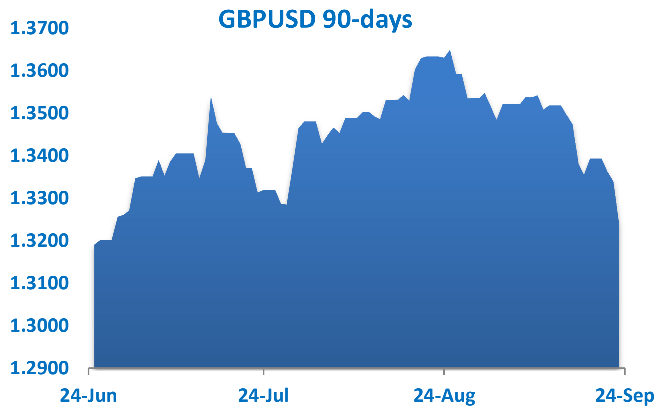
Treasury & Investments Division

Daily Market Report

Thursday, September 24, 2026

Kuwaiti Dinar Rate	Buying	Selling
Central Bank Fixing	0.30765	0.30775



MARKET NEWS

US STOCKS-Wall Street ends down as oil prices, Treasury yields rise

- Wall Street ended lower on Wednesday, pulled down by Alphabet and Amazon, as Treasury yields climbed and Iran's president said Tehran would never surrender to US pressure.
- The S&P 500 declined 0.75% to end the session at 7,706.05 points. The Nasdaq declined 1.13% to 26,936.04 points, while the Dow Jones Industrial Average declined 0.68% to 51,511.59 points. Nine of the 11 S&P 500 sector indexes declined, led lower by utilities, down 1.72%, followed by a 1.49% loss in communication services.

Dollar perched at two-month high as hot PMI fuels inflation fears, rate hike bets

- The dollar clung to a two-month high on Thursday after a strong manufacturing reading reignited inflation fears and rate-hike bets, while a weak Treasury auction sent yields higher across the curve, providing fresh impetus to the US currency.
- The dollar index, held near a two-month high at 101.1. The broad dollar strength pushed the euro to $1.1378, a two-month low. At 157.9, the Japanese yen hovered near its three-week low, with traders on alert for possible intervention after markets judged the Bank of Japan's rate hike to a 31-year high last week as insufficiently hawkish.

Oil prices edge lower as Iran says it is open to diplomacy to end the war

- Oil prices edged lower on Thursday, after climbing 4% in the previous session, as Iran said it remained open to diplomacy to end the US-Iran war, though the two countries remain far apart on ways to do so.
- Brent crude futures fell 94 cents, or 0.9%, to $102.13 a barrel, while West Texas Intermediate futures eased 59 cents, or 0.7%, to $91.56.

PRECIOUS-Gold muted as Fed policy tightening prospects weigh

- Gold prices were muted on Thursday, pressured by expectations of further Federal Reserve policy tightening, though a dip in oil prices offered some support.
- Spot gold was down 0.1% at $4,281.98 per ounce. US gold futures for December delivery were little changed at $4,317.50. Among other metals, spot silver fell 0.6% to $64.07 per ounce, platinum rose 0.2% at $1,754.05.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	100.60	0.17	101.23	98.5990	2.32
EUR	1.1382	0.02	1.1675	1.1380	-3.09
GBP	1.3238	0.01	1.3652	1.3237	-1.74
JPY	157.9400	-0.22	160.1900	153.5400	0.82
CHF	0.8239	-0.15	0.8256	0.8014	3.92
AUD	0.7035	-0.01	0.7221	0.7036	5.46

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
24-Sep	09:45	EUR	Business Climate Mfg	102	103
24-Sep	09:45	EUR	Business Climate Overall	98	98
24-Sep	11:00	EUR	Ifo Curr Conditions New	89.0	88.5
24-Sep	11:00	EUR	Ifo Expectations New	89.3	89.1
24-Sep	11:00	EUR	Ifo Business Climate New	89.0	88.8

GLOBAL INDICES as of 08:30 am

DOW JONES	51,511.59	(0.68)	EUROSTOXX	6,299.82	(0.39)
S&P 500	7,706.03	(0.75)	CAC 40	8,123.41	(0.39)
FTSE 100	10,705.26	(0.03)	HANG SENG	25,087.75	0.18

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,830.61	0.86
KSA TADAWUL	10,680.61	(0.01)
DUBAI FINANCIAL	6,008.03	0.18
EGYPT EXCHANGE 30	54,224.93	(1.29)

COMMODITIES as of 08:30 am

Kuwait Oil	119.62	1.73
Brent	103.08	3.86
West Texas	92.16	1.81
Gold	4,286.89	(1.56)

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M
KWD (KIBOR)	2.6875	3.5000	3.6875	3.8750
USD (LIBOR)	--	--	--	--
USD (CME SOFR)	3.8500	3.6837	3.6589	3.6647
GBP (SONIA)	3.7303	3.7356	3.7479	3.7649
EUR (EURIBOR)	-	2.4580	2.6080	2.9990
-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of Kuwait	KWD	3.50
Federal Funds Rate	USD	3.88
European Central Bank	EUR	2.65
Bank of England	GBP	3.75
Bank of Japan	JPY	1.25
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.89	5.00	5.11	5.41
United Kingdom	4.91	4.97	5.35	5.83
Germany	3.32	3.42	3.57	3.86
Japan	1.89	2.35	3.06	4.15

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar	KWD	Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 24th September 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.307150	0.309250
EUR	0.348449	0.353803
GBP	0.405264	0.411575
CHF	0.371235	0.377134
CNY	0.045113	0.046487
JPY	0.001938	0.001968
AUD	0.215318	0.218766
CAD	0.217109	0.220483
SGD	0.239198	0.242905
INR	0.003185	0.003250
SAR	0.081598	0.082491
BHD	0.812288	0.821793
AED	0.083432	0.084427
QAR	0.083889	0.085495
OMR	0.795574	0.804944
EGP	-	0.006209
JOD	0.430700	0.440134
TRY	0.006048	0.006426

TREASURY CONTACTS

Mohammed A. Dashti

Email: MohdDashti@abkuwait.com

Tel: +965 186 7000 Ext 2485

Treasury Sales Desk

Tel: +965 2290 6789

Fax: +965 2244 0230

Email: TCD@abkuwait.com

Reuters Code: AHLK Bloomberg Code: AHLK

Al Ahli Bank of Kuwait

Ahmad Al Jaber Street, Safat Square

P.O. Box 1387 Safat, 13014 Kuwait

Tel: +965 22 400 900 / 1 899 899

Web: eahli.com

DISCLAIMER

Please note that the above data is derived in good faith, the information provided in this report is collated from publicly available data. The information used and statements are not guarantees, warranties or representations and Al Ahli Bank of Kuwait K.S.C.P ("ABK") nor any of its affiliates has made any independent verification as to the accuracy or completeness of any information herein. ABK assumes no responsibility or liability for short-term or long-term decisions made by anyone based on the analysis included in this report.

Please note that the above rates are subject to market fluctuations. To obtain special rates on FX transactions or Fixed Deposits, please contact ABK's Treasury at **2290 6789** or at **TCD@abkuwait.com**.