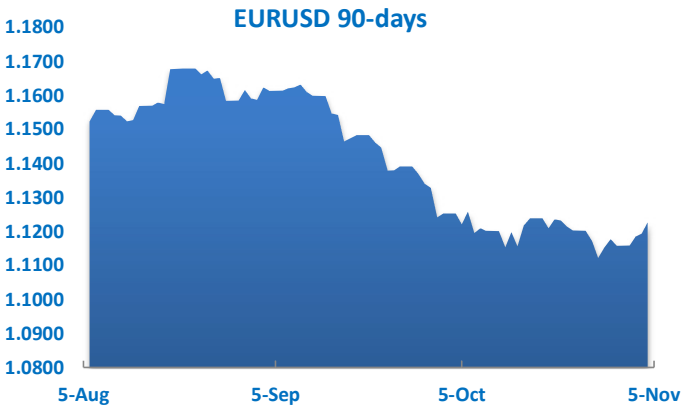
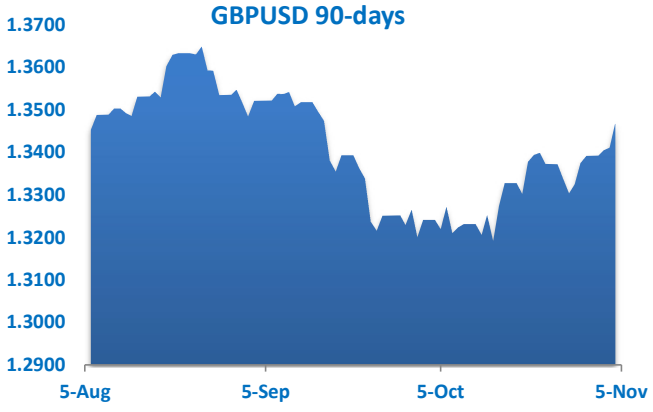
Treasury & Investments Division

Daily Market Report

Thursday, November 5, 2026

Kuwaiti Dinar Rate	Buying	Selling
Central Bank Fixing	0.30780	0.30790





MARKET NEWS

US STOCKS-Wall Street ends higher after Democrats win Congress; data center stocks tumble

- Wall Street closed sharply higher on Wednesday as Democrats' sweeping midterm election victory eased political uncertainty and boosted risk appetite, though data center shares fell on fears of tighter AI regulation.
- The S&P 500 gained 119.7 points, or 1.6%, to end at 7,688.62 points, while the Nasdaq Composite added 364.50 points, or 1.4%, to 25,736.51. The Dow Jones Industrial Average rose 1,569.40 points, or 3%, to 53,356.12.

Dollar edges lower as US election outcome spurs risk sentiment; sterling gains

- The dollar extended its decline on Thursday in the aftermath of an overwhelming victory by Democrats in US midterm elections, which sent oil prices sharply lower and buoyed risk sentiment.
- The dollar index, which measures the greenback against a basket of currencies, fell 0.25% to 101.22, extending a 0.34% slide on Wednesday. The euro climbed 0.32% to $1.1263, while the yen strengthened 0.35% to 157.84 per dollar. Sterling strengthened 0.14% to $1.349, poised for its highest close since September 14.

Oil falls for a fourth day on expectations for lower risk of Iran war escalation

- Oil prices fell for a fourth day on Thursday on expectations the losses US President Donald Trump's Republican Party suffered in Congressional elections this week may reduce the risk of further escalation of the US-Israeli war on Iran.
- Brent futures fell 97 cents, or 1.03% at $93.65 a barrel, while US West Texas Intermediate crude futures were down $1.14, or 1.29%, to $86.98.

PRECIOUS-Gold rises after biggest daily gain since August, with US payrolls in focus

- Gold prices rose in early Asian trade after posting their biggest daily gain since mid-August in the previous session, buoyed by a weaker US dollar, while investors awaited this week's non-farm payrolls report for clues on the Federal Reserve's policy outlook.
- Spot gold was up 0.6% at $4,082.76 per ounce, after climbing about 3.4% on Monday. US gold futures for December delivery gained 0.5% to $4,092.90. Among other metals, spot silver rose 0.3% to $52.37 per ounce.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	101.87	0.12	102.95	101.0990	3.61
EUR	1.1258	0.28	1.1261	1.1122	-4.15
GBP	1.3491	0.15	1.3472	1.3191	0.14
JPY	157.9100	-0.32	158.6900	156.7600	0.80
CHF	0.8141	-0.33	0.8352	0.8168	2.69
AUD	0.7012	0.11	0.7055	0.6919	5.11

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
5-Nov	10:00	EUR	Industrial Orders MM	4.8%	-10.6%
5-Nov	10:45	EUR	Industrial Output MM	0.3%	-0.3%
5-Nov	12:30	GBP	S&P Global CONSTRUCTON PMI	46.1	46.1
5-Nov	15:00	GBP	BOE Bank Rate	4%	3.75%
5-Nov	15:00	GBP	BOE MPC Vote Unchanged	2	6

GLOBAL INDICES as of 08:30 am

DOW JONES	53,356.12	3.03	EUROSTOXX	6,265.71	1.97
S&P 500	7,688.62	1.58	CAC 40	8,177.89	1.96
FTSE 100	10,829.21	1.79	HANG SENG	23,525.97	0.57

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,477.67	0.56
KSA TADAWUL	10,038.89	1.65
DUBAI FINANCIAL	6,040.74	3.96
EGYPT EXCHANGE 30	50,650.18	2.83

COMMODITIES as of 08:30 am

Kuwait Oil	101.15	(7.08)
Brent	94.62	(8.67)
West Texas	88.12	(8.29)
Gold	4,059.74	3.35

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M
KWD (KIBOR)	2.9375	3.3750	3.5625	3.8125
USD (LIBOR)	--	--	--	--
USD (CME SOFR)	3.9500	3.9081	3.7863	3.7243
GBP (SONIA)	3.7352	3.7389	3.7490	3.7655
EUR (EURIBOR)	-	2.4350	2.7650	3.0060
-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of Kuwait	KWD	3.50
Federal Funds Rate	USD	3.88
European Central Bank	EUR	2.65
Bank of England	GBP	3.75
Bank of Japan	JPY	1.25
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.55	4.64	4.84	5.23
United Kingdom	4.76	4.79	5.16	5.62
Germany	2.98	3.07	3.28	3.68
Japan	1.86	2.21	2.75	3.87

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar	KWD	Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 5th November 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.307300	0.309400
EUR	0.344867	0.350268
GBP	0.413124	0.419655
CHF	0.376011	0.381982
CNY	0.045507	0.046893
JPY	0.001940	0.001970
AUD	0.214721	0.218160
CAD	0.219497	0.222907
SGD	0.239895	0.243713
INR	0.003232	0.003299
SAR	0.081668	0.082568
BHD	0.812017	0.821235
AED	0.083472	0.084468
QAR	0.083928	0.085529
OMR	0.796148	0.805106
EGP	-	0.005833
JOD	0.430899	0.440336
TRY	0.005952	0.006324

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