.36810
SAR	0.96800	0.98900	3.71690	3.79260
QAR	0.99700	1.01800	3.60850	3.68200
BHD	9.64100	9.84100	0.37323	0.38083
OMR	9.44100	9.63600	0.38114	0.38888
JPY	0.02274	0.02322	158.18000	161.43000
CHF	4.49000	4.58600	0.80090	0.81760
CAD	2.61600	2.67100	1.37500	1.40310
AUD	2.60400	2.65900	0.70930	0.72380
INR	0.03800	0.03890	94.49000	96.41000
EGP	0.07100	0.07400	49.96000	51.08000
JOD	5.12000	5.24000	0.70092	0.71710

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ABK-UAE's Treasury at **6075643** or at **treasuryuae@abkuwait.com**.
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