

Treasury & Investments Division

Daily Market Report

Thursday, October 15, 2026



Kuwaiti Dinar Rate

Buying

Selling

Central Bank Fixing

0.30810

0.30820



MARKET NEWS

US STOCKS-Nasdaq ends sharply lower as hot inflation data stirs rate-hike worries

- Hotter-than-expected inflation data sent the Nasdaq to a sharply lower close on Wednesday, with worries about more interest rate hikes from Federal Reserve pummeling shares of Oracle, CoreWeave and other AI stocks sensitive to higher borrowing costs.
- The S&P 500 declined 1.11% to end the session at 7,718.94 points, its biggest one-day drop since July 29. The Nasdaq declined 1.88% to 26,692.87 points, its biggest daily drop since July 23. The Dow Jones Industrial Average declined 0.09% to 51,621.48 points.

Dollar retreats from 18-month high despite hot CPI as Fed officials temper hike bets

- The dollar slipped from an 18-month peak despite hotter-than-expected inflation data, as cautious remarks from Federal Reserve officials and a pullback in Treasury yields led traders to scale back expectations of an October rate hike.
- The dollar index, which measures the US currency against a basket of peers, was down 0.1% at 102.06. It has given back most of the gains it made after Wednesday's hot inflation reading pushed it to an 18-month high.

Oil prices retreat as investors weigh supply outlook, Middle East tensions

- Oil prices fell more than 1% on Thursday as investors weighed risks to supply from attacks on shipping through the Strait of Hormuz against US efforts to cut petroleum shipping costs by easing sanctions on vessels.
- Brent crude futures fell \$1.64, or 1.6%, to \$104.42 a barrel, while US West Texas Intermediate crude futures were down 98 cents, or 1%, to \$94.11, reversing gains from the previous session.

PRECIOUS-Gold rebounds from one-week low as dollar slips

- Gold rose more than 1% on Thursday, rebounding from a one-week low hit in the previous session as the US dollar eased, while investors assessed the likelihood of a Federal Reserve interest rate increase this month after a hot inflation report.
- Spot gold was up 1.3% at \$4,158.63 per ounce, after hitting its lowest since October 7 on Wednesday. US gold futures for December delivery rose 1.8% to \$4,180.00 per ounce. Among other metals, spot silver gained 1.1% to \$56.26 per ounce.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	102.18	↓ -0.40	102.95	99.4780	↑ 3.92
EUR	1.1210	↑ 0.48	1.1485	1.1153	↓ -4.56
GBP	1.3243	↑ 0.39	1.3397	1.3191	↓ -1.70
JPY	157.9900	↓ -0.20	158.8800	155.9600	↑ 0.85
CHF	0.8298	↓ -0.58	0.8359	0.8205	↑ 4.67
AUD	0.6948	↓ -0.30	0.7121	0.6929	↑ 4.15

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
15-Oct	02:50	JPY	Machinery Orders YY	15.7%	11.2%
15-Oct	02:50	JPY	Machinery Orders MM	3.0%	-3.7%
15-Oct	09:00	GBP	Manufacturing Output YY	2.3%	2.6%
15-Oct	09:00	GBP	Manufacturing Output MM	-0.1%	0.9%
15-Oct	09:00	GBP	Industrial Output YY	0.7%	0.6%

GLOBAL INDICES as of 08:30 am

DOW JONES	51,621.48	↓ (0.09)	EUROSTOXX	6,190.37	↑ 0.38
S&P 500	7,718.94	↓ (1.11)	CAC 40	7,873.11	↑ 0.58
FTSE 100	10,724.86	↑ 0.70	HANG SENG	24,345.22	↑ 0.30

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,654.84	↑ 0.06	Kuwait Oil	113.40	↓ (1.89)
KSA TADAWUL	10,138.83	↓ (1.74)	Brent	106.06	↑ 0.35
DUBAI FINANCIAL	5,858.87	↑ 0.36	West Texas	95.09	↑ 1.01
EGYPT EXCHANGE 30	51,492.83	↑ 0.44	Gold	4,105.12	↓ (1.24)

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M	-	Currency	Rate
KWD (KIBOR)	2.6250	3.4375	3.6250	3.8125	Central Bank of Kuwait	KWD	3.50
USD (LIBOR)	--	--	--	--	Federal Funds Rate	USD	3.88
USD (CME SOFR)	3.8700	3.8559	3.7209	3.6938	European Central Bank	EUR	2.65
GBP (SONIA)	3.7323	3.7366	3.7483	3.7652	Bank of England	GBP	3.75
EUR (EURIBOR)	-	2.4530	2.6340	2.9050	Bank of Japan	JPY	1.25
-	-	-	-	-	Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.72	4.90	5.10	5.45
United Kingdom	4.83	4.93	5.35	5.93
Germany	3.08	3.20	3.44	3.81
Japan	1.91	2.32	2.92	3.98

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar		KWD						
		Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 15th October 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.307600	0.309700
EUR	0.343673	0.349056
GBP	0.405861	0.412181
CHF	0.369245	0.375114
CNY	0.045310	0.046792
JPY	0.001941	0.001971
AUD	0.213229	0.216544
CAD	0.215716	0.219170
SGD	0.238999	0.242703
INR	0.003220	0.003286
SAR	0.081734	0.082634
BHD	0.811776	0.821665
AED	0.083551	0.084548
QAR	0.084007	0.085610
OMR	0.796738	0.806121
EGP	-	0.006010
JOD	0.431297	0.440741
TRY	0.005952	0.006324

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