

Treasury & Investments Division

Daily Market Report

Monday, October 12, 2026



UAE Dirham Rate

Buying

Selling

Central Bank Fixing

3.67200

3.67300

EURUSD 90-days



GBPUSD 90-days



MARKET NEWS

Wall St Week Ahead-Bank earnings, CPI headline busy markets week as S&P 500 hovers near records

- Quarterly earnings reports from banks, along with inflation data and other economic releases next week, will offer US stock investors insight into the strength of corporate profits and the path of interest rates, two factors influencing the market's rally.
- On Tuesday, the S&P 500 hit an all-time closing high, its first since mid-August. Its year-to-date gain has swelled to more than 14%.

MIDEAST STOCKS-Most Gulf stocks in red after attack on Riyadh airport

- Most Gulf stock markets ended lower on Sunday, as geopolitical concerns weighed on sentiment after an attack on Riyadh's international airport left at least 12 dead and more than 300 wounded, marking the kingdom's deadliest attack in over a decade.
- Saudi Arabia's benchmark index narrowed early losses to finish 0.2% lower with the country's biggest lender by assets Saudi National Bank losing 1.1%. In Qatar, the benchmark index declined 1.5%, falling for a fourth consecutive session and closing at its lowest since May 2020, with Qatar Islamic Bank declining 1.7%.

UAE's ADNOC sets November crude prices at premiums to Dubai quotes

- The Abu Dhabi National Oil Company has set November official selling prices for all crude grades at premiums against Dubai quotes, marking the first month of its new pricing benchmark.
- ADNOC announced in late July that it would change the benchmark for monthly OSPs for all its crude grades to prompt-month Platts Dubai pricing from Murban crude futures from November 1. Several traders said the November OSPs were in line with market levels.

Oil falls on hopes Russia-Ukraine energy ceasefire will boost supplies

- Oil prices slipped on Monday on expectations of more Russian supplies after US President Donald Trump said Ukraine and Russia had agreed to halt attacks on each other's energy facilities following a US diesel-supply deal with Moscow.
- Brent crude futures fell \$1.54, or 1.47%, to \$103.18 a barrel while US West Texas Intermediate crude was at \$90.31 a barrel, down \$1.54, or 1.68%.

PRECIOUS-Gold gains on weaker oil, dollar; US inflation data in focus

- Gold rose on Monday, supported by a softer dollar and lower oil prices, as investors awaited key US inflation data this week for clues on the Federal Reserve's next policy move.
- Spot gold was up 0.3% at \$4,206.01 per ounce, after hitting its highest since October 2 earlier in the day. US gold futures for December delivery gained 0.3% to \$4,230.40. Among other metals, spot silver rose 0.5% to \$61.12 per ounce, platinum gained 1% to \$1,704.70 and palladium climbed 1.2% to \$1,161.81.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	102.21	↑ 0.07	102.54	99.0730	↑ 3.96
EUR	1.1205	↑ 0.04	1.1551	1.1195	↓ -4.60
GBP	1.3238	↑ 0.05	1.3504	1.3199	↓ -1.74
JPY	158.3500	↑ 0.03	158.8800	154.3500	↑ 1.08
CHF	0.8304	↑ 0.04	0.8359	0.8171	↑ 4.74
AUD	0.6975	↓ -0.10	0.7142	0.6929	↑ 4.56

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
13-Oct	03:50	JPY	Corp Goods Price MM	0.5%	-0.2%
13-Oct	03:50	JPY	Corp Goods Price YY	7.6%	7.6%
13-Oct	10:00	EUR	CPI Final MM	0.6%	0.6%
13-Oct	10:00	EUR	CPI Final YY	3.3%	3.3%
13-Oct	10:00	EUR	HICP Final MM	0.6%	0.6%

GLOBAL INDICES as of 08:30 am

DOW JONES	51,654.95	↑ 0.83	EUROSTOXX	6,173.37	↑ 0.76
S&P 500	7,811.54	↑ 0.59	CAC 40	7,803.33	↑ 0.95
FTSE 100	10,552.05	↑ 1.06	HANG SENG	24,211.35	↑ 1.79

REGIONAL INDICES as of 08:30 am

DUBAI FINANCIAL	5,818.47	↑ 0.33	Kuwait Oil	114.80	↑ 0.71
FTSE ADX GENERAL	9,795.67	↓ (0.06)	Brent	104.72	↑ 0.42
KWT ALL SHARE PRICE	8,639.30	↑ 0.08	West Texas	91.85	↑ 0.39
EGYPT EXCHANGE 30	52,206.70	↓ (1.99)	Gold	4,193.83	↑ 1.45

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M	1Y	-	Currency	Rate
AED (AEIBOR)	3.66	4.09	4.19	4.55	4.84	Central Bank of UAE	AED	3.90
USD (SOFR/SOFRTRR)	3.87	3.92	4.04	4.19	4.47	Federal Funds Rate	USD	3.88
GBP (SONIA/TSRR)	3.73	3.77	3.95	4.13	4.46	European Central Bank	EUR	2.65
EUR (ESTR/EURIBOR)	2.44	2.43	2.63	2.91	3.19	Bank of England	GBP	3.75
-	-	-	-	-	-	Bank of Japan	JPY	1.25
-	-	-	-	-	-	Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.79	5.02	5.24	5.60
United Kingdom	4.86	4.97	5.41	5.92
Germany	3.07	3.21	3.47	3.84
Japan	1.91	2.34	3.02	4.07

FOREIGN EXCHANGE TRANSFER RATES

as of 12th October 2026 - 08:30 AM

Currency	Against AED		Against USD	
	ABK Buy	ABK Sell	ABK Buy	ABK Sell
USD	3.66200	3.68800	-	-
KWD	11.79500	12.04100	0.30501	0.31129
EUR	4.07300	4.15800	1.10920	1.13200
GBP	4.81200	4.91400	1.31050	1.33780
SAR	0.96700	0.98800	3.71770	3.79390
QAR	0.99700	1.01800	3.60850	3.68190
BHD	9.62200	9.82800	0.37372	0.38158
OMR	9.44100	9.63700	0.38113	0.38889
JPY	0.02295	0.02343	156.76000	159.95000
CHF	4.37600	4.46800	0.82200	0.83910
CAD	2.54800	2.60200	1.41150	1.44050
AUD	2.53500	2.59000	0.69050	0.70490
INR	0.03790	0.03880	94.72000	96.65000
EGP	0.06900	0.07100	51.97000	53.13000
JOD	5.12000	5.24000	0.70092	0.71710

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