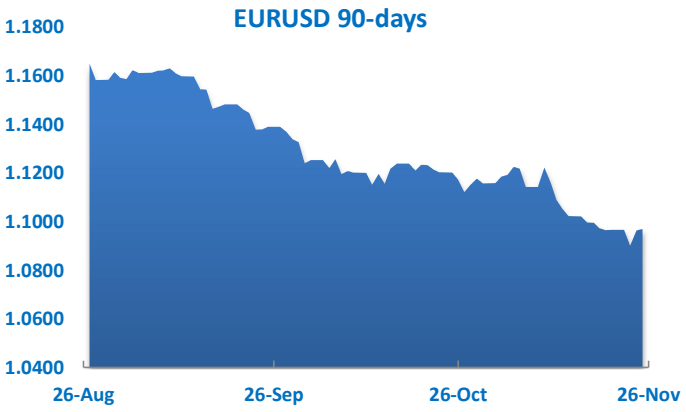
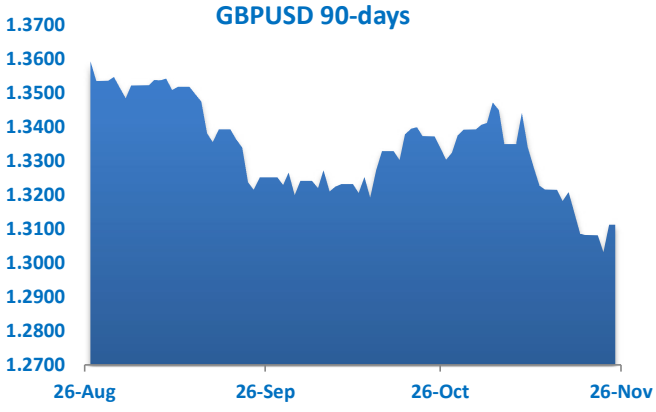
Treasury & Investments Division

Daily Market Report

Thursday, November 26, 2026

Kuwaiti Dinar Rate	Buying	Selling
Central Bank Fixing	0.30885	0.30895





MARKET NEWS

US STOCKS-Nasdaq, S&P 500 end down, but well off lows as investors buy bargains

- The S&P 500 and the Nasdaq retreated on Wednesday amid an AI-related selloff, but finished well off the day's lows as bargain hunters stepped in ahead of the US Thanksgiving holiday.
- The Dow Jones Industrial Average rose 164.25 points, or 0.33%, to 50,182.95, the S&P 500 lost 18.31 points, or 0.25%, to 7,182.78 and the Nasdaq Composite lost 147.73 points, or 0.62%, to 23,585.80.

Dollar steady as sliding yields temper safe-haven bid

- The dollar was steady in Asian trading on Thursday after dropping to a one-week low overnight, as falling Treasury yields and fragile risk sentiment offset the greenback's usual safe-haven appeal ahead of the Thanksgiving holiday.
- The US dollar index, was flat at 103.7. The yen edged 0.1% higher against the dollar, trading around 159.06 in early Asian trade. The euro was little changed at $1.097 as the market's focus turned to the accounts of the October European Central Bank meeting, scrutinised for hints on the rate outlook.

Oil rises on supply concerns as Iran claims mine strikes on ships

- Crude oil prices rose in early Asian trade on Thursday, extending gains from the previous session on supply concerns after Yemen's Houthis said they had hit Saudi Arabia's largest oil refinery and at least two ships hit Iranian mines in Strait of Hormuz.
- Brent crude futures were 10 cents, or 0.1%, higher at $94.71 a barrel. US West Texas Intermediate crude futures rose 35 cents, or 0.4%, to $84.03 a barrel. There will be no settlement for WTI on Thursday due to the US Thanksgiving holiday.

PRECIOUS-Gold steadies after hitting over 1-year low; Fed outlook in focus

- Gold prices steadied on Thursday after the previous session's plunge to a more than one-year low, as hot US inflation data reinforced expectations of Federal Reserve interest rate hikes.
- Spot gold was little changed at $3,580.87 per ounce. Bullion briefly fell below the key $3,500 level on Wednesday for the first time since September 2025. US gold futures for December delivery gained 1.2% to $3,578.70.

MARKET FX RATES as of 08:30 am

Currency	Last Price	%CHG 1D	1-Month High	1-Month Low	%CHG YTD
USD Index	103.81	-0.48	104.53	101.0990	5.59
EUR	1.0959	-0.11	1.1230	1.0901	-6.69
GBP	1.3100	-0.09	1.3472	1.3031	-2.76
JPY	159.1500	-0.01	159.8700	157.5300	1.59
CHF	0.8319	0.12	0.8441	0.8165	4.93
AUD	0.6635	0.15	0.7055	0.6615	-0.54

ECONOMIC INDICATORS

Date	Time	Currency	Event	Forecast	Previous
26-Nov	10:00	EUR	GfK/NIM Consumer Sentiment	-29.9	-30.8
26-Nov	10:45	EUR	Producer Prices YY		6.8%
26-Nov	10:45	EUR	Producer Prices MM		1.7%
26-Nov	14:00	EUR	Unemp Class-A SA		3192.5k
27-Nov	02:30	JPY	CPI Tokyo Ex fresh food YY	3%	2.6%

GLOBAL INDICES as of 08:30 am

DOW JONES	50,182.95	0.33	EUROSTOXX	5,894.46	(1.82)
S&P 500	7,182.78	(0.25)	CAC 40	7,980.57	(0.75)
FTSE 100	10,426.94	(0.38)	HANG SENG	22,219.65	(0.73)

REGIONAL INDICES as of 08:30 am

KWT ALL SHARE PRICE	8,504.87	0.09
KSA TADAWUL	9,913.98	(0.63)
DUBAI FINANCIAL	6,387.77	0.44
EGYPT EXCHANGE 30	50,538.66	(0.68)

COMMODITIES as of 08:30 am

Kuwait Oil	79.47	2.19
Brent	94.61	3.51
West Texas	83.68	1.99
Gold	3,581.00	0.77

REFERENCE RATES as of 08:30 am

-	O/N	1M	3M	6M
KWD (KIBOR)	3.0000	3.5625	3.6875	3.9375
USD (LIBOR)	--	--	--	--
USD (CME SOFR)	3.9200	3.9251	3.8495	3.7649
GBP (SONIA)	3.9847	3.9036	3.8017	3.7926
EUR (EURIBOR)	-	2.4040	2.7940	3.0850
-	-	-	-	-

CENTRAL BANK RATES

-	Currency	Rate
Central Bank of Kuwait	KWD	3.50
Federal Funds Rate	USD	3.88
European Central Bank	EUR	2.65
Bank of England	GBP	4.00
Bank of Japan	JPY	1.25
Swiss National Bank	CHF	0.00

GOVERNMENT YIELDS as of 08:30 am

	2-Years	5-Years	10-Years	30-Years
United States	4.65	4.68	4.86	5.25
United Kingdom	4.80	4.80	5.14	5.64
Germany	3.06	3.04	3.22	3.63
Japan	1.75	2.09	2.67	3.93

DEPOSIT RATES as of 08:30 am

Kuwaiti Dinar	KWD	Tenor						
Minimum	Maximum	< 1M	1M	3M -5M	6M-8M	9M-12M	1YR	2YR
5,000	25,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
25,001	100,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
100,001	250,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
250,001	500,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
500,001	1,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250
1,000,001	5,000,000	2.500	3.125	3.375	3.375	3.4375	3.500	3.250

FOREIGN EXCHANGE TRANSFER RATES

as of 26th November 2026 - 08:30 AM

Currency	Against KWD	
	ABK Buy	ABK Sell
USD	0.308350	0.310450
EUR	0.336808	0.341986
GBP	0.402478	0.408848
CHF	0.369245	0.375013
CNY	0.045606	0.047096
JPY	0.001930	0.001960
AUD	0.204075	0.207353
CAD	0.216015	0.219473
SGD	0.238104	0.241895
INR	0.003312	0.003380
SAR	0.081990	0.082888
BHD	0.815478	0.824724
AED	0.083748	0.084745
QAR	0.084210	0.085821
OMR	0.798937	0.807705
EGP	-	0.005853
JOD	0.432390	0.441855
TRY	0.005856	0.006222

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