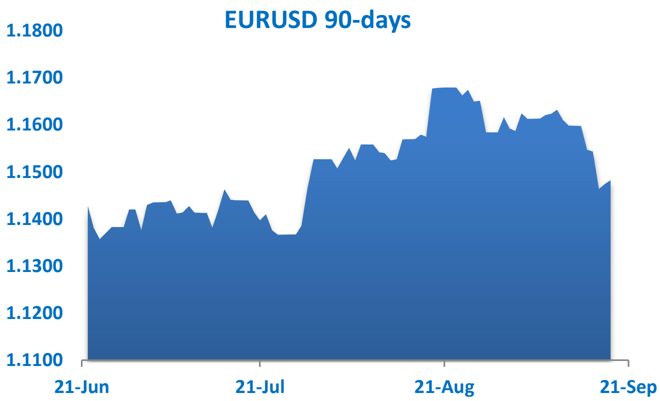
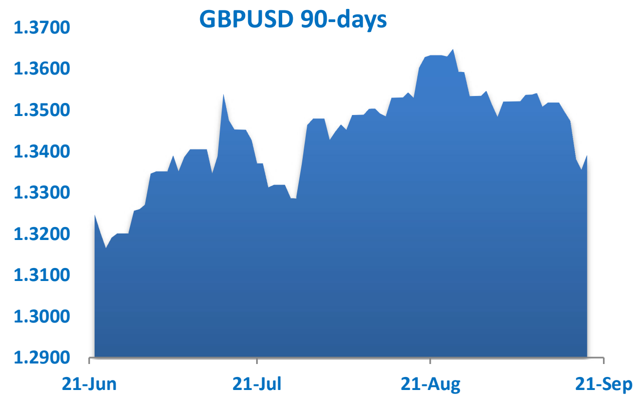
Treasury & Investments Division

Daily Market Report

Monday, September 21, 2026

UAE Dirham Rate	Buying	Selling
Central Bank Fixing	3.67200	3.67300





MARKET NEWS

Wall St Week Ahead-Investors focus on rate path, AI slowdown after Fed hike

- US stock investors will focus next week on the trajectory of interest rates, tensions in the Middle East and fresh calls to slow AI advancement as they weigh whether equity indexes can make new all-time highs.
- Thursday's gains left the benchmark S&P 500 stock index up more than 11% for the year and about 2% below its mid-August record high. The tech sector accounts for 38% of the S&P 500, and although it has gained over 20% in 2026, it has lost ground since the start of June.

MIDEAST STOCKS-Saudi, Gulf stocks fall after Houthis claim Riyadh attacks

- Saudi Arabia's stock market fell on Sunday, a day after Yemen's Houthis said they struck "sensitive" targets in Riyadh with missiles and drones, with the subdued sentiment seeing all the Gulf bourses close lower.
- Saudi Arabia's benchmark index pared early losses to close 0.3% lower, hit by a 2.8% drop in ACWA Power Co. In Qatar, the main index retreated 1.1%, pressured by a 4.1% drop in petrochemical producer Industries Qatar. Egypt's blue-chip index eased 0.2%.

JOGMEC buys Abu Dhabi Murban crude from Mitsui for reserve replacement

- The Japan Oil, Gas and Metals National Corporation (JOGMEC) has awarded a tender to buy 320,000 kilolitres (2 million barrels) of Abu Dhabi Murban crude to Mitsui, two trade sources said on Friday.
- The cargo, to be delivered between October 15 and December 14, will be used to replenish the country's Strategic Petroleum Reserve, JOGMEC said in a notice.

Oil hits over 1-week low on hopes of boost to diplomacy in Iran war

- Oil prices slid to their lowest in more than a week on Monday on hopes diplomacy in the Iran war will get a chance this week amid a UN meet and as investors eyed a partial recovery in shipments from Saudi Arabia despite ongoing attacks by Yemen's Houthis.
- Brent crude futures and US West Texas Intermediate crude touched their lowest since September 10 earlier on Monday, with Brent at $101.71 a barrel, down $2.16, or 2.08%, after settling 0.91% lower on Friday.

PRECIOUS-Gold holds steady as focus remains on Middle East, rate outlook

- Gold prices were little changed on Monday as market participants assessed developments in the Middle East and their implications for inflation and interest rates.
- Spot gold was nearly steady at $4,379.74 per ounce, after hitting a one-week peak on Friday. US gold futures for December delivery were down 0.1% at $4,419.40. Among other metals, spot silver rose 0.8% to $66.76 per ounce.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	100.22	-0.03	100.56	98.5620	1.93
EUR	1.1474	-0.08	1.1675	1.1464	-2.31
GBP	1.3374	-0.14	1.3652	1.3355	-0.73
JPY	157.0300	0.11	160.1900	153.5400	0.24
CHF	0.8229	0.13	0.8256	0.8014	3.80
AUD	0.7127	0.14	0.7221	0.7086	6.84

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
22-Sep	14:00	GBP	CBI Trends - Orders		-25
23-Sep	11:15	EUR	S&P MFG Flash PMI	50.8	51.1
23-Sep	11:15	EUR	S&P Services Flash PMI	48.4	48
23-Sep	11:15	EUR	S&P Composite Flash PMI		48.5
23-Sep	11:30	EUR	S&P MFG Flash PMI	54	54.3

GLOBAL INDICES as of 08:30 am

DOW JONES	51,682.64	(0.18)	EUROSTOXX	6,236.20	(1.37)
S&P 500	7,650.50	0.17	CAC 40	8,065.02	(1.49)
FTSE 100	10,659.13	(1.45)	HANG SENG	24,750.78	0.60

REGIONAL INDICES as of 08:30 am

DUBAI FINANCIAL	5,957.23	(0.49)
FTSE ADX GENERAL	10,271.76	1.09
KWT ALL SHARE PRICE	8,848.06	(0.73)
EGYPT EXCHANGE 30	55,371.47	(0.23)

COMMODITIES as of 08:30 am

Kuwait Oil	123.77	(1.68)
Brent	103.87	(0.91)
West Texas	100.30	(1.58)
Gold	4,376.91	0.85

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M	1Y
AED (AEIBOR)	3.66	4.01	4.36	4.26	4.94
USD (SOFR/SOFRTRR)	3.85	3.90	4.02	4.19	4.46
GBP (SONIA/TSRR)	3.73	3.74	3.86	4.07	4.45
EUR (ESTR/EURIBOR)	2.44	2.47	2.62	2.98	3.34
-	-	-	-	-	-
-	-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of UAE	AED	3.90
Federal Funds Rate	USD	3.88
European Central Bank	EUR	2.65
Bank of England	GBP	3.75
Bank of Japan	JPY	1.25
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.76	4.86	5.00	5.33
United Kingdom	4.80	4.87	5.26	5.72
Germany	3.27	3.35	3.52	3.84
Japan	1.85	2.29	2.99	4.09

FOREIGN EXCHANGE TRANSFER RATES

as of 21st September 2026 - 08:30 AM

Currency	Against AED		Against USD	
	ABK Buy	ABK Sell	ABK Buy	ABK Sell
USD	3.66200	3.68800	-	-
KWD	11.82500	12.07300	0.30422	0.31048
EUR	4.17100	4.25700	1.13590	1.15900
GBP	4.86100	4.96400	1.32400	1.35150
SAR	0.96700	0.98800	3.71860	3.79400
QAR	0.99700	1.01800	3.60820	3.68180
BHD	9.64200	9.84100	0.37321	0.38079
OMR	9.44100	9.63700	0.38113	0.38889
JPY	0.02314	0.02363	155.45000	158.62000
CHF	4.41500	4.50900	0.81460	0.83160
CAD	2.59500	2.64900	1.38640	1.41470
AUD	2.59000	2.64500	0.70550	0.72000
INR	0.03790	0.03880	94.82000	96.76000
EGP	0.06900	0.07200	51.45000	52.60000
JOD	5.12000	5.24000	0.70092	0.71710

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