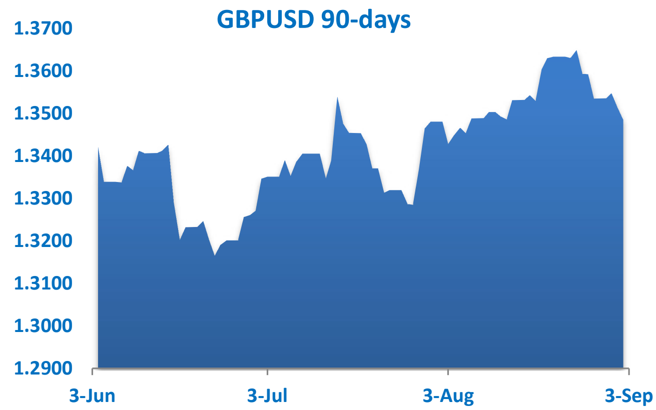
Treasury & Investments Division

Daily Market Report

Thursday, September 3, 2026

Kuwaiti Dinar Rate	Buying	Selling
Central Bank Fixing	0.30695	0.30705



MARKET NEWS

US STOCKS-Wall St ends higher as stocks reclaim some shine

- Wall Street advanced on Wednesday, notching a partial rebound from a three-day losing streak as investors searched for deals among stocks and sectors that might have been oversold amid recent risk-off moves.
- The Dow Jones Industrial Average rose 295.01 points, or 0.56%, to 53,061.89, the S&P 500 gained 35.16 points, or 0.46%, to 7,666.63 and the Nasdaq Composite gained 118.05 points, or 0.45%, to 26,217.83.

Yen in the spotlight after sudden jump

- The yen held its gains on Thursday after a sudden, brief surge in the previous session that traders suspect may have been driven by government authorities, keeping pressure on the dollar ahead of a crucial U.S. jobs report.
- The yen was last steady at 158.88 per dollar, having jumped 0.9% overnight, in a move that left market participants on alert for an official intervention from Tokyo. Against a basket of currencies, the dollar eased 0.04% to 99.56. In the broader market, the strength in the yen left the U.S. dollar on the back foot, with the euro up marginally to $1.1589.

Oil edges down as investors weigh uncertainty over U.S.-Iran strikes

- Oil prices edged lower on Thursday as investors weighed the uncertainty of renewed military strikes between the U.S. and Iran that risk disrupting supplies from the Middle East.
- Brent crude futures fell 43 cents, or 0.45%, to $95.2 a barrel, while U.S. West Texas Intermediate crude futures were down 24 cents, or 0.26%, at $90.77.

PRECIOUS-Gold rises as dollar and yields ease, with US nonfarm payrolls report in spotlight

- Gold prices firmed on Thursday as the U.S. dollar and Treasury yields eased, while investors strapped in for U.S. nonfarm payrolls data that could help shape expectations for the Federal Reserve's next policy move.
- Spot gold rose 0.5% to $4,409.97 per ounce after hitting a near one-month low in the previous session. U.S. gold futures gained 0.9% to $4,455.30. Among other metals, spot silver rose 0.6% to $65.74, platinum climbed 0.6% to $1,770.88 and palladium firmed 0.6% to $1,354.00.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	99.68	0.25	100.08	98.5570	1.38
EUR	1.1597	0.09	1.1680	1.1524	-1.26
GBP	1.3495	0.08	1.3652	1.3448	0.17
JPY	157.5100	-0.75	160.1900	157.7200	0.54
CHF	0.8112	-0.17	0.8142	0.7973	2.32
AUD	0.7160	-0.11	0.7195	0.7030	7.33

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
3-Sep	10:45	EUR	S&P Services PMI	54	52.5
3-Sep	10:50	EUR	S&P Composite PMI	48.8	48.8
3-Sep	10:50	EUR	S&P Services PMI	48.4	48.4
3-Sep	10:55	EUR	S&P Services PMI	48.5	48.5
3-Sep	10:55	EUR	S&P Composite Final PMI	51	51

GLOBAL INDICES as of 08:30 am

DOW JONES	53,061.95	0.56	EUROSTOXX	6,362.15	(0.11)
S&P 500	7,666.60	0.46	CAC 40	8,280.63	(0.26)
FTSE 100	10,756.45	(0.30)	HANG SENG	25,329.73	(0.93)

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,866.65	(0.42)
KSA TADAWUL	11,012.18	(0.80)
DUBAI FINANCIAL	5,814.94	(0.33)
EGYPT EXCHANGE 30	55,679.72	0.45

COMMODITIES as of 08:30 am

Kuwait Oil	107.71	0.27
Brent	95.63	1.04
West Texas	91.01	0.88
Gold	4,386.29	1.33

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M
KWD (KIBOR)	2.5000	3.3750	3.5625	3.7500
USD (LIBOR)	--	--	--	--
USD (CME SOFR)	3.6800	3.6450	3.6451	3.6603
GBP (SONIA)	3.7308	3.7363	3.7478	3.7648
EUR (EURIBOR)	-	2.2260	2.6080	2.7790
-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of Kuwait	KWD	3.50
Federal Funds Rate	USD	3.63
European Central Bank	EUR	2.40
Bank of England	GBP	3.75
Bank of Japan	JPY	1.00
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.37	4.53	4.77	5.25
United Kingdom	4.60	4.71	5.21	5.85
Germany	2.98	3.09	3.37	3.84
Japan	1.85	2.30	2.96	4.08

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar	KWD	Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 3rd September 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.306450	0.308550
EUR	0.354121	0.359560
GBP	0.411930	0.418544
CHF	0.376110	0.382083
CNY	0.045015	0.046386
JPY	0.001936	0.001966
AUD	0.218801	0.222301
CAD	0.220791	0.224220
SGD	0.240392	0.244218
INR	0.003224	0.003291
SAR	0.081412	0.082305
BHD	0.810668	0.819675
AED	0.083230	0.084223
QAR	0.083692	0.085293
OMR	0.793962	0.802866
EGP	-	0.006225
JOD	0.429706	0.439121
TRY	0.006144	0.006528

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