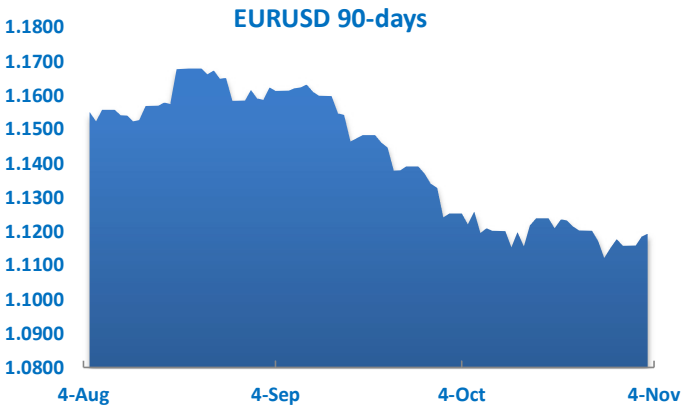
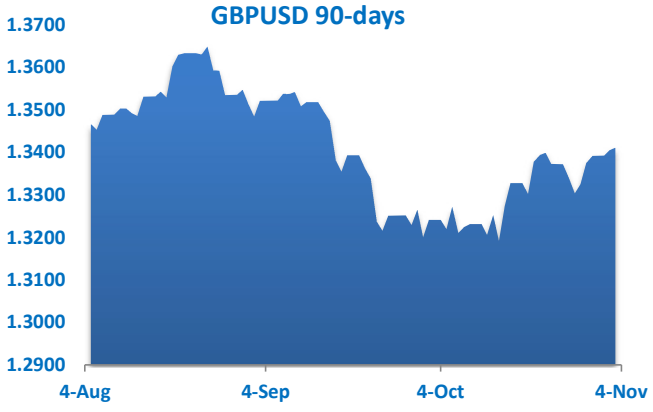
Treasury & Investments Division

Daily Market Report

Wednesday, November 4, 2026

Kuwaiti Dinar Rate	Buying	Selling
Central Bank Fixing	0.30780	0.30790





MARKET NEWS

US STOCKS-Nasdaq ends higher as AI heavyweights rebound ahead of midterm results

- The Nasdaq ended higher on Tuesday as AI heavyweights rebounded ahead of US midterm election results, while Apple fell after the iPhone maker joined the list of Big Tech companies whose quarterly results failed to impress investors.
- The S&P 500 climbed 0.36% to end the session at 7,568.92 points. The Nasdaq gained 0.83% to 25,372.01 points, while the Dow Jones Industrial Average declined 0.38% to 51,787.04 points.

Dollar drops sharply on Democrats' early gains in US midterm election

- The dollar fell sharply against major currencies on Wednesday as early results from the US midterm elections showed Democrats making strong gains in their attempt to wrest control of Congress from President Donald Trump's Republicans.
- The euro firmed 0.5% to $1.1249, while the yen strengthened 0.7% to 157.63 per US dollar. The dollar index, which measures the greenback against a basket of six currencies, fell 0.3% to 101.4.

Oil edges down as investors await US midterm election results

- Oil prices slipped in early trade on Wednesday as investors awaited the results of the US midterm elections and their potential impact on peace talks in the Middle East, even after industry data showed US crude stocks unexpectedly fell last week.
- Brent futures fell 26 cents, or 0.25%, to $103.34 a barrel. US West Texas Intermediate crude futures fell 53 cents, or 0.55%, to $95.56. Eight analysts polled by Reuters had expected, on average, a rise of about 880,000 barrels in crude inventories.

PRECIOUS-Gold rises as dollar weakens ahead of US midterm election results

- Gold prices edged higher on Wednesday, supported by a softer US dollar ahead of the outcome of the US midterm elections, while investors awaited the non-farm payrolls data later this week for clues on the Federal Reserve's policy path.
- Spot gold was up 0.1% to $3,931.24 per ounce, while US gold futures for December delivery steadied at $3,941.40. Among other metals, spot silver fell 1.3% to $49.12 per ounce, platinum slipped 1.9% to $1,389.54 and palladium dropped 0.6% to $928.23.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	101.75	-0.13	102.95	101.4260	3.48
EUR	1.1227	0.30	1.1261	1.1122	-4.41
GBP	1.3449	0.28	1.3418	1.3191	-0.17
JPY	157.9000	-0.48	158.6900	156.7600	0.79
CHF	0.8169	-0.45	0.8352	0.8184	3.04
AUD	0.6975	0.13	0.7055	0.6919	4.56

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
4-Nov	11:45	EUR	S&P Services PMI	51.5	51.7
4-Nov	11:50	EUR	S&P Services PMI	48.4	48.4
4-Nov	11:50	EUR	S&P Composite PMI	48.4	48.4
4-Nov	11:55	EUR	S&P Services PMI	51.7	51.7
4-Nov	11:55	EUR	S&P Composite Final PMI	52.8	52.8

GLOBAL INDICES as of 08:30 am

DOW JONES	51,786.72	(0.38)	EUROSTOXX	6,144.56	(0.51)
S&P 500	7,568.92	0.36	CAC 40	8,020.31	(0.34)
FTSE 100	10,638.43	(1.14)	HANG SENG	23,393.32	0.42

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,430.34	1.00
KSA TADAWUL	9,876.13	(0.07)
DUBAI FINANCIAL	5,810.86	0.05
EGYPT EXCHANGE 30	49,255.66	1.76

COMMODITIES as of 08:30 am

Kuwait Oil	110.27	(1.85)
Brent	103.60	(1.12)
West Texas	96.09	(0.38)
Gold	3,928.25	(0.49)

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M
KWD (KIBOR)	2.8125	3.3750	3.5625	3.8125
USD (LIBOR)	--	--	--	--
USD (CME SOFR)	3.9500	3.9048	3.7841	3.7227
GBP (SONIA)	3.7348	3.7390	3.7488	3.7653
EUR (EURIBOR)	-	2.4480	2.7140	2.9940
-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of Kuwait	KWD	3.50
Federal Funds Rate	USD	3.88
European Central Bank	EUR	2.65
Bank of England	GBP	3.75
Bank of Japan	JPY	1.25
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.56	4.69	4.91	5.30
United Kingdom	4.85	4.90	5.25	5.66
Germany	3.02	3.13	3.33	3.70
Japan	1.89	2.23	2.77	3.88

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar	KWD	Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 4th November 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.307300	0.309400
EUR	0.343872	0.349258
GBP	0.411930	0.418443
CHF	0.375016	0.380972
CNY	0.045310	0.046792
JPY	0.001940	0.001970
AUD	0.213527	0.216948
CAD	0.219199	0.222604
SGD	0.239198	0.242905
INR	0.003225	0.003292
SAR	0.081661	0.082563
BHD	0.812110	0.821712
AED	0.083467	0.084466
QAR	0.083926	0.085529
OMR	0.796144	0.805055
EGP	-	0.005759
JOD	0.430899	0.440336
TRY	0.005952	0.006324

TREASURY CONTACTS

Mohammed A. Dashti
Email: MohdDashti@abkuwait.com
Tel: +965 186 7000 Ext 2485

Alyaa Al Muhanna
Email: AlyaaM@abkuwait.com
Tel: +965 186 7000 Ext 2529

Treasury Sales Desk
Tel: +965 2290 6789
Fax: +965 2244 0230
Email: TCD@abkuwait.com
Reuters Code: AHLK Bloomberg Code: AHLK

Al Ahli Bank of Kuwait
Ahmad Al Jaber Street, Safat Square
P.O. Box 1387 Safat, 13014 Kuwait
Tel: +965 22 400 900 / 1 899 899
Web: eahli.com

DISCLAIMER

Please note that the above data is derived in good faith, the information provided in this report is collated from publicly available data. The information used and statements are not guarantees, warranties or representations and Al Ahli Bank of Kuwait K.S.C.P ("ABK") nor any of its affiliates has made any independent verification as to the accuracy or completeness of any information herein. ABK assumes no responsibility or liability for short-term or long-term decisions made by anyone based on the analysis included in this report.

Please note that the above rates are subject to market fluctuations. To obtain special rates on FX transactions or Fixed Deposits, please contact ABK's Treasury at **2290 6789** or at **TCD@abkuwait.com**.